



Announcement Summary

Entity name

ARCHTIS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AR9	ORDINARY FULLY PAID	34,892,281	03/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Aug-2025 14:45

Announcement Title

Update - Update - Proposed issue of securities - AR9

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The accelerated retail offer remains outstanding. Refer to the timetable in the ASX announcement dated 2 September 2025 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

AR9 : ORDINARY FULLY PAID

Issue date

3/9/2025

Issue details

Number of +securities to be quoted

34,892,281

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcements released on 27 August 2025 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AR9 : ORDINARY FULLY PAID	374,149,268

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AS : OPTION EXPIRING 13-DEC-2025 EX \$0.20	8,642,851
AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316	1,000,000
AR9AP : PERFORMANCE RIGHTS	16,405,008
AR9AU : OPTION EXPIRING 06-MAR-2026 EX \$0.1428	1,228,355
AR9AY : OPTION EXPIRING 20-DEC-2028 EX \$0.0771	2,992,918
AR9AZ : PERFORMANCE RIGHTS	4,482,370
AR9AX : OPTION EXPIRING 22-NOV-2027 EX \$0.0972	3,412,969
AR9AAA : ORDINARY FULLY PAID DEFERRED	113,085,662
AR9AV : RESTRICTED STOCK UNITS	6,758,071
AR9AW : OPTION EXPIRING 21-DEC-2026 EX \$0.0792	2,284,121
AR9AT : OPTION EXPIRING 23-DEC-2025 EX \$0.20	3,337,102