

T3D

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16 September 2025

T3D completes \$1 million placement to fund platform development

333D Limited (ASX:T3D) (**T3D** or the **Company**) is pleased to advise that it has received firm commitments from institutional and sophisticated investors to participate in a placement of fully paid ordinary shares (**Shares**), at an issue price of \$0.10 to raise \$1 million (before costs) (**Placement**).

Under the Placement, the Company will issue 10 million new Shares, pursuant to its existing placement capacity under Listing Rule 7.1.

Use of funds

The funds raised under the Placement (less costs) will be applied towards material upgrades and developments to the Company's digital asset management platform through which T3D provides services. Specifically, the funds will be applied towards software development fees, licence fees and hardware and equipment costs in connection with the upgrade and development works. The funds raised will not be used to purchase additional bitcoin or cryptocurrency for the purposes of the Company's Bitcoin treasury management strategy.

These upgrade and development works will be undertaken to meet customer requirements, and are in addition to the software development works that the Company plans to complete during the current financial year (in respect of which the Company has already budgeted expenditure of \$1 million).

Bitcoin Policy

In considering a funding strategy for the unanticipated development expenditure on its digital asset management platform, the Company considered the option of liquidating its existing Bitcoin holding. The Company has determined not to do so, as:

- liquidation of the Bitcoin holding would not provide a meaningful contribution to funding requirements, noting that the net proceeds from a sale of the Company's entire Bitcoin holding would only cover approximately one-third of the estimated expenditure, and the Company would still be required to undertake a capital raising to fund the balance of the expenditure;
- a sale of Bitcoin at this time would crystallise a loss; while the amount of loss would not be material, the outcome would nevertheless be adverse and not in the interests of shareholders;
- a sale at this time would be inconsistent with the Company's previously communicated strategy (as set out in its Bitcoin Treasury Management Policy) of holding its Bitcoin investment for the long-term; and
- although the Bitcoin Treasury Management Policy provides that the objective of the strategy is to support the Company's overall business strategy by ensuring enough cash is available for *day-to-day* operations, under the circumstances where:
 - the Company has a need to raise capital to fund one-off, extraordinary and unbudgeted expenditure (as compared to expenditure and costs that relate to normal day-to-day operations);


333D Limited

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- the Company is able to access to equity capital markets on favourable terms to raise the required capital; and
 - the Company would incur a loss where it liquidates its Bitcoin holding at this time,

the Directors consider the decision to raise equity capital (instead of pursuing a sale of T3D's Bitcoin holding in parallel with a smaller equity capital raising) to be consistent with the above-mentioned policy objective, as well other policy objectives of managing risk, and long-term strategic treasury allocation.

Terms of Placement

Settlement of the Placement is expected to occur on Tuesday, 23 September 2025, with allotment to occur on Wednesday, 24 September 2025.

The new Shares issued under the Placement will rank equally with the Company's existing fully paid ordinary shares. The Company will apply for quotation of the New Shares on ASX.

Cleansing prospectus

The Shares under the Placement will be issued without disclosure to exempt investors under Chapter 6D of the Corporations Act.

The Company intends to lodge a cleansing prospectus with ASIC to facilitate secondary trading of Shares issued under the Placement, so that the holders of those Shares, if they choose to, may sell those Shares within the twelve months following their issue, without the further issue of a prospectus. Until such time that the cleansing prospectus is lodged, the Shares issued under the Placement will be subject to voluntary escrow restrictions.

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The release of this announcement was **authorised by the Board of Directors** of the Company.

About 333D Limited

333D Limited is a company that seeks to capitalise upon opportunities in the digital line of business as new technologies are developed from both digital capture and digital creation perspectives, that will lend themselves for use in a myriad of interfaces, both physical (3D printed) and/or across other or additional digital platforms. 333D specialises in the digital capture of a subject matter; digital creation of data files incorporating diagnostic or medical imaging in DICOM format, 2D, 3D and animated digital content including still photography, digital design and motion video; and encoding data files using artificial intelligence such that a digitally created file is generated that is viewable in a 3D format and capable of being printed by a 3D printer. 333D Limited also provides bespoke design and management of digital assets (including 3D print files) and bespoke 3D printing bureau services.

To find out more about 333D visit 333D.co

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