



ASX ANNOUNCEMENT

5 September 2025

EXTENSION OF ASX SUSPENSION

Austral Resources Australia Ltd (ASX:ARI) (“Austral” or the “Company”) is pleased to announce that, having undertaken recent transactions and lodgements, the Company’s current suspension has been extended by ASX to 31 October 2025.

Austral is currently on the ASX long term suspended entities list with the 2 year deadline of 5 September 2025. The deadline means that if Austral remains suspended at this point, it will be removed from the official list of ASX.

In recent days, Austral has executed agreements and completed the steps noted below to allow for an extension to the deadline:

- a. announced of execution of agreements in relation to the Rocklands transaction to the market;
- b. signed definitive legal agreements for the Rocklands transaction;
- c. lodged of a Prospectus with ASIC and ASX in relation to the Rocklands transaction and capital raise; and
- d. obtained shareholder approval for the issue of securities in relation to the Rocklands transaction and capital raise.

Austral will now proceed with completion of the Rocklands transaction and capital raise in accordance with the timetable proposed below.

Timetable

Announcement of Offers	Wednesday, 3 September 2025
Prospectus lodged with ASIC and ASX and made available	Wednesday, 3 September 2025
General Meeting of the Company convened to seek Shareholder Approval	Thursday, 4 September 2025
Opening Date of Offers	Monday, 8 September 2025
Offers expected to close:	5.00pm AEST on Friday, 10 October 2025
Satisfaction of Reinstatement Conditions	Tuesday, 14 October 2025
Issue of New Shares and Options pursuant to the Offers	Tuesday, 14 October 2025
Reinstatement of Shares to trading on ASX	Friday, 17 October 2025
Commencement of trading of all Shares, including New Shares issued under the Offers, on ASX	Friday, 17 October 2025



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This announcement is authorised for market release by the Board of Directors.

FURTHER INFORMATION, PLEASE CONTACT:

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