

PURPORTED TERMINATION OF LETTER AGREEMENT

Strata Investment Holdings PLC (ASX: SRT) (Strata or the Company) advises that it has received a formal notice from 1000433639 Ontario Inc. (**Holdco**) purporting to terminate the binding letter agreement entered into between the Company and Holdco dated 22 August 2024 (**Letter Agreement**).

The Company denies the grounds upon which Holdco has purported to terminate the Letter Agreement and is considering all of its legal rights and options under the Letter Agreement, including commencing a legal claim to seek damages and/or specific performance of the transaction contemplated under the binding Letter Agreement.

The Company will keep the market informed of any material developments.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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