



Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2025

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Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

AVH : CHESS DEPOSITARY INTERESTS 5:1

+CDI Ratio

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
73,650,325	90,638,106	-16,987,781

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

AVHAY : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
15,763,046	11,910,290	3,852,756

Reason for change:

Net transfers between CDIs and Common Stock including 400,000 of common stock issued to our lender related to an amendment of our credit agreement.

ASX Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
78,815,230	59,382,450	19,432,780

Reason for change:

Net transfers between CDIs and Common Stock including 17,201,886 CDIs issued through a private placement to institutional and professional investors in Australia.
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ASX Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,800	12,800	0
ASX Security Code and Description		
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
5,300	5,300	0
ASX Security Code and Description		
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
163,532	163,532	0
ASX Security Code and Description		
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
23,658	23,658	0
ASX Security Code and Description		
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,000	30,000	0
ASX Security Code and Description		
AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
153,000	153,000	0
ASX Security Code and Description		
AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,000	30,000	0
ASX Security Code and Description		
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,000	3,000	0
ASX Security Code and Description		
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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22,600	22,600
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ASX Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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7,500	7,500	0
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ASX Security Code and Description

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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21,580	21,580	0
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ASX Security Code and Description

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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226,296	226,296	0
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ASX Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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67,700	67,700	0
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ASX Security Code and Description

AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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7,000	7,000	0
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ASX Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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6,075	6,075	0
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ASX Security Code and Description

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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75,000	75,000	0
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ASX Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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10,300	10,300
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ASX Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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4,825	4,825	0
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ASX Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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32,625	32,625	0
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ASX Security Code and Description

AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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53,000	53,000	0
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ASX Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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6,600	6,600	0
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ASX Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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5,000	5,000	0
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ASX Security Code and Description

AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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114,500	114,500	0
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ASX Security Code and Description

AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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371,810	371,810	0
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ASX Security Code and Description

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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27,500	27,500
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ASX Security Code and Description

AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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3,000	3,000	0
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ASX Security Code and Description

AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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150,000	150,000	0
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ASX Security Code and Description

AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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90,000	90,000	0
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ASX Security Code and Description

AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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30,000	30,000	0
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ASX Security Code and Description

AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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30,000	30,000	0
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ASX Security Code and Description

AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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14,000	14,000	0
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ASX Security Code and Description

AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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10,000	10,000	0
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ASX Security Code and Description

AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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32,500	32,500
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ASX Security Code and Description

AVHABT : OPTION EXPIRING 14-JUN-2035 EX USD 5.54

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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20,000	20,000	0
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ASX Security Code and Description

AVHABU : OPTION EXPIRING 08-JUL-2035 EX USD 5.17

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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40,000	40,000	0
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ASX Security Code and Description

AVHABV : OPTION EXPIRING 19-AUG-2035 EX USD 5.55

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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8,000	8,000	0
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ASX Security Code and Description

AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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256,000	256,000	0
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ASX Security Code and Description

AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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741,167	741,167	0
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ASX Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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42,973,800	42,973,800	0
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ASX Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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67,048	67,048	0
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ASX Security Code and Description

AVHAAZ : WARRANTS

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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409,661

409,661

ASX Security Code and Description

AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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37,667

37,667

0

ASX Security Code and Description

AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,655,270

1,655,270

0

ASX Security Code and Description

AVHABS : OPTION EXPIRING 15-APR-2035 EX USD 8.95

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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128,000

128,000

0