



Market Announcement

21 August 2025

SkyCity Entertainment Group Limited (ASX: SKC) – Trading Halt

Description

The securities of SkyCity Entertainment Group Limited ('SKC') will be placed in trading halt at the request of SKC, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 22 August 2025.

Issued by

ASX Compliance

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21 August 2025

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Request for Trading Halt: SkyCity Entertainment Group Limited

SkyCity Entertainment Group Limited's (*SkyCity*) ordinary shares (ISIN: NZSKCE0001S2) and corporate bonds (ISIN: NZSKCDT001C7) were placed in trading halt by ASX and NZX on 19 August 2025 upon request by SkyCity (*Existing Halt*), pending a material announcement regarding a capital raise being made by SkyCity, together with release of SkyCity's financial results for the period ended 30 June 2025 (*FY25 Results*). In accordance with SkyCity's request, the Existing Halt will end at the opening of trading today, 21 August 2025. As noted in the Existing Halt request, SkyCity is now in a position to announce the capital raise and release its FY25 Results and accordingly requests a trading halt for one further trading day be applied to SkyCity's ordinary shares (ISIN: NZSKCE0001S2) and corporate bonds (ISIN: NZSKCDT001C7) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a). SkyCity sets out below the details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence prior to the commencement of trading on Thursday, 21 August 2025 and be lifted at the opening of trading on the NZX on Friday, 22 August 2025 following an announcement regarding the outcome of the institutional component of the capital raising discussed below.

Reasons for Trading Halt:

SkyCity is proposing to raise NZ\$240 million of new capital by way of an approximately NZ\$81 million placement (*Placement*) to be conducted by Macquarie Capital (New Zealand) Limited, Jarden Securities Limited and UBS New Zealand Limited (*UBS*) (the *Joint Lead Managers*), together with a 1 for 3.35 accelerated non-renounceable entitlement offer (*ANREO*) to raise approximately NZ\$159 million. The Placement and ANREO are fully underwritten by Macquarie Securities (NZ) Limited, Jarden Partners Limited and UBS (the *Underwriters*).

SkyCity considers that a trading halt is desirable to enable the Joint Lead Managers and SkyCity to conduct the Placement and the institutional entitlement offer component of the ANREO (the *Institutional Entitlement Offer*) and determine the allocation of shares. SkyCity considers that, but for the trading halt, the Placement and the Institutional Entitlement Offer process would impact a fair, orderly or transparent market as information about the Placement, the Institutional Entitlement Offer or take up by investors may be known by some market participants and not others, so the market would not be trading on a fully informed basis.

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As soon as the Placement and Institutional Entitlement Offer and the allocation of shares is completed, SkyCity will be in a position to release details of the results of the Placement and Institutional Entitlement Offer to the market. SkyCity believes that such information will be price sensitive.

How long we want the trading halt to last:

We would like the trading halt to last one trading day on both the NZX and the ASX.

The event we expect to happen that will end the trading halt:

We expect the trading halt to end once we are in a position to announce the outcome of the Placement and Institutional Entitlement Offer . We expect this to occur before market open on the NZX on Friday 22 August 2025.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Please contact me if you have any concerns or queries. Alternatively, you can contact Rachel Dunne at Chapman Tripp (+64 27 553 4924 / rachel.dunne@chapmantripp.com).

Yours sincerely



Phil Leightley,
General Counsel & Company Secretary
SkyCity Entertainment Group Limited

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