



Market Announcement

12 September 2025

First Services Company Ltd (to be renamed Washington H. Soul Pattinson and Company Limited) (ASX: SOL) – Anticipated Admission and Quotation – Deferred Settlement Trading

Description

On 2 June 2025, Washington H. Soul Pattinson & Company Limited ('Soul Patts') and Brickworks Limited ('Brickworks') announced the execution of a binding Combination Deed ('Combination Deed') for the implementation of a merger between Soul Patts and Brickworks to create a newly capitalised company, First Services Company Ltd ('Topco').

The merger was to be undertaken through two separate and inter-conditional schemes of arrangement between Soul Patts and its shareholders and between Brickworks and its shareholders (the 'Share Schemes'). Under the Share Schemes, Soul Patts shareholders will receive 1 Topco share for every 1 Soul Patts share they hold as at the relevant scheme record date, and Brickworks shareholders will receive 0.82 Topco shares for every 1 Brickworks share they hold as at the relevant scheme record date.

The Supreme Court of New South Wales has today approved the Share Schemes.

As a result of the merger:

- Soul Patts and Brickworks will become subsidiaries of Topco; and
- after the Share Schemes become effective on Monday, 15 September 2025 ('Effective Date'), Topco will be renamed as Washington H. Soul Pattinson and Company Limited.

It is anticipated that:

- trading in the securities of Soul Patts and Brickworks will cease at the close of trading on the Effective Date;
- Topco will be admitted to the Official List of ASX after the close of trading on the Effective Date;
- the securities of Topco will commence quotation at 09:59:00 (+15 seconds) AEST on Tuesday, 16 September 2025 on a **deferred settlement basis** under the ticker code **SOLDA**; and
- the first day of trading in the securities of Topco on a normal (T+2) basis will be Wednesday, 24 September 2025 under the ticker code **SOL**.

Quotation information

Quoted securities	Fully paid ordinary shares: 433,718,144
ASX code	During the deferred settlement trading period: SOLDA From commencement of trading on a normal (T+2) basis: SOL
Time	09:59:00 (+15 seconds) AEST
Date	Tuesday, 16 September 2025



ASX trade abbreviation	SOUL W.H.
ISIN	During the deferred settlement trading period (SOLDA) the ISIN will be AU0000417149 From the commencement of trading on a normal (T+2) basis (SOL) the ISIN will revert to AU000000SOL3
Registered office	First Services Company Ltd (to be renamed Washington H. Soul Pattinson and Company Limited) Address: Level 14, 135-151 Clarence Street, Sydney NSW 2000 Phone: +61 2 9210 7070 Email: info@soulpatts.com.au
Company secretary	Ms Pamela Louise Longstaff
Share Registry	Computershare Investor Services Pty Ltd Address: GPO Box 2975, Melbourne VIC 3001 Phone: 1300 850 505 Email: WebQueriesAUx@computershare.com.au
Balance date	31 July 2025
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 7.8 of the Combination Booklet dated 4 August 2025
Activities	Investment house with a diversified and uncorrelated portfolio of assets across multiple industries.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	n/a

The following timetable is expected to apply:

Date	Event
Tuesday, 16 September 2025	Quotation on a deferred settlement basis – 09:59:00 (+15 seconds) AEST (ASX: SOLDA)
Monday, 22 September 2025	Issue of new Topco shares
Tuesday, 23 September 2025	Last day of trading on a deferred settlement basis
Wednesday, 24 September 2025	Holding statements despatched First day of trading on a normal (T+2) basis (ASX: SOL)
Friday, 26 September 2025	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

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What do I need to do and by when?

For further details, please refer to the Combination Booklet dated 4 August 2025.

Need more information?

For further information, please call the Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

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