

ASX Release

For immediate release to market

17 September 2025

IMPROVED OFFER PRICE FOR 360 CAPITAL GROUP (ASX:TGP) TAKEOVER AND BIDDER DECLARES BEST AND FINAL

TT Investments Pty Limited ABN 89 098 158 028 as trustee for TT Investment Trust ABN 16 299 769 401 (“Bidder”), has today announced that it has **increased its bid on-market to \$0.31 per TGP Security (“Improved Offer Price”)**. As a result, the offer price of \$0.30 per TGP Security in the Bidder’s Statement dated 15 September 2025 is automatically increased to the Improved Offer Price. In all other aspects, the Bidder’s Statement dated 15 September 2025 remains unchanged, including that the offer is unconditional. The Bidder reserves its right to respond as necessary once it sees the Target’s Statement and Independent Expert’s Report.

The Improved Offer Price has been declared **BEST AND FINAL** and **WILL NOT BE INCREASED**, in the absence of a competing proposal, noting the Bidder and its Associates’ already have a Relevant Interest in TGP of 50.03%, has been the largest securityholder in TGP since 2009, has never received a formal proposal to sell their TGP Securities and considers the likelihood of a competing proposal emerging as extremely low.

The Bidder confirms that the management team of 360 Capital has the full support of the Bidder with regards to the Group’s strategy and confirms it is fully supportive of each of the Managed Fund’s investment strategy.

Offer timetable

The Offer timetable remains unchanged with the Offer expected to open on 29 September 2025 and close on 30 October 2025, unless extended (although this is subject to change).

Date of announcement of the Offer	15 September 2025
Bidder’s Statement lodged with ASIC, ASX and TGP	15 September 2025
Register Date	7.00pm (Sydney time) on 15 September 2025
Date of the Offer	29 September 2025
Offer opens	29 September 2025
Offer closes (unless extended)	7:00 pm Sydney time 30 October 2025

Note: The closing date for the Offer may change as permitted by the Corporations Act.

The Bidder has established an information line for the purposes of the Offer (**Offer Information Line**), details of which are included in the Bidder's Statement. TGP Securityholders are able to contact the Offer Information Line on **1300 737 760** (within Australia) or **+61 (2) 9290 9600** outside Australia between 8.30am to 5.00pm (Sydney time) if they have any questions about the Offer.

Should TGP Securityholders want to contact the Bidder directly, please email:
360offer@ttinvestments.com.au.

This announcement is authorised by Tony Pitt, Director of TT Investments Pty Limited as trustee for TT Investment Trust.

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