



20 August 2025

ASX Release

Oversubscribed Capital Raising

Marquee Resources Limited (“**Marquee**” or “the **Company**”) (ASX: MQR) wishes to announce the successful completion of an oversubscribed Share Placement to sophisticated and professional investors, to raise a total of \$2,513,477.84 at an issue price of \$0.011 per share (before costs)(**Placement**). Investors who participated in the Placement will also receive one (1) attaching unlisted option, for every two (2) shares subscribed for. These options will be exercisable at \$0.02 and have an expiry date of 30 months from the date of issue. The options will be issued subject to shareholder approval at an upcoming General Meeting.

This successful Placement reflects the strong backing of several high-net-worth investors and the continued support of our loyal existing shareholders. Their participation underscores their confidence in Marquee's strategic direction and the significant potential of not just our Mt Clement Antimony Project but our entire diverse portfolio of projects.

A total of 228,497,985 new shares will be issued as part of this Placement, utilising the Company's existing share issue capacity under ASX Listing Rule 7.1 (88,007,882 shares) and ASX listing rule 7.1A (58,671,922 Shares). Additionally, 81,818,181 shares which form Tranche 2 of the Placement, will be issued to investors subject to shareholder approval at an upcoming General Meeting.

The Company engaged Ignite Equity Pty Ltd as Sole Lead Manager for the Placement. Ignite Equity (or their nominee) will be paid customary fees of 6% (plus GST) for their capital raising services, plus 25,134,778 unlisted options. The options will be exercisable at \$0.02 and have an expiry date of 30 months from the date of issue. The options will be issued subject to shareholder approval at an upcoming General Meeting.

Marquee plans to convene a General Meeting of shareholders in late September 2025, where approval for the issue of the Tranche two component of the Placement, the Placement Options and the Lead Manager Options will be sought. Further details about this meeting will be shared with shareholders in due course.

The funds will be predominantly used for the second phase of the RC drill programme at the Company's Mt Clement antimony Project, which is expected to begin in late September 2025. The completion of this Placement means that the Company is now fully funded.

Authorised by The Board of Marquee Resources Limited

For further information please contact:

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