

Market release

4 September 2025

ClearView Wealth Limited – Redemption of A\$75,000,000 subordinated notes due 5 November 2030

ClearView Wealth Limited (ASX: CVW, 'ClearView'), (ABN 83 106 248 248) (**the Issuer**) refers to the A\$75,000,000 subordinated notes due 5 November 2030 (ISIN:AU3FN0057170) (**Subordinated Notes**), as issued on 5 November 2020.

The Issuer has given notice to Holders of the Subordinated Notes of its intention to Redeem all of the outstanding Subordinated Notes on 5 November 2025, in accordance with clause 5.3 of the terms and conditions of the Subordinated Notes (**Terms**).

The Australian Prudential Regulation Authority (**APRA**) has provided its written approval for the Issuer to Redeem the Subordinated Notes.

The Redemption of the Subordinated Notes does not imply or indicate that the Issuer will in future exercise any right it may have to redeem any other outstanding regulatory capital instruments. Any such redemption would also be subject to APRA's prior written approval, which may or may not be given.

The Redemption Notice is attached to this announcement.

Capitalised terms used and not otherwise defined in this announcement have the meaning given to them in the Terms.

ENDS

For further information, please contact media@clearview.com.au

Investor inquiries

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Approval of Announcement

The ClearView Board has authorised the release of this announcement to the market.

About ClearView

Established in 2010, ClearView is an ASX-listed life insurance business that partners with financial advisers to help Australians protect their wealth.

ClearView manages over \$380 million in inforce premiums and has relationships with over 1,000 Australian Financial Services Licensees, representing over 5,000 financial advisers.

For more information, visit clearview.com.au.

For personal use only

ClearView Wealth Limited
ABN 83 106 248 248

ASX Code: CVW

clearview.com.au

THIS NOTICE IS IMPORTANT AND
REQUIRES THE IMMEDIATE ATTENTION OF
SUBORDINATED NOTE HOLDERS.



Notice of redemption

4 September 2025

ClearView Wealth Limited (ABN 83 106 248 248) (the Issuer) – Notice of Early Redemption to the holders of A\$75,000,000 subordinated notes due 5 November 2030 (ISIN:AU3FN0057170) (Subordinated Notes)

1. The Issuer hereby gives notice under clause 5.3 ('Early Redemption of a Note at the option of the Issuer') of the terms and conditions of the Subordinated Notes (**Terms**) to each Holder of its intention to Redeem all of the outstanding Subordinated Notes on 5 November 2025 (**Redemption Date**).
2. The Australian Prudential Regulation Authority (**APRA**) has provided its written approval for the Issuer to Redeem the Subordinated Notes. The Redemption of the Subordinated Notes does not imply or indicate that the Issuer will in future exercise any right it may have to redeem any other outstanding regulatory capital instruments. Any such redemption would also be subject to APRA's prior written approval, which may or may not be given.
3. On the Redemption Date, each Holder will be entitled to receive the Face Value of A\$10,000 per Subordinated Note plus Interest accrued on the Subordinated Note to (but excluding) the Redemption Date (**Redemption Amount**) for each Subordinated Note held as at close of business on 28 October 2025 (**Record Date**), subject to the Terms. Upon payment of the Redemption Amount, all Subordinated Notes will be cancelled.
4. Payments will be made on the Redemption Date via 'Corporate Actions' through Austraclear. All payments in respect of the Subordinated Notes will be subject to clause 10 ('Payments') of the Terms.
5. Holders do not need to do anything in response to this notice. If you are unsure about what to do in respect of your Subordinated Notes, the Issuer recommends that you seek professional guidance from a licensed adviser, which takes into account your particular investment objectives and circumstances.
6. Capitalised terms used and not otherwise defined in this notice have the meaning given to them in the Terms.

Signed for and on behalf of ClearView Wealth Limited

A handwritten signature in black ink, appearing to read 'N Gooderick', written over a horizontal line.

Name: Nadine Gooderick
Title: Director

A handwritten signature in black ink, appearing to read 'J Beaumont', written over a horizontal line.

Name: Judilyn Beaumont
Title: Company Secretary