

TREASURY INFORMATION - AUGUST 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 31 August 2025.

Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin	306.8	\$50,750,541	51.5%
DigitalX Bitcoin ETF Units ¹	892,872	\$32,450,919	32.9%
Other Digital Assets ²	39,007.8	\$11,973,564	12.2%
Cash at Bank		\$3,344,537	3.4%
Total Treasury Holdings		\$98,519,561	100.0%

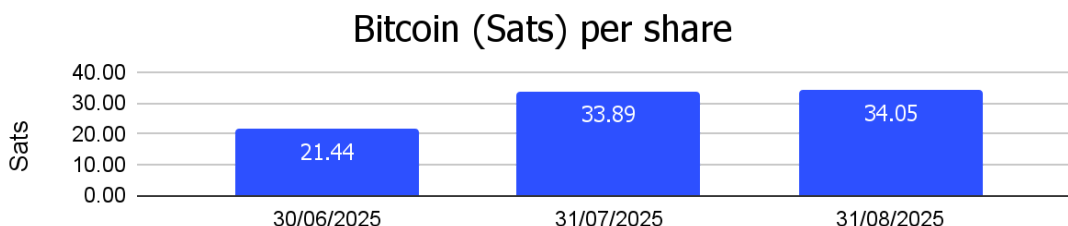
Note: Treasury holdings are reported as at 31 August 2025. DigitalX Bitcoin ETF Units are equivalent to 195.5 BTC, bringing DigitalX's total Bitcoin exposure to 502.3 BTC.

Treasury Commentary

Bitcoin reached a new all-time high of approximately US\$125,500 (A\$191,750) in early August on the back of softer-than-expected U.S. inflation data, before retracing to ~US\$108,000 (A\$165,000) by month end. While short-term volatility remains, DigitalX continues to focus on disciplined accumulation and long-term value creation through its Bitcoin-first strategy.

During August, DigitalX reinvested its 2025 distribution from the DigitalX Bitcoin Fund, increasing its indirect exposure to 195.5 BTC through ETF units. This brought the Company's total Bitcoin holdings to 502.3 BTC, further reinforcing Bitcoin as the cornerstone of the treasury.

The Company's Satoshis (Sats) per share metric increased 0.5% in August to 34.05, representing a 58.9% increase since 30 June 2025. This growth provides a transparent, shareholder-focused measure of value creation linked directly to Bitcoin accumulation.



The Company also held 39,007.8 SOL (Solana), valued at ~A\$11.97 million², which generates yield through institutional-grade staking. These assets are subject to a monthly release schedule until January 2028, but remain tradeable in OTC markets on similar terms to when it was acquired. This position will be reallocated to yield generating strategies and/or Bitcoin over time.

Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

¹ DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

² Other digital assets include 39,007.8 SOL. SOL price was ~US\$201 (A\$307) as at 31 August 2025



For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au
