

## 1. Company details

Name of entity:	BauMart Holdings Limited
ABN:	87 602 638 531
Reporting period:	For the year ended 30 June 2025
Previous period:	For the year ended 30 June 2024

## 2. Results for announcement to the market

	30 June 2025	30 June 2024	Change	Change
	\$	\$	\$	%
Revenue from ordinary activities (\$'000)	35	487	(452)	(93%)
Profit (loss) from continuing operations after tax (\$'000)	(123)	(4,677)	4,554	(97%)
Net profit (loss) attributable to members (\$'000)	(123)	(4,677)	4,554	(97%)

### Comments

The loss for the Group after providing for income tax amounted to \$123,086 (30 June 2024: \$4,677,224).

During the year ended 30 June 2025, BauMart Holdings Limited continued to advance its strategic initiatives across key operational segments, with measured progress in several emerging areas. While revenue remained subdued, the Company achieved a material reduction in net loss, reflecting improved cost discipline.

Efforts to diversify operations through international recruitment, sustainable energy solutions, and alternative building materials have laid the groundwork for long-term growth. Strategic partnerships and targeted R&D activities are progressing, albeit at a deliberate pace, as BauMart positions itself to capture future market opportunities.

The successful completion of the rights issue and prudent management of operating cash flows underscore the Company's commitment to financial resilience. BauMart remains focused on executing its strategy with discipline, while maintaining flexibility to adapt to evolving market conditions.

## 3. Net tangible assets

	Reporting period	Previous period
	Cents	Cents
Net tangible assets per ordinary security	0.60	0.35

## 4. Control gained over entities

Not applicable.

## 5. Loss of control over entities

Not applicable.

## **6. Dividends**

### *Current period*

There were no dividends paid, recommended or declared during the current financial period.

### *Previous period*

There were no dividends paid, recommended or declared during the previous financial period.

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## **7. Dividend reinvestment plans**

Not applicable.

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## **8. Details of associates and joint venture entities**

Not applicable.

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## **9. Foreign entities**

Not applicable.

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## **10. Audit qualification or review**

### *Details of audit/review dispute or qualification (if any):*

The financial statements are in the process of being audited and an unmodified opinion is expected to be issued.

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## **11. Attachments**

The Appendix 4E Preliminary Final Report of BauMart Holdings Limited for the year ended 30 June 2025 is attached.

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## **12. Signed**

Signed \_\_\_\_\_

Date: 29 August 2025

Agata Nisianti Dharma  
Executive Director  
Perth, Australia

**BauMart Holdings Limited**  
**Consolidated statement of profit or loss and other comprehensive income**  
**For the year ended 30 June 2025**



		<b>Consolidated</b>	
	<b>Note</b>	<b>30 June 2025</b>	<b>30 June 2024</b>
		<b>\$</b>	<b>\$</b>
<b>Revenue</b>			
Sale of goods	1	35,218	486,981
Cost of sales		<u>(12,994)</u>	<u>(385,229)</u>
Gross profit		<u>22,224</u>	<u>101,752</u>
Other income	2	26,217	18,699
<b>Expenses</b>			
Corporate and administrative expenses		(213,829)	(233,491)
Operational expenses		(12,507)	(37,139)
Occupancy expenses		(1,750)	(19,110)
Finance costs		(45,259)	(13,069)
Depreciation and amortisation expense		(102,360)	(13,871)
Employee benefits expense		(147,782)	(203,398)
Reversal of impairment provision for receivables/(Impairment provision for receivables)		347,406	(777,597)
Unrealised exchange loss		4,554	-
Change in the fair value of financial assets		<u>-</u>	<u>(3,500,000)</u>
<b>Loss before income tax expense</b>		<b>(123,086)</b>	<b>(4,677,224)</b>
Income tax expense		<u>-</u>	<u>-</u>
<b>Loss after income tax expense for the year attributable to the owners of BauMart Holdings Limited</b>		<b>(123,086)</b>	<b>(4,677,224)</b>
Other comprehensive income for the year, net of tax		<u>-</u>	<u>-</u>
<b>Total comprehensive (loss) for the year attributable to the owners of BauMart Holdings Limited</b>		<b><u>(123,086)</u></b>	<b><u>(4,677,224)</u></b>
		<b>Cents</b>	<b>Cents</b>
Basic (loss) per share	6	(0.08)	(3.23)
Diluted (loss) per share	6	(0.08)	(3.23)

*The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes*

**BauMart Holdings Limited**  
**Consolidated statement of financial position**  
**As at 30 June 2025**



		<b>Consolidated</b>	
	<b>Note</b>	<b>30 June 2025</b>	<b>30 Jun 2024</b>
		<b>\$</b>	<b>\$</b>
<b>Assets</b>			
<b>Current assets</b>			
Cash and cash equivalents		52,112	4,352
Trade and other receivables		54,637	746,294
Lease receivables		172,862	-
Prepayments		5,654	6,044
Inventories	3	230,262	230,262
<b>Total current assets</b>		<u>515,527</u>	<u>986,952</u>
<b>Non-current assets</b>			
Lease receivables		278,270	-
Plant and equipment		891,206	-
Right-of-use assets		1,094	15,568
<b>Total non-current assets</b>		<u>1,170,570</u>	<u>15,568</u>
<b>Total assets</b>		<u>1,686,097</u>	<u>1,002,520</u>
<b>Liabilities</b>			
<b>Current liabilities</b>			
Trade and other payables		452,860	482,499
Borrowings		250,000	-
Lease liabilities		175,855	22,432
<b>Total current liabilities</b>		<u>878,715</u>	<u>504,931</u>
<b>Non-current liabilities</b>			
Lease liabilities - non current		278,449	2,783
<b>Total non-current liabilities</b>		<u>278,449</u>	<u>2,783</u>
<b>Total liabilities</b>		<u>1,157,164</u>	<u>507,714</u>
<b>Net assets</b>		<u>528,933</u>	<u>494,806</u>
<b>Equity</b>			
Issued capital	4	8,408,432	8,251,219
Accumulated losses		(7,879,499)	(7,756,413)
<b>Total equity</b>		<u>528,933</u>	<u>494,806</u>

*The above consolidated statement of financial position should be read in conjunction with the accompanying notes*

**BauMart Holdings Limited**  
**Consolidated statement of changes in equity**  
**For the year ended 30 June 2025**



<b>Consolidated</b>	<b>Issued capital</b>	<b>Accumulated losses</b>	<b>Total equity</b>
	<b>\$</b>	<b>\$</b>	<b>\$</b>
Balance at 1 July 2023	8,251,219	(3,079,189)	5,172,030
Loss after income tax expense for the year	-	(4,677,224)	(4,677,224)
Other comprehensive income for the year, net of tax	-	-	-
Total comprehensive (loss) for the year	-	(4,677,224)	(4,677,224)
Balance at 30 June 2024	<u>8,251,219</u>	<u>(7,756,413)</u>	<u>494,806</u>
<b>Consolidated</b>	<b>Issued capital</b>	<b>Accumulated losses</b>	<b>Total equity</b>
	<b>\$</b>	<b>\$</b>	<b>\$</b>
Balance at 1 July 2024	8,251,219	(7,756,413)	494,806
Loss after income tax expense for the year	-	(123,086)	(123,086)
Other comprehensive income for the year, net of tax	-	-	-
Total comprehensive (loss) for the year	-	(123,086)	(123,086)
<i>Transactions with owners in their capacity as owners:</i>			
Contributions of equity, net of transaction costs (note 4)	157,213	-	157,213
Balance at 30 June 2025	<u>8,408,432</u>	<u>(7,879,499)</u>	<u>528,933</u>

*The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes*

**BauMart Holdings Limited**  
**Consolidated statement of cash flows**  
**For the year ended 30 June 2025**



	Note	Consolidated	
		30 June 2025	30 June 2024
		\$	\$
<b>Cash flows from operating activities</b>			
Receipts from customers		510,731	500,594
Other income received		-	18,699
Payments to suppliers and employees		(457,700)	(410,657)
Interest received from lease receivables		31,285	-
Interest and other finance costs paid		(63,337)	(10,097)
Net cash from operating activities	7	20,979	98,539
<b>Cash flows from investing activities</b>			
Payments for plant and equipment		(400,000)	-
Net cash (used in) investing activities		(400,000)	-
<b>Cash flows from financing activities</b>			
Proceeds from issue of shares	4	182,303	-
Proceeds from borrowings		1,000,000	-
Receipt of lease receivables		48,715	-
Share issue transaction costs		(25,090)	-
Repayment of borrowings		(750,000)	(151,000)
Repayment of lease liabilities		(29,147)	(23,880)
Net cash from/(used in) financing activities		426,781	(174,880)
Net increase/(decrease) in cash and cash equivalents		47,760	(76,341)
Cash and cash equivalents at the beginning of the financial year		4,352	80,693
Cash and cash equivalents at the end of the financial year		52,112	4,352

*The above consolidated statement of cash flows should be read in conjunction with the accompanying notes*

**Note 1. Sale of goods**

	<b>Consolidated</b>	
	<b>30 June 2025</b>	<b>30 June 2024</b>
	\$	\$
Sales from source & procurement supply	24,018	441,831
Sales from building materials	11,200	45,150
	<u>35,218</u>	<u>486,981</u>

**Note 2. Other income**

	<b>Consolidated</b>	
	<b>30 June 2025</b>	<b>30 June 2024</b>
	\$	\$
R&D refund	-	750
Other income	26,396	17,949
Net finance income	(179)	-
	<u>26,217</u>	<u>18,699</u>

**Note 3. Inventories**

	<b>Consolidated</b>	
	<b>30 June 2025</b>	<b>30 Jun 2024</b>
	\$	\$
Source and procure supply	<u>230,262</u>	<u>230,262</u>

**Note 4. Issued capital**

	<b>Consolidated</b>			
	<b>30 June 2025</b>	<b>30 Jun 2024</b>	<b>30 June 2025</b>	<b>30 Jun 2024</b>
	Shares	Shares	\$	\$
Ordinary shares - fully paid	<u>162,975,124</u>	<u>144,744,757</u>	<u>8,408,432</u>	<u>8,251,219</u>

*Movements in ordinary share capital*

<b>Details</b>	<b>Date</b>	<b>Shares</b>	<b>\$</b>
Balance	1 July 2023	<u>144,744,757</u>	<u>8,251,219</u>
Balance	30 June 2024	144,744,757	8,251,219
Shares issued under Rights Issue	30 May 2025	<u>18,230,367</u>	<u>157,213</u>
Balance	30 June 2025	<u>162,975,124</u>	<u>8,408,432</u>

**Note 5. Dividends**

There were no dividends paid, recommended or declared during the current or previous financial year.

**Note 6. Earnings per share**

	<b>Consolidated</b>	
	<b>30 June 2025</b>	<b>30 June 2024</b>
	<b>\$</b>	<b>\$</b>
Loss after income tax attributable to the owners of BauMart Holdings Limited	(123,086)	(4,677,224)
	<b>Number</b>	<b>Number</b>
Weighted average number of ordinary shares used in calculating basic earnings per share	146,343,036	144,744,757
Weighted average number of ordinary shares used in calculating diluted earnings per share	146,343,036	144,744,757
	<b>Cents</b>	<b>Cents</b>
Basic (loss) per share	(0.08)	(3.23)
Diluted (loss) per share	(0.08)	(3.23)

**Note 7. Reconciliation of loss after income tax to net cash from operating activities**

(a) Cash flows from operating activities

	<b>Consolidated</b>	
	<b>30 June 2025</b>	<b>30 June 2024</b>
	<b>\$</b>	<b>\$</b>
Loss after income tax expense for the year	(123,086)	(4,677,224)
Adjustments for:		
Depreciation and amortisation	102,360	13,871
Impairment provision for doubtful debt	(347,406)	777,597
Change in FVPL	-	3,500,000
Interest as per AASB16	1,658	2,972
Foreign exchange differences	(4,554)	6,768
Provision of annual leave	(4,151)	-
Change in operating assets and liabilities:		
Decrease/(increase) in trade and other receivables	432,619	(26,264)
Decrease in inventories	-	335,256
Decrease in prepayments and other current assets	390	25,566
Increase/(decrease) in trade and other payables	(41,871)	162,412
Decrease in other provisions	(6,529)	(22,415)
Interest paid	(19,736)	-
Interest received	31,285	-
Net cash from operating activities	20,979	98,539