

archTIS Successfully Closes Fully Underwritten Retail Entitlement Offer

archTIS Limited (ASX:AR9, OTCQB:ARHLF) (“archTIS” or the “Company”), a global provider of data-centric software solutions for the secure collaboration of sensitive information, is pleased to announce the successful closing of the retail component (“Retail Entitlement Offer”) of its 1 for 3 pro-rata accelerated non-renounceable entitlement offer of new fully paid ordinary shares (“New Shares”) which was announced on Wednesday, 27 August 2025 (“Entitlement Offer”). The Entitlement Offer is fully underwritten by Henslow Pty Ltd and Canaccord Genuity (Australia) Limited (the “Underwriters”).

The underwritten Retail Entitlement Offer closed at 5:00pm (Melbourne, Australia time) on Thursday, 11 September 2025 and the Company received valid applications for a total of 14,535,288 New Shares, raising approximately \$2.18 million. The entitlements of Ineligible Retail Shareholders, and entitlements not taken up by Eligible Retail Shareholders, represented 63,656,795 New Shares, being approximately \$9.55 million (“Shortfall”). The Shortfall will now be allotted pursuant to the underwriting agreement between the Underwriters and archTIS, with all New Shares to be issued on Thursday, 18 September 2025 in accordance with the offer timetable.

Dispatch of the holding statements and initial trading on a normal settlement basis on ASX of the New Shares issued under the Retail Entitlement Offer is expected to occur on Friday, 19 September 2025.

The underwritten Retail Entitlement Offer, together with the Institutional Entitlement Offer and Placement completed on 3 September 2025, will raise a total of \$20.46 million (before costs) by the issue of 136,417,698 New Shares at an issue price of \$0.15 per New Share. The funds raised will be primarily applied towards the acquisition of the key business assets of Spirion LLC (“Spirion”) announced on 27 August 2025 (“Acquisition”), including the payment of the Acquisition consideration, employee incentive and bonus schemes, integration costs, and other related costs.

The Board would like to take this opportunity to thank new and existing shareholders for their support.

- ENDS -

This announcement has been authorised for issue by Daniel Lai, Managing Director.

For further information please contact:

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archTIS Interactive Investor Hub

<https://investors.archtis.com/>

The archTIS Investor Hub is an online portal for investors to read and interact with our announcements and updates. You can ask questions and add comments, which our team can respond to where possible.

About archTIS Limited

archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of data-centric software solutions for the secure collaboration of sensitive information. The Company's award-winning information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. Products include archTIS Trusted Data Integration to simplify the complexity of structured data integration and security at scale; Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, SharePoint on-premises, NetApp ONTAP, Nutanix Files and Windows file shares. For more information visit archtis.com or follow [@archtis](https://twitter.com/archtis) on X.

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