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MARKET ANNOUNCEMENT

9 September 2025

ASX Market Announcements Office

ASX limited

20 Bridge Street

Sydney NSW 2000

Court approves convening of Scheme Meeting and distribution of Scheme Booklet

NSX Limited (ASX: NSX) (**NSX**) provides the following update in relation to the proposed Scheme of Arrangement under which 1001290557 Ontario Inc. (**BidCo**), a related body corporate of CNSX Markets Inc. (the operator of the Canadian Securities Exchange) (**CNSX**) would acquire all of the shares on issue in NSX (that CNSX does not already own) (**Scheme**).

Court Orders

The Federal Court of Australia has today made orders:

- that NSX convene and hold a meeting of NSX shareholders to consider and vote on the Scheme (**Scheme Meeting**); and
- approving the distribution to NSX shareholders of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**).

Scheme Booklet

The Scheme Booklet is expected to be released to ASX on this day, 9 September 2025, following registration with the Australian Securities and Investments Commission. The Scheme Booklet will include a copy of an Independent Expert's Report. A copy of the Scheme Booklet will also be available on NSX's website (www.nsx.com.au) following release on ASX.

This announcement has been authorised by the Company Secretary

For further information please contact:

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