



COLLINS FOODS LIMITED

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ASX RELEASE

COLLINS FOODS REFINANCES DEBT FACILITIES

11 September 2025: Collins Foods Limited (ASX: CKF) (**Collins Foods** or **Company**) is pleased to announce that it has entered into binding documentation for the refinance of its syndicated debt facilities.

The existing facilities of \$180 million and €145 million will be refinanced under a new syndicated facility agreement comprising \$120 million and €200 million revolving facilities (**New Facilities**). Covenants relating to the facilities remain unchanged.

The tenor of the New Facilities will be a blend of three and five years, with \$110 million and €110 million maturing on 31 October 2028, and the remaining \$10 million and €90 million maturing on 31 October 2030.

Commenting on the debt refinancing, Group CFO Andrew Leyden said: "Collins Foods has a strong relationship with its banking syndicate, and the terms of the New Facilities recognise the credit quality of our Company. The New Facilities will support our growth strategy in Australia and internationally."

Financial close of the New Facilities is expected to occur in approximately 30 days, upon satisfaction of standard conditions precedents.

END

Authorised for release by the Board.

For further information, please contact:

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