

Carbonxt launches non-renounceable pro-rata entitlement offer to raise up to \$0.7m

Carbonxt Group Ltd (ASX: CG1) (Carbonxt or the Company) is pleased to announce the details of its Loyalty Options offer to existing shareholders (**Entitlement Offer**) to raise approximately \$0.7m.

Key terms of the Offer

The Entitlement Offer is a non-renounceable pro-rata entitlement offer on the basis of one (1) Loyalty Option for every six (6) Shares held and will be made to shareholders recorded on the Company's share register as holding Shares at 7.00pm (Sydney time) on Wednesday, 27 August 2025 (**Record Date**) and have a registered address in Australia or New Zealand (**Eligible Shareholders**).

Eligible Shareholders will be able to subscribe to Loyalty Options at an issue price of \$0.01 each, with each option exercisable at \$0.07 per share three (3) years from date of issue.

The Directors of the Company reserve the right to place any shortfall at their discretion within 3 months following the closing date of the Entitlement Offer being Wednesday, 10 September 2025.

The Entitlement Offer is fully underwritten by Chaleyer Holdings Pty Limited and sub-underwritten by Phelbe Pty Ltd and all Directors Matthew Driscoll, Warren Murphy, David Mazyck and Nicholas Andrews.

Purpose of Offer

The purpose of the Offer is to:

- reward Shareholders for continuing to support the Company;
- provide the Company with a potential source of additional capital if the Loyalty Options are exercised; and
- recognise the expected material uplift in operations following the successful commissioning of the new Activated Carbon manufacturing facility in Kentucky.

Use of funds

The Company's present intention is to use the funds raised under the Offer (from payment of the Issue Price) as follows:

Expenses of the Offer (approx.)	\$71,003.32
Working capital	\$626,768.68
Total	\$697,772.00

At this stage, the Company intends to apply funds raised from payment of the Exercise Price for retiring debt, cover offer costs and provide modest additional working capital. The key financial benefit to the Company will come if Loyalty Options are exercised, raising up to \$4.9m.

Key Dates

Event	Date
Announcement of Offers (prior to market open)	Friday, 22 August 2025
Lodgement of Prospectus with ASIC	
Lodgement of Prospectus and Appendix 3B with ASX	
Ex-date	7.00pm (Sydney time) on Tuesday, 26 August 2025
Record Date for determining Entitlements	7.00pm (Sydney time) on Wednesday, 27 August 2025
Prospectus and Application Form despatches to Eligible Shareholders	Monday, 1 September 2025
Opening date of the Entitlement Offer	
Last date to extend the Closing Date	Prior to 12.00pm (Sydney time) on Friday, 5 September 2025
Closing Date of the Entitlement Offer	5.00pm (Sydney time) on Wednesday, 10 September 2025
Announcement of results of Entitlement Offer	Monday, 15 September 2025
Issue date of Loyalty Options under Entitlement Offer	Wednesday, 17 September 2025
Lodgement of Appendix 2A with ASX	
Expected date of Quotation of the Loyalty Options on ASX	Thursday, 18 September 2025
Issue of Shortfall Options under Shortfall Offer (if any)	Wednesday, 24 September 2025

The above dates are subject to change and are indicative only. The Company reserves the right to vary the dates and times of the Entitlement Offer, including to close the Entitlement Offer early, extend the Entitlement Offer or accept late applications, without notifying any recipient of this Offer Document or any applicants, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws.

The Entitlement Offer will be made under a transaction specific prospectus issued under section 713 of the Corporations Act (Prospectus). The Prospectus was lodged with ASIC and ASX today and will be sent to all Eligible Shareholders on Monday, 1 September 2025, as set out in the timetable above. The Prospectus will provide details on how to participate in the Entitlement Offer.

- ENDS -

This announcement has been authorised for release by the Board of Directors.

Enquiries

Warren Murphy

Managing Director | Carbonxt Group Limited

P +61 413 841 216

E w.murphy@carbonxt.com

Mark Flynn

Investor Relations | irX Advisors

P +61 416 068 733

E mark.flynn@irxadvisors.com

About Carbonxt

Carbonxt (ASX:CG1) is a cleantech company that develops, and markets specialised Activated Carbon products, focused on the capture of contaminants in industrial processes that emit substantial amounts of harmful pollutants. The Company produces and manufactures Powdered Activated Carbon and Activated Carbon pellets for use in industrial air purification, wastewater treatment and other liquid and gas phase markets.

For personal use only