



INTELLIGENT
MONITORING GROUP

26 August 2025

Release of Appendix 4E, Exercise of Warrants and Acquisition

Intelligent Monitoring Group Limited ("**IMG**" or the "**Company**") is pleased to provide the follow update.

IMG has today released its Appendix 4E and Preliminary Full Year Report for the year ended 30 June 2025.

- **Results.** The Company highlights the following key results. Shareholders and investors should read the full report (following announcement) for details:
 - Revenue up 43.6% to \$174,878,000
 - Gross Margin up 9.7% to \$51,392,000
 - Adjusted EBITDA up 19.3% to \$38,370,000
- **Warrants exercised.** In connection with refinancing of its then historic debt, IMG issued 18,742,991 warrants to its lenders in 2023. The Company advises that these historic lenders have now exercised the warrants in accordance with the respective warrant deeds, and IMG has now issued 18,742,991 ordinary shares. The Company will shortly file an Appendix 2A relating to that share issue.
- **Acquisition.** IMG is pleased to announce the acquisition of Western Advance Pty Ltd ("**WAPL**"). WAPL is a long standing and leading provider of security services in WA, and in particular to the Oil & Gas space. IMG has agreed to pay \$4.5m, funded from operational cash flows, and this acquisition is expected to be immediately earnings accretive.

The company will conduct a Webinar event, with an investor presentation being lodged with ASX today, providing further details of the above.

IMG Managing Director Dennison Hambling will host a Q&A format Microsoft Teams session and interested parties can attend the presentation, due to commence at 10:00am AEDT, by clicking the link here: [Teams Link](#)

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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