

W | A | M Capital

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FY2025 Full Year Results Webinar

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FY2025 Full Year Results

WAM Capital

+22.2%

Investment portfolio performance in FY2025*

+9.9%

Investment portfolio outperformance of the S&P/ASX Small Ordinaries Accumulation Index in FY2025

+9.0%

Investment portfolio outperformance of the S&P/ASX All Ordinaries Accumulation Index in FY2025

WAM Microcap

+18.8%

Investment portfolio performance in FY2025^

+6.5%

Investment portfolio outperformance of the S&P/ASX Small Ordinaries Accumulation Index in FY2025

WAM Research

+22.4%

Investment portfolio performance in FY2025#

+10.1%

Investment portfolio outperformance of the S&P/ASX Small Ordinaries Accumulation Index in FY2025

+9.2%

Investment portfolio outperformance of the S&P/ASX All Ordinaries Accumulation Index in FY2025

WAM Active

+26.4%

Investment portfolio performance in FY2025#

+22.0%

Investment portfolio outperformance of the Bloomberg AusBond Bank Bill Index (Cash) in FY2025

+13.2%

Investment portfolio outperformance of the S&P/ASX All Ordinaries Accumulation Index in FY2025

*Investment portfolio performance is before expenses, fees, taxes and the impact of capital management initiatives to compare to the relevant indexes which are before expenses, fees and taxes.

^Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

#Investment portfolio performance is before expenses, fees and taxes to compare to the relevant indexes which are also before expenses, fees and taxes.

FY2025 Full Year Results

Wilson Asset Management

Dividend snapshot

WAM Capital

WAM Microcap

WAM Research

WAM Active

15.5 cps

Full year dividend, 60% franked

10.6 cps

Fully franked full year dividend

10.0 cps

Full year dividend, 60% franked

6.0 cps

Fully franked full year dividend

7.75 cps

Final dividend, 60% franked

5.3 cps

Fully franked final dividend

5.0 cps

Final dividend, 60% franked

3.0 cps

Fully franked final dividend

8.7%

Dividend yield*

6.4%

Fully franked dividend yield^

8.0%

Dividend yield#

6.5%

Fully franked dividend yield^^

10.9%

Grossed up dividend yield**

9.1%

Grossed-up dividend yield**

10.1%

Grossed-up dividend yield**

9.3%

Grossed-up dividend yield**

*Based on the 9 September 2025 share price of \$1.78 per share.

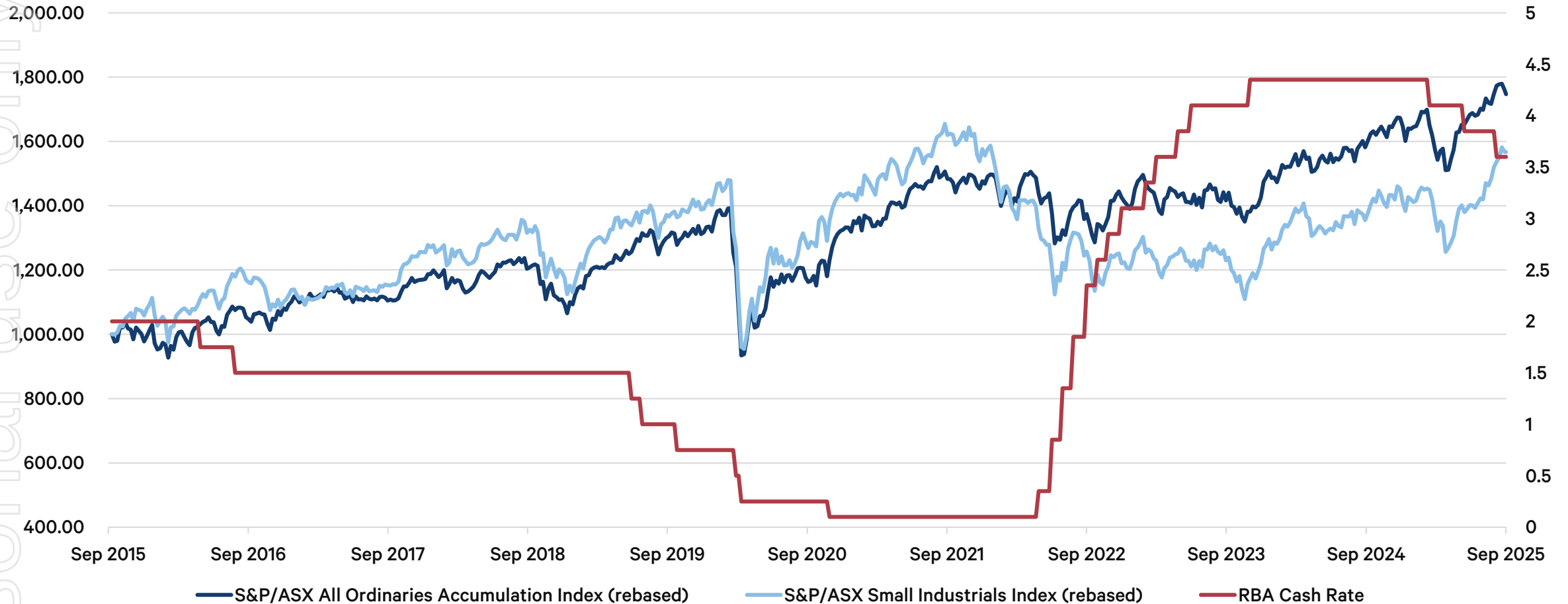
^Based on the 9 September 2025 share price of \$1.645 per share.

**Grossed up dividend yield includes the value of franking credits and is based on a tax rate of 30.0%.

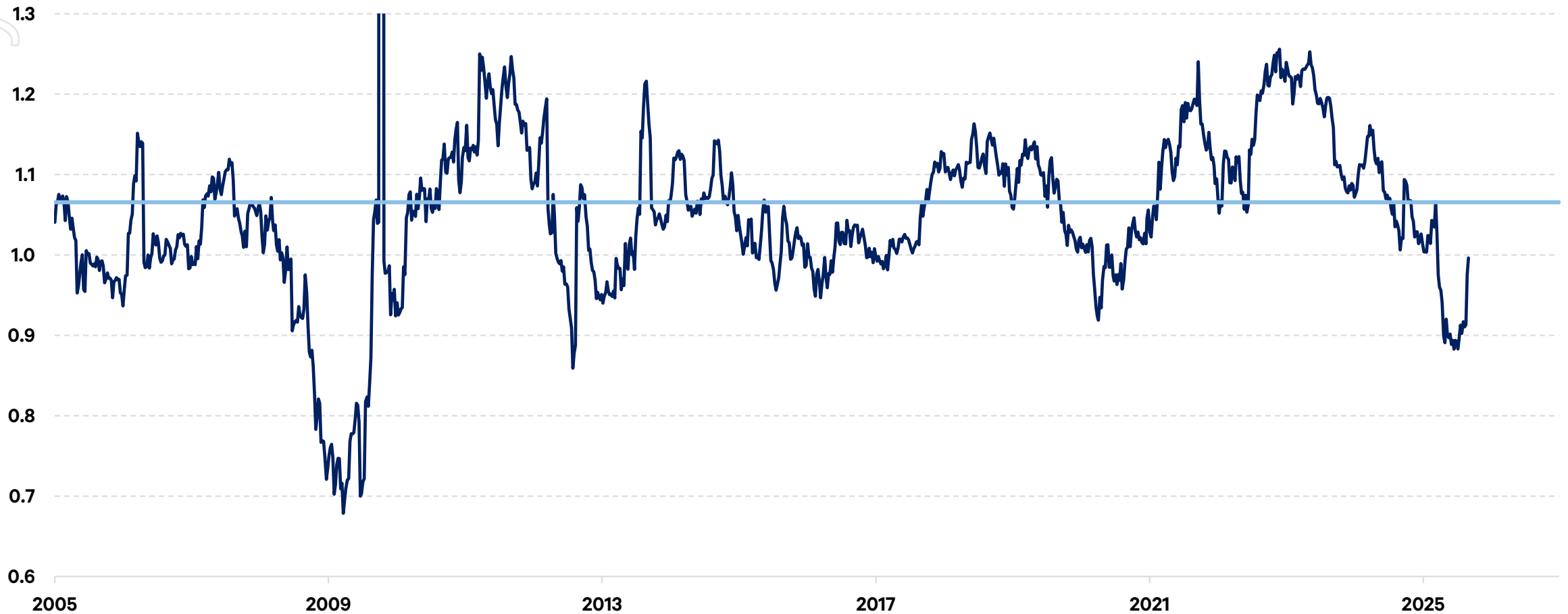
#Based on the 9 September 2025 share price of \$1.245 per share.

^^Based on the 9 September 2025 share price of \$0.925 per share.

Underperformance of small cap companies vs. large cap companies



Australian small cap vs. large cap companies, price-to-earnings* relative



Stock picks

Tuas

Mobile network operator

(ASX: TUA)



Energy One

Software products supplier

(ASX: EOL)



Tasmea

Specialist trade skill services business

(ASX: TEA)



Zip Co

Digital financial services company

(ASX: ZIP)



only
use
personal
only
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The Wilson Asset Management and Future Generation teams look forward to meeting with our shareholders across the country.

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Thursday 23 October 2025

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