

Kip McGrath announces FY26 buy-back

26 August 2025

Kip McGrath Education Centres Limited (ASX: KME, “the Company”), today announces its intention to undertake an on-market share buy-back of up to a maximum of 5,690,718 shares representing 10% of its Ordinary Shares on issue.

The on-market buy-back program will comply with the “10/12” limit under the Corporations Act 2001 (Cth) and therefore does not require shareholder approval and will be executed at the Company’s discretion, through on-market purchases to occur from time to time throughout the approved period.

The buy-back is scheduled to commence on or around 9 September 2025 and will run for the duration of one year. The share buy-back price will be no more than 5% above the volume weighted average price of the Company’s shares over the five trading days prior to the purchase. The timing and actual number of shares purchased under the buy-back, and other matters relating to the conduct of the buy-back, will depend on the prevailing share price, market conditions, available cash, forecast future capital requirements and any other considerations including any unforeseen circumstances.

The Company reserves the right to vary, suspend or terminate the buy-back at any time and there is no guarantee that the Company will purchase any or all of the shares referred to above.

An Appendix 3C in respect of the on-market share buy-back will also be lodged.

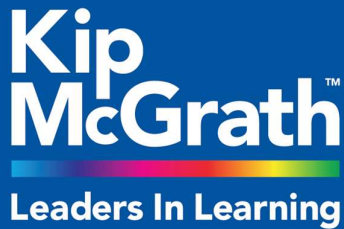
Veritas Securities Limited has been appointed as the Company’s transaction broker in relation to the on-market buy-back.

Damian Banks, Kip McGrath Executive Chair said “The share buy-back demonstrates Kip McGrath’s commitment to increasing value for our shareholders while maintaining sufficient funds to execute upon our capital spending program and growth strategies.

“With a cash balance* of \$4.9m as at 30 June 2025, no debt and strong cashflow expected in FY26 on the back of improved profitability, this buy-back is intended to deliver higher earnings per share to shareholders.”

*Cash Balance of \$4.9m is net of Franchisee Cash held

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This release has been approved for distribution by the Board of Directors of Kip McGrath Education Centres Limited

About Kip McGrath

Kip McGrath Education Centers Limited has been helping tutor primary and secondary children since 1976, helping to improve their literacy and numeracy skills. The Company operates corporate centres and franchises globally, employing qualified teachers who use proven methods and techniques both online and in-person across 450+ locations globally.

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