

# FOS Capital Limited

ACN 637 156 275

Appendix 4E (ASX Listing Rule 4.3A)

## Appendix 4E Preliminary final report

### For the financial year ended 30 June 2025

The Appendix 4E of FOS Capital Limited and its subsidiaries (ASX: FOS) for the financial year ended 30 June 2025 is filed with the Australian Securities Exchange (ASX) under ASX Listing Rule 4.3A. This report should be read in conjunction with the FOS Capital Limited 2025 Annual Report, and any public announcements made during the year by FOS Capital Limited in accordance with the continuous disclosure requirements of the *Corporations Act 2001* and ASX Listing Rules.

Information presented for the previous corresponding period is for the financial year ended 30 June 2024.

#### Results for announcement to the market

Comparison to previous corresponding periods	Increase/ Decrease	%	Amount
Revenue from ordinary activities	Increase	3.9	\$25,493,693
Net profit from ordinary activities after tax attributable to shareholders	Increase	47.5	\$932,646
Net profit for the period attributable to shareholders	Increase	47.5	\$932,646

Refer to the FOS Capital Limited 2025 Annual Report for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per Share in cent	Amount franked per share in cent
2025 Interim dividend	-	¢ -	¢ -
2025 Final dividend – payable	27 October 2025	¢ 1	¢ 1

The record date for determining entitlements to the 2025 final dividend is 29 September 2025.

FOS shareholders will be able to participate in the Company's Dividend Reinvestment Plan (DRP) in respect of the 2025 final ordinary dividends. The last date for receipt of an election notice is 30 September 2025.

Participation in the DRP is subject to the terms and conditions of the DRP, as shareholders in some jurisdictions are not permitted to participate.

There was no change to the gain or loss of control of subsidiaries in the reporting period. None of the subsidiaries applied accounting standards that differ from those used by the Consolidated entity. The Consolidated entity has no interest in associates or joint venture entities.

#### Net tangible assets per security

Net tangible asset backing per ordinary security

June 2025	June 2024
9.8 cents	11.1 cents

The net assets include both right-of-use assets and corresponding lease liabilities.

The number of FOS Capital shares on issue as at 30 June 2025 was 67.2 million (2024: 53.8 million).

#### Results commentary

Additional Appendix 4E disclosure requirements can be found in the FOS Capital Limited financial report for the year ended 30 June 2025.

This report is based on the consolidated financial statements of FOS Capital Limited, which have been audited by William Buck Audit (Vic) Pty Ltd and they have issued unmodified audit report.

The release of this announcement was authorised by the Board.