



ASX ANNOUNCEMENT

UNSECURED LOAN

9 September 2025 - Dotz Nano Limited (ASX: DTZ, OTCQB: DTZZF, DTZNY) (“**Dotz**” or “**Company**”), a pioneering developer of innovative climate and industrial nanotechnologies, advises that it has entered into unsecured loan agreements totalling ~A\$740,000 with existing and new sophisticated investors including South Israel Bridging Fund (“**SIBF**”) – to access debt funding (**Unsecured Loan**). Funds from the Unsecured Loan will be used for general working capital purposes.

The material terms of the Unsecured Loan are:

- Loan Amount: A\$740,000¹ in aggregate;
- Loan Term: 24 months;
- Interest Rate: 12% annually to be paid quarterly;
- The Company will issue 8.5 options for every A\$1 advanced under each loan, with an exercise price of A\$0.055, expiring on the second anniversary of the day on which they were issued;
- Security: the loan is unsecured; and
- Conversion: lenders have a right to convert the loan into securities of the Company at any time prior to or on the maturity date at a conversion price of A\$0.04.

The Unsecured Loan otherwise contains terms and conditions which are consistent with a facility of this nature.

The Company will utilise its existing placement capacity under ASX Listing Rule 7.1 for issuance of options and the conversion right, except for those for whom the Company requires shareholder approval. The 1,700,000 options and conversion shares to be issued to SIBF, a related party of director, Mr Eldar, will be subject to shareholder approval at a general meeting.

The Board considers the Unsecured Loans with related parties to be on arm’s length terms, on the basis that the terms are consistent for all lenders, including the non-related parties. The terms of the options are set out in the annexure to this announcement.

The Company continues its efforts to secure additional debt funding and will update accordingly.

-ENDS-

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

Investor and Media Enquiries	US IR
Shirley Shoshaney-Kleiner	Robert Meyers
E: shirley.s@dotz.tech	E: bob@fnkir.com
P: +972 (3)77 55 238	P: +1-646-878-9204

¹ The Company notes that \$200,478 comprises of an Unsecured Loan entered into with the Company’s landlord of its officer in Israel, under which the Company will not receive the funds but rather they will be set off against the Company’s outstanding rental fee owed for the period 1 June 2025 to 30 November 2025.

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY) is a pioneering developer of innovative climate and industrial nanotechnologies dedicated to addressing pressing global environmental and industrial challenges.

Our focus lies in advancing carbon management technologies offering an efficient and sustainable approach, thereby supporting the shift towards a carbon-neutral future. At the heart of Dotz Nano's mission are groundbreaking carbon management solutions, which include direct air capture and point source capture. Our unique strategy integrates novel porous sorbents with advanced process designs, enabling low-cost carbon capture and removal applications.

With a commitment to innovation and sustainability, Dotz Nano Limited is at the forefront of carbon management technologies, offering innovative and cost-effective solutions that play a crucial role in addressing climate change and promoting a sustainable future.

To learn more about Dotz, please visit the website via the following link www.dotz.tech

Future Performance and Forward-Looking Statements

This announcement contains certain statements that constitute forward-looking statements that may be identified by the use of terminology such as “may,” “will,” “expects,” “plans,” “anticipates,” “estimates,” “potential” or “continue” or the negative thereof or other comparable terminology. Examples of such statements include, but are not limited to, statements regarding the design, scope, initiation, conduct and results of our research and development programs; our plans and objectives for future operations; and the potential benefits of our products and research technologies. These statements involve a number of risks and uncertainties that could cause actual results and the timing of events to differ materially from those anticipated by these forward-looking statements. These risks and uncertainties include a variety of factors, some of which are beyond our control. Forward looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

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Annexure – Terms of Options

Issue Price:	No amount is payable on the issue of an Option.
Exercise Price:	The amount payable upon exercise of each Option is A\$0.055.
Expiry Date:	The Options will expire at 5:00pm (Sydney, Australia time) on the second anniversary of the day on which they were issued (Expiry Date). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Option is exercisable into one fully paid ordinary share in the Company (each, a ' Share '). Shares issued on exercise of the Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Option being exercised (such notice, an ' Exercise Notice '). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the ' Exercise Date ').
Unlisted options:	The Company will not apply for quotation of the Options.
Voting:	The holder of an Option is not entitled to notice of, or to vote at or attend, a meeting of Shareholders of the Company unless and until an Option is exercised and the holder holds Shares.
Dividends:	The Options do not carry rights to dividends.
Pro rata issue:	If there is a pro rata issue (except a bonus issue) to the holders of Shares, the exercise price of a Option may be reduced according to the formula set out in the ASX Listing Rules.
Bonus Issue:	If there is a bonus issue to the holders of Shares, the number of Shares over which the Option is exercisable may be increased by the number of Shares which the holder of the Option would have received if the Option had been exercised before the record date for the Bonus Issue.
Reorganisation of Options:	The rights of an Option holder will be changed to the extent necessary to comply with the ASX Listing Rules applying to a reorganisation of capital at the time of the reorganisation.
Participating in new issues:	There are no participation rights or entitlements inherent in the Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders without exercising the Option.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Options and before the date the relevant Options must be exercised or lapse, the Exercise Price of the relevant Options may be adjusted in accordance with the formula outlined in the ASX Listing Rules.
No rights to return of capital:	An Option does not entitle the holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.

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