

Merino & Co. Limited Appendix 4E Preliminary final report

1. Company details

Name of entity:	Merino & Co. Limited
ABN:	74 162 863 121
Reporting period:	For the year ended 30 June 2025
Previous period:	For the year ended 30 June 2024

2. Results for announcement to the market

	Year ended 30 June 2025 \$'000	Year ended 30 June 2024 \$'000	Increase/ (decrease) \$'000	Change %
Revenues from ordinary activities	3,509	5,496	(1,987)	(36%)
Profit/(loss) from ordinary activities after tax attributable to the owners of Merino & Co. Limited	(2,761)	137	(2,898)	(2,111%)
Profit/(loss) for the year attributable to the owners of Merino & Co. Limited	(2,761)	137	(2,898)	(2,111%)

Commentary on results for the period

Commentary on the above figures is included in the attached Annual Report for the year ended 30 June 2025.

3. Dividends

No dividends were declared or paid during the year.

4. Net tangible assets

	2025 Cents	2024 Cents
Net tangible assets per ordinary security	<u>7.47</u>	<u>7.18</u>

5. Control gained over entities

Not applicable

6. Loss of control over entities

Not applicable

7. Details of associates and joint venture entities

Not applicable

8. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unmodified opinion has been issued.

9. Attachments

Details of attachments (if any):

The Annual Report of Merino & Co. Limited for the year ended 30 June 2025 is attached.

Signed _____



Date: 29 August 2025

Fiona (Fang) Yue
Managing Director