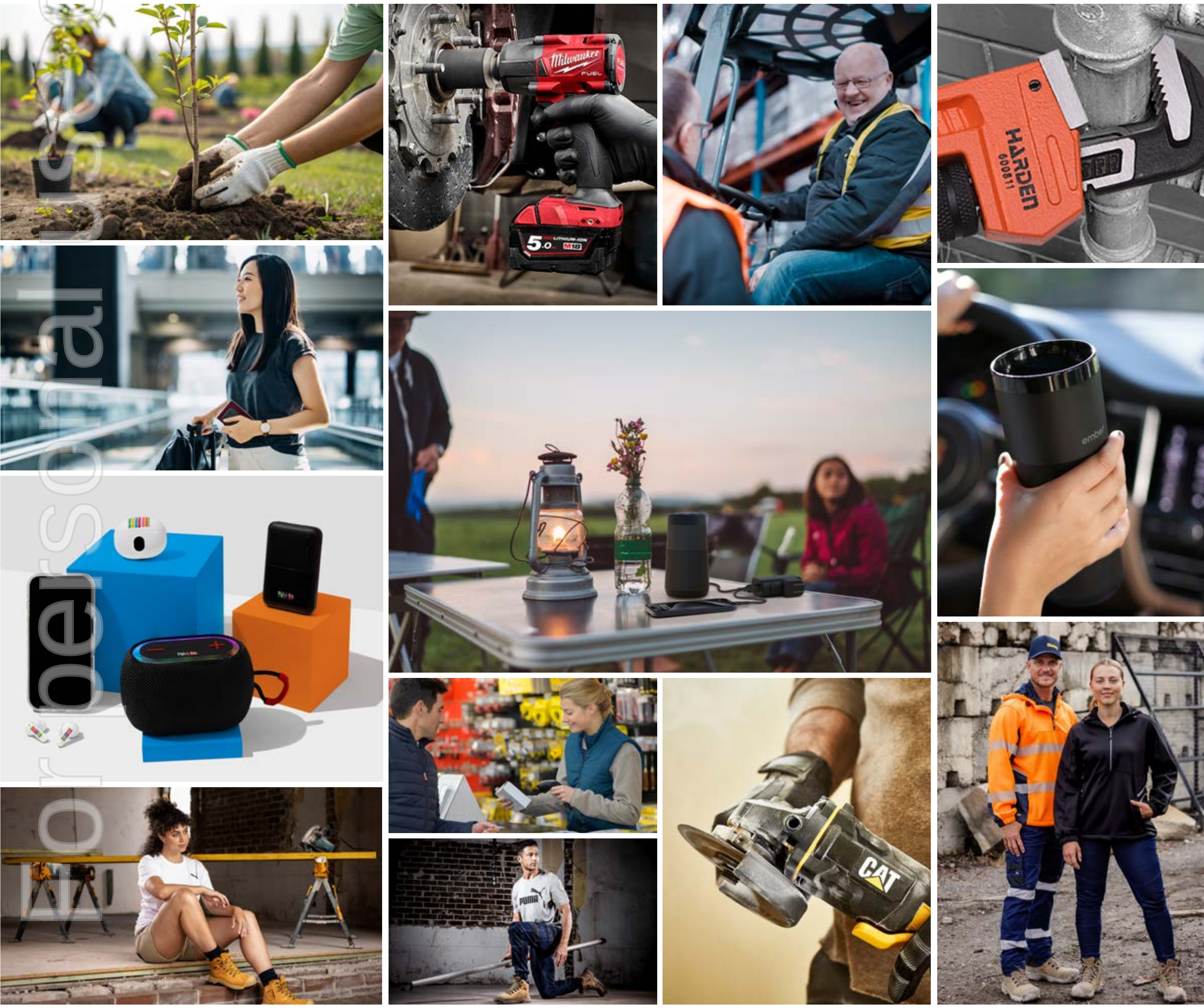
Appendix 4E

STEALTH GROUP
HOLDINGS LTD

An Australian Multi-Sector Distribution Company



Appendix 4E

Preliminary Final Report
to the Australian Securities Exchange

Stealth Group Holdings Ltd

ACN 615 518 020

For the year ended 30 June 2025

Note: To be read in conjunction with 2025 Annual Report, lodged on the same date as this document.

The following information must be given to ASX under listing rule 4.3A

Part 1. Details of entity and reporting period

Name of Entity	**Stealth Group Holdings Ltd**
ABN	**25 615 518 020**
Current reporting period – financial year ended	**30 June 2025**
Previous corresponding period – financial year ended	**30 June 2024**

Part 2. Results for announcement to the market

		%		$		$
2.1 Revenues from continuing ordinary activities	Up	24.7	to	141,726,469	from	113,680,264
2.2 Profit from ordinary activities after tax attributable to members	Up	130.3	to	3,121,064	from	1,355,280
2.3 Net profit for the year attributable to the members	Up	130.3	to	3,121,064	from	1,355,280

Earnings per share (EPS)	**30 June 2025**	**30 June 2024**
Basic EPS (cents per share)	**2.63**	1.34
Weighted average number of ordinary shares used in basic EPS calculation	**118,631,561**	101,479,821
Diluted EPS (cents per share)	**2.63**	1.33
Weighted average number of ordinary shares used in diluted EPS calculation	**118,631,561**	101,583,840

2.4 & 2.5. Dividends

The Company paid a dividend of $971,879 on the 24 October 2024.

Since year end, the Directors have determined to pay a fully franked final dividend of $1,295,330 at a rate of $0.01 per share (2024 – $0.0084 per share).

Record date for determining entitlements to the final dividend is 5:00 pm (AWST) on 7 October 2025.

2.6. A brief explanation of any of the figures in Part 2 necessary to enable the figures to be understood.

Please refer to the complete 2025 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Parts 3, 4, 5 & 6. Financial statements

The statements of comprehensive income, financial position, cash flows and changes in equity along with notes to the statements are contained in the 2025 Annual Report.

Parts 7 & 8. Dividends and dividend reinvestment plans

The company issued its Dividend Reinvestment Plan on the ASX on the 5th September 2024.

Part 9. Net tangible assets per security

	30 June 2025	30 June 2024
Net tangible asset per ordinary security (cents per share)	**5.87**	2.09

The right to use assets and liabilities arising from the application of AASB16 leases have both been included in the calculation of the Net Tangible Assets per security.

Part 10. Details of entities over which control has been gained or lost during the period

Please refer to Section F2 of the 2025 Annual Report.

Part 11. Details of associates and joint venture entities

Please refer to Section F2 of the 2025 Annual Report.

Part 12. Any other significant information

Refer to the complete 2025 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 13. For foreign entities, which set of accounting standards is used in compiling the report

Not applicable. The financial statements are prepared in accordance with Australian Accounting Standards.

Part 14. A commentary on the results for the period

Refer to the complete 2025 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 15, 16 and 17. Basis of preparation regarding audit

This report is based on accounts which have been audited by BDO Audit Pty Ltd.

Approval

This Appendix 4E Preliminary Financial Report was approved by the Board of Directors on 26 August 2025.

Michael Arnold
Managing Director
26 August 2025

Stealth Group Holdings Ltd
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ABN 25 615 518 020

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