

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme Guzman y Gomez LimitedACN/ARSN ACN 125 554 743**1. Details of substantial holder (1)**Name Barrenjoey Capital Partners Group Holdings Pty Limited (BCPGH) and each of the persons listed in Part A of Annexure A (together with BCPGH Group, the BCPGH Group) and each of the persons listed in Part B of Annexure AACN/ARSN (if applicable) ACN 644 241 510The holder ceased to be a substantial holder on 02/09/2025The previous notice was given to the company on 19/03/2025The previous notice was dated 19/03/2025**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexures B & C					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BCPGH and each of the persons listed in Annexure A	c/- Quay Quarter Tower, Level 19, 50 Bridge Street, Sydney NSW 2000 Australia

Signatureprint name Chris Cotterellcapacity Power of Attorney

sign here

date 04/09/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 605

print name sign here		Chris Cotterell	capacity	Power of Attorney
			date	04/09/2025

Part A

Name	Company number
Barrenjoey Capital Partners Group Pty Limited	ACN 640 529 228
Barrenjoey Private Capital Nominees Pty Limited	ACN 658 384 171
Barrenjoey Private Capital Management Pty Limited	ACN 636 972 480
Barrenjoey Capital Partners Pty Limited	ACN 636 973 290
Barrenjoey Trevally No.1 Pty Limited	ACN 658 400 938
Community Capital PM Pty Limited	ACN 663 189 615
Barrenjoey Services Pty Limited	ACN 636 976 344
Barrenjoey Advisory Pty Limited	ACN 636 976 228
Barrenjoey Markets Pty Limited	ACN 636 976 059
Barrenjoey Markets Swap Dealer Pty Limited	ACN 636 975 865
Barrenjoey Nominees Pty Limited	ACN 000 654 704
Barrenjoey Asia Limited	2114575
Palm Beach Nominees Pty Limited	ACN 647 628 359
Clareville Nominees Pty Limited	ACN 638 734 915
Bilgola Nominees Pty Limited	ACN 638 737 210

Part B

Name	Company number
Evolution Trustees Limited	ACN 611 839 519
Matthew Grounds	N/A
Guy Fowler	N/A

Annexure B

This is Annexure B of 4 pages referred to in the accompanying Form 605

print name
sign here

Chris Cotterell

capacity

Power of Attorney

date

04/09/2025

Below are the particulars for the change in relevant interest referred to in paragraph 2 of the accompanying Form 605.

Date	Person	Nature of Change	Quantity	Consideration	Class of Security
2 September 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee due to in-specie distribution out of Barrenjoey Sub Trust No 1	6,514,031	Nil	ORDINARY
2 September 2025	Guy Fowler	Change reflects a relevant interest due to in-specie distribution from Barrenjoey Sub Trust No 1, to be held on trust	145,034	Nil	ORDINARY
2 September 2025	Matthew Grounds	Change reflects a relevant interest due to in-specie distribution from Barrenjoey Sub Trust No 1, to be held on trust	149,790	Nil	ORDINARY
2 September 2025	Barrenjoey Markets Pty Ltd	Sell	750	18,367.50	ORDINARY
29 August 2025	Barrenjoey Markets Pty Ltd	Buy	750	19,227.50	ORDINARY
28 August 2025	Barrenjoey Markets Pty Ltd	Buy	1,100	27,956.88	ORDINARY
28 August 2025	Barrenjoey Markets Pty Ltd	Sell	1,850	47,035.12	ORDINARY
27 August 2025	Barrenjoey Markets Pty Ltd	Buy	400	10,527.90	ORDINARY
27 August 2025	Barrenjoey Markets Pty Ltd	Sell	400	10,480.00	ORDINARY
26 August 2025	Guy Fowler	Change reflects acquiring relevant interest due to securities now being managed directly and not by a discretionary investment manager	103,125	Nil	ORDINARY
26 August 2025	Barrenjoey Markets Pty Ltd	Buy	690	18,005.05	ORDINARY
26 August 2025	Barrenjoey Markets Pty Ltd	Sell	690	17,794.76	ORDINARY
25 August 2025	Barrenjoey Markets Pty Ltd	Buy	2,150	53,231.89	ORDINARY
25 August 2025	Barrenjoey Markets Pty Ltd	Sell	1,900	45,999.59	ORDINARY
22 August 2025	Barrenjoey Markets Pty Ltd	Buy	20,501	488,954.34	ORDINARY
22 August 2025	Barrenjoey Markets Pty Ltd	Sell	20,751	504,445.83	ORDINARY
22 August 2025	Guy Fowler	Buy	50,000	1,151,680.00	ORDINARY
20 August 2025	Barrenjoey Markets Pty Ltd	Sell	700	20,279.00	ORDINARY
12 August 2025	Barrenjoey Markets Pty Ltd	Sell	25	728.00	ORDINARY
11 August 2025	Barrenjoey Markets Pty Ltd	Buy	1,075	30,888.23	ORDINARY
31 July 2025	Barrenjoey Markets Pty Ltd	Buy	8,961	247,703.72	ORDINARY
31 July 2025	Barrenjoey Markets Pty Ltd	Sell	8,961	250,057.31	ORDINARY

21 July 2025	Barrenjoey Markets Pty Ltd	Stock Borrow	2,874	Nil	ORDINARY
16 July 2025	Barrenjoey Markets Pty Ltd	Buy	930	25,132.04	ORDINARY
16 July 2025	Barrenjoey Markets Pty Ltd	Stock Return	928	Nil	ORDINARY
15 July 2025	Barrenjoey Markets Pty Ltd	Sell	930	25,098.30	ORDINARY
15 July 2025	Barrenjoey Markets Pty Ltd	Stock Borrow	928	Nil	ORDINARY
8 July 2025	Barrenjoey Markets Pty Ltd	Buy	350	9,845.50	ORDINARY
8 July 2025	Barrenjoey Markets Pty Ltd	Sell	350	9,773.75	ORDINARY
7 July 2025	Barrenjoey Markets Pty Ltd	Buy	74	2,080.14	ORDINARY
7 July 2025	Barrenjoey Markets Pty Ltd	Sell	74	2,073.57	ORDINARY
2 July 2025	Barrenjoey Markets Pty Ltd	Buy	50	1,418.95	ORDINARY
2 July 2025	Barrenjoey Markets Pty Ltd	Sell	50	1,395.00	ORDINARY
1 July 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	2,556	Nil	ORDINARY
30 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	30,000	847,893.00	ORDINARY
25 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	11,001	319,969.59	ORDINARY
24 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	11,191	325,136.60	ORDINARY
23 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	3,382	98,144.96	ORDINARY
20 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	107,221	3,133,458.67	ORDINARY
19 June 2025	Barrenjoey Markets Pty Ltd	Buy	88	2,552.78	ORDINARY
19 June 2025	Barrenjoey Markets Pty Ltd	Sell	88	2,535.15	ORDINARY
19 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	12,249	360,947.41	ORDINARY
18 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	35,015	1,032,378.76	ORDINARY
17 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	515	15,104.95	ORDINARY
16 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	21,607	627,551.55	ORDINARY
13 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	15,000	435,600.00	ORDINARY
12 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which	4,721	139,324.74	ORDINARY

		Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee			
11 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	22,384	658,841.70	ORDINARY
10 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	4,291	126,917.91	ORDINARY
6 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	8,487	250,273.99	ORDINARY
5 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	10,000	303,761.00	ORDINARY
3 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	894	26,920.22	ORDINARY
2 June 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,000	151,385.00	ORDINARY
30 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,000	151,268.50	ORDINARY
29 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,378	165,639.17	ORDINARY
28 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,000	153,265.50	ORDINARY
27 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	10,000	309,277.00	ORDINARY
26 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,000	152,900.00	ORDINARY
23 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,000	155,588.50	ORDINARY
21 May 2025	Barrenjoey Markets Pty Ltd	Stock Return	6,000	Nil	ORDINARY
20 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	268	8,665.51	ORDINARY
15 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	601	19,858.18	ORDINARY
13 May 2025	Barrenjoey Markets Pty Ltd	Buy	220	7,125.80	ORDINARY
12 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	115	3,795.20	ORDINARY
9 May 2025	Barrenjoey Markets Pty Ltd	Buy	88	2,852.08	ORDINARY
9 May 2025	Barrenjoey Markets Pty Ltd	Sell	1,088	35,704.03	ORDINARY

9 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	1,949	64,599.41	ORDINARY
8 May 2025	Barrenjoey Markets Pty Ltd	Buy	4,193	135,019.26	ORDINARY
8 May 2025	Barrenjoey Markets Pty Ltd	Sell	3,493	110,827.17	ORDINARY
8 May 2025	Barrenjoey Trevally No.1 Pty Limited	Change reflects reduction in number of securities over which Barrenjoey Trevally No.1 Pty Limited acts as discretionary trustee	5,269	174,248.99	ORDINARY
8 April 2025	Barrenjoey Markets Pty Ltd	Buy	8,858	275,941.48	ORDINARY
8 April 2025	Barrenjoey Markets Pty Ltd	Sell	8,747	265,871.05	ORDINARY
4 April 2025	Barrenjoey Markets Pty Ltd	Stock Return	14,000	Nil	ORDINARY
28 March 2025	Barrenjoey Markets Pty Ltd	Buy	50	1,649.00	ORDINARY
28 March 2025	Barrenjoey Markets Pty Ltd	Sell	50	1,614.00	ORDINARY

ANNEXURE C

This is Annexure C of 1 page referred to in the accompanying Form 605 and contains information required in relation to securities lending arrangements which contributed to relevant interests referred to in the Form.

If requested by the company or responsible entity to whom the Form 605 is given, or ASIC, the entity filing the Form 605 will give a copy of the relevant Master Securities Lending Agreement to the company, responsible entity, or ASIC (as applicable).

Signature: _____

Print name: Chris Cotterell

Annexure C-a

Type of agreement	Master Securities Lending Agreement [prime broking agreement]
Parties to agreement	(a) Barrenjoey Markets Pty Limited (b) Barclays Bank PLC
Date(s)	15 July 2025 – Stock borrow 16 July 2025 – Stock return (sett. 18 July 2025)
Holder of voting rights	Borrower (i.e. Barrenjoey Markets Pty Limited) subject to Lender's right to recall in accordance with the terms of the agreement
Restrictions on voting rights	No
Scheduled Return Date (if any)	N/A
Does Borrower have right to return early	Yes at the Borrower's discretion
Does Lender have right to recall early	Yes if (a) the securities are sold; (b) the rehypothecation limit agreed between the parties is exceeded; or (c) the parties agree
Will the securities be returned to the Lender on settlement	Yes
If yes, describe the circumstances	N/A

Annexure C-b

Type of agreement	Master Securities Lending Agreement [AMSLA]
Parties to agreement	(a) Barrenjoey Markets Pty Limited (b) Firetrail Investments Pty Limited
Date(s)	4 April 2025 – Stock return (sett. 7 May 2025) 21 May 2025 – Stock return (sett. 22 May 2025) 21 July 2025 – Stock borrow
Holder of voting rights	Borrower (i.e. Barrenjoey Markets Pty Limited) subject to Lender's right to recall in accordance with the terms of the agreement
Restrictions on voting rights	No
Scheduled Return Date (if any)	N/A
Does Borrower have right to return early	Yes
Does Lender have right to recall early	Yes (a) for loaned securities by giving notice on any Business Day of not less than the Standard Settlement Time; (b) for loaned securities comprising collateral upon substitution of collateral
Will the securities be returned to the Lender on settlement	Yes
If yes, describe the circumstances	N/A