

# FLIGHT CENTRE TRAVEL GROUP™

STATEMENT TO AUSTRALIAN SECURITIES EXCHANGE – 3 SEPTEMBER 2025

## Settlement of Convertible Note Transactions

Further to the announcements by Flight Centre Travel Group (ASX:FLT) (“FLT”) on 27 August 2025 and 28 August 2025, FLT is pleased to announce the successful settlement of:

- The issue of A\$450m 2.5% senior unsecured convertible notes due 2032 (“**New Notes**”); and
- The concurrent repurchase of A\$125.0m principal amount of the senior unsecured convertible notes due 2027 (ISIN: XS2250347700) (the “**2027 Notes**”) and A\$100.2m principal amount of the senior unsecured convertible notes due 2028 (ISIN: XS2400443748) (the “**2028 Notes**”) (collectively, the “**Existing Notes**”) (“**Concurrent Repurchase**”).

The New Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 4 September 2025.

The Existing Notes repurchased by FLT will be cancelled in accordance with their terms and conditions:

- the 2027 Notes repurchased and to be cancelled represent 38.46% of the outstanding 2027 Notes, and A\$200m principal amount of the 2027 Notes will remain outstanding following the Concurrent Repurchase; and
- the 2028 Notes repurchased and to be cancelled represent 50.20% of the outstanding 2028 Notes, and A\$99.4m principal amount of the 2028 Notes will remain outstanding following the Concurrent Repurchase.

Jefferies (Australia) Pty Ltd acted as Sole Lead Manager and Sole Bookrunner on the offering of the New Notes, and as Dealer Manager on the Concurrent Repurchase.

Authorised by David Smith, Company Secretary.

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