

OPTION TO ACQUIRE THE ZELICA GOLD PROJECT, WA

Strong near-surface oxide gold mineralisation on granted mining licence

Near term resource and gold extraction opportunity

Highlights

- **Binding Tenement Option Agreement executed to acquire 100% of the Zelica Gold Project (M39/1101, L39/261 and P39/5833), to propel Strata's West Australian Gold exploration portfolio**
- **Existing shallow oxide JORC Code 2004 compliant Mineral Resource Estimate of ~30,000oz at 1.63g/t¹ with mineralisation defined along ~1km strike zone, open at depth and along strike**
- **Multiple historical drill results that have not been followed up in 10 years include (See Table 1-2 and Appendix 1-2):**
 - **Hole Z292: 9m @ 8.8g/t from 27m**
 - **Hole ZAC368: 3m @ 5.0g/t from 29m**
 - **Hole ZERC0037: 7m @ 4.9g/t from 26m**
 - **Hole Z297: 5m @ 3.5g/t from 68m**
 - **Hole Z278: 6m @ 2.9 g/t from 51m**
 - **Hole ZERC0015: 5m @ 2.8g/t from 69m**
 - **Hole ZAC398: 13m @ 2.38g/t from 34m**
 - **Hole ZERC0041: 4m @ 2.2g/t from 103m (deepest drillhole)**
- **Previous owners of Zelica completed the following which is still in place today:**
 - Pre-strip on a ~300m long open pit mine (to 10m-25m vertically) with low-grade mineralised material stockpiled.
 - 2 partially constructed vat leach ponds with a capacity of 80,000 cubic metres
 - Drilled water bores, including the reticulation of power and piping
- **Assuming exercise of the Option, Strata will finalise a program of work to verify and build upon historical drilling results with the aim to convert and upgrade the JORC Code 2004 compliant Mineral Resource Estimate at Zelica to a JORC Code 2012 compliant standard along the identified 1km mineralised strike zone**
- **Assuming exercise of the Option, Strata will also investigate the potential for early gold extraction opportunities from treating existing stockpile ore and review historical conceptual studies that considered small scale mining operation producing gold from either a vat leach operation or through 3rd party arrangements**

¹ Refer original ASX announcement by Exterra Resources Limited (ASX:EXC) on 30 July 2012 for further information in relation to the previously reported Mineral Resource Estimate at the Zelica gold deposit containing a JORC Code 2004 compliant ~30,000oz gold Mineral Resource Estimate. Strata confirms it is not aware of any new information or data that materially affects the information included in this document in relation to the Mineral Resource Estimate and that all material assumptions and technical parameters underpinning these estimates continue to apply and have not materially changed. See provided Cautionary Statement.

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Cautionary Statement:

The Company cautions that the Mineral Resource Estimate referred to in this announcement have been reported by former owners of the Zelica Gold Project.

JORC Table 1 which is contained in Appendix 1 and the table in Appendix 2 sets out the available information relating to previous work programs for the historical Mineral Resource Estimate at Zelica.

Whilst the work by former owners was completed and reported in accordance with the requirements of the JORC Code 2004, the estimates of the Mineral Resources is not reported in accordance with the JORC Code 2012; a Competent Person has not done sufficient work to classify the estimates of Mineral Resources or Ore Reserves in accordance with the JORC Code 2012; it is possible that following evaluation and/or further exploration work the currently reported estimates may materially change and hence will need to be reported afresh under and in accordance with the JORC Code 2012; that nothing has come to the attention of Strata that causes it to question the accuracy or reliability of the former owner's estimates; but Strata has not independently validated the former owner's estimates and therefore is not to be regarded as reporting, adopting or endorsing those estimates.

The JORC Code 2004 compliant Mineral Resource Estimate at Zelica was originally publicly reported to the ASX by Exterra Resources Limited (ASX:EXC) on 30 July 2012. Refer to Exterra's ASX Announcement titled "Quarterly Activities and Cashflow Report" and dated 30 July 2012 for further information in relation to the historical Mineral Resource Estimate reported at Zelica. Strata is not aware of any new information or data that materially affects the information included in this document in relation to the Zelica Mineral Resource Estimate and that all material assumptions and technical parameters underpinning these estimates continue to apply and have not materially changed.

The Company has not independently validated the former owners' Mineral Resource Estimate and therefore is not to be regarded as reporting, adopting or endorsing that estimate. Nothing causes Strata to question the accuracy or reliability of the Mineral Resource Estimate reported by the former owners. The Company is currently undertaking a comprehensive compilation and interpretation of all work completed at the Zelica Gold Project by the former owners. Data compilation and interpretation are ongoing. This work is designed to confirm the accuracy and reliability of the historical Mineral Resource Estimate as well as to inform the Company's proposed exploration program. The proposed future work programs at Zelica and the time frames for completion are set out in the announcement under the heading "Next Steps". There are no more recent estimates or data relevant to the reported mineralisation available to Strata.

Strata Minerals Limited (ASX: **SMX** or “the **Company**”) is pleased to announce that it has entered into a binding tenement option agreement with SGMB Resources Pty Ltd (ACN 161 474 817) (**SGMB**) to be granted an option to acquire a 100% interest in the Zelica Gold Project (**Zelica** or **Project**) located in world class gold Laverton Province of Western Australia’s Eastern Goldfields region (**Tenement Option Agreement**).

Previous drilling at Zelica by Exterra Resources Limited (ASX:EXC) has resulted in the reporting of a JORC Code 2004 compliant Mineral Resource Estimate of a combined Indicated and Inferred Resource of 576,800 tonnes @ 1.63g/t Au for 30,170oz of contained gold (Table 1):

Table 1: Zelica Gold Project 2004 Resource

	Indicated			Inferred			Total		
	Tonnes	g/t Au	Oz (Au)	Tonnes	g/t Au	Oz (Au)	Tonnes	g/t Au	Oz (Au)
Zelica	358,200	1.65	19,035	216,600	1.58	11,134	576,800	1.63	30,170

Assuming exercise of the Option, Strata will move quickly to firstly verify, and then build upon, the historic exploration through further infill and step-out drilling. A short-term aim is to determine the optimal way to potentially set up the project for potential near-term mining operations. The proposed future work programs at Zelica and the time frame for the exploration program to be commenced following completion of the acquisition is set out in the announcement under the heading “Next Steps” below.

The Board believes that the Zelica deposit also provides the opportunity to undertake exploration at depth and along strike on a mineralised structure with proven prospectivity. Potential also exists for parallel structures that to date have not been considered. The average depth of drilling is limited to vertical depth of only 75m and no drilling has been undertaken within the last 10 years.

Managing Director Peter Woods commented:

“This Project is located in a highly prospective and producing area of gold deposits and has the potential to propel Strata from a gold explorer to a potential near term pre-developer. We propose to conduct further drilling with the aim to convert the historic Mineral Resource Estimate to a JORC Code 2012 compliant standard, with a potential near term pathway to extracting gold given the project is located on a granted mining licence.

Initially, our strategy will be increasing confidence and building upon the estimated inventory along the 1km mineralised strike zone as the deepest hole to date is only 115m and on average is only 75m depth, with no drilling having occurred at the project for 10 years.

Secondly, the Company will propose to commence investigative studies that will assess the viability of potential future open pit mining at Zelica. Given the record high gold prices and other listed peer companies producing gold and cash flow from small deposits in WA, we propose to explore the opportunity of extracting gold in the near term from Zelica, either via toll treating, milling arrangements, or heap leach operation, once drilling commences and progresses.

We believe the Zelica Project has the potential to provide lots of news flow and value adding catalysts in the near term as we continue to be on the look-out for other strategic opportunities in the immediate area and beyond.”

Zelica Gold Project, WA

Location and Access Details

The Zelica Gold Project is located in the Yundamindra District and sits between the gold mining centres of Leonora and Laverton in Western Australia (Figure 1). The Project consists of three granted tenements being M39/1101, L39/261 and P39/5833 covering an area of 2.4km² (Figure 2 and 3).

The project is easily accessed via well maintained Shire roads and station tracks, and lies within ~50km of multiple >1Moz gold deposits and multiple processing mills.

Recent exploration success nearby by Arika Resources (ASX:ARI, market cap ~\$40m) and Icen Gold (ASX:ICL, market cap ~\$21m) demonstrates the broader prospectivity of an area that has not been the focus of much modern exploration.

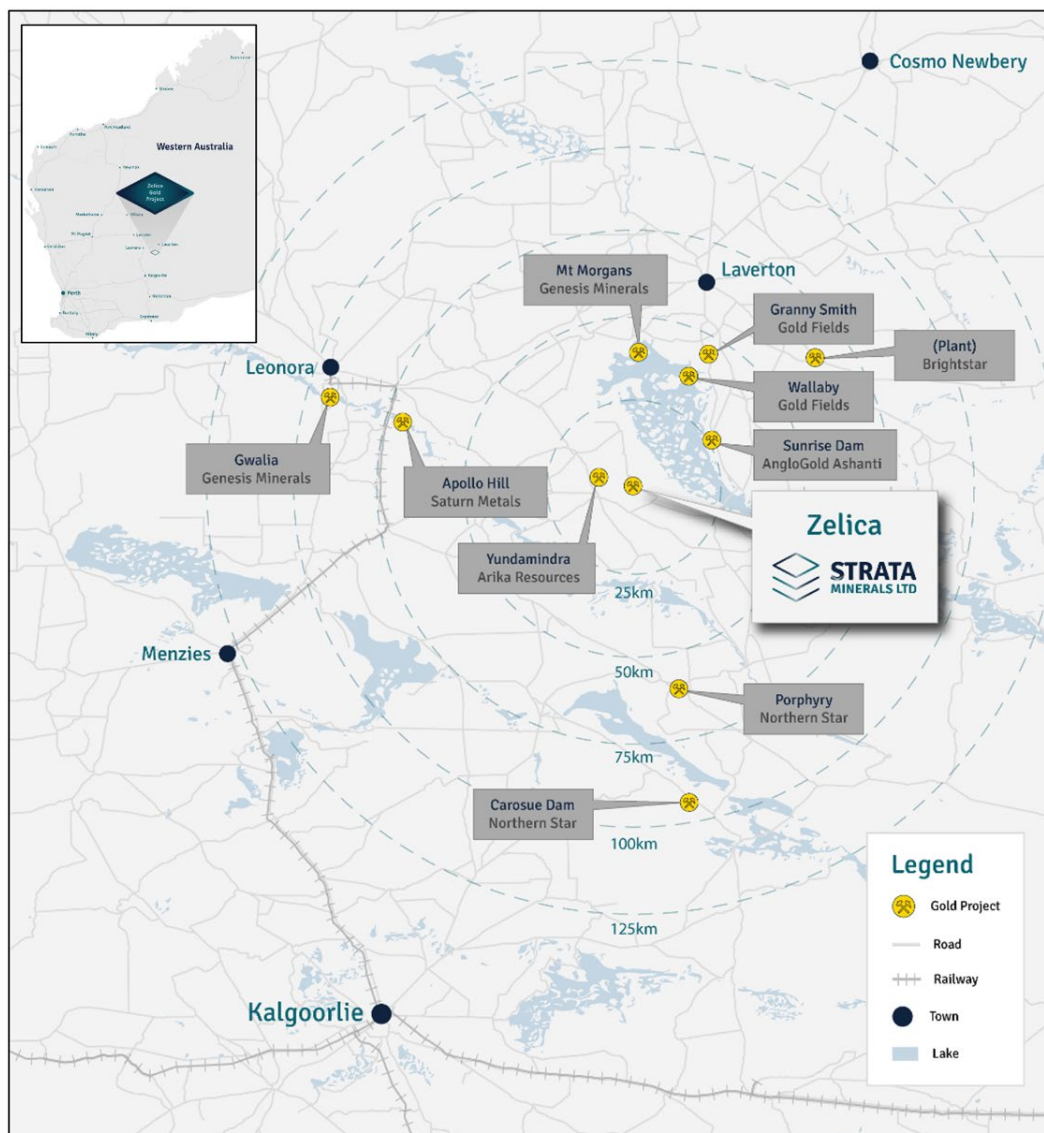


Figure 1: Location of the Zelica Gold Project in proximity to other gold projects and processing mills

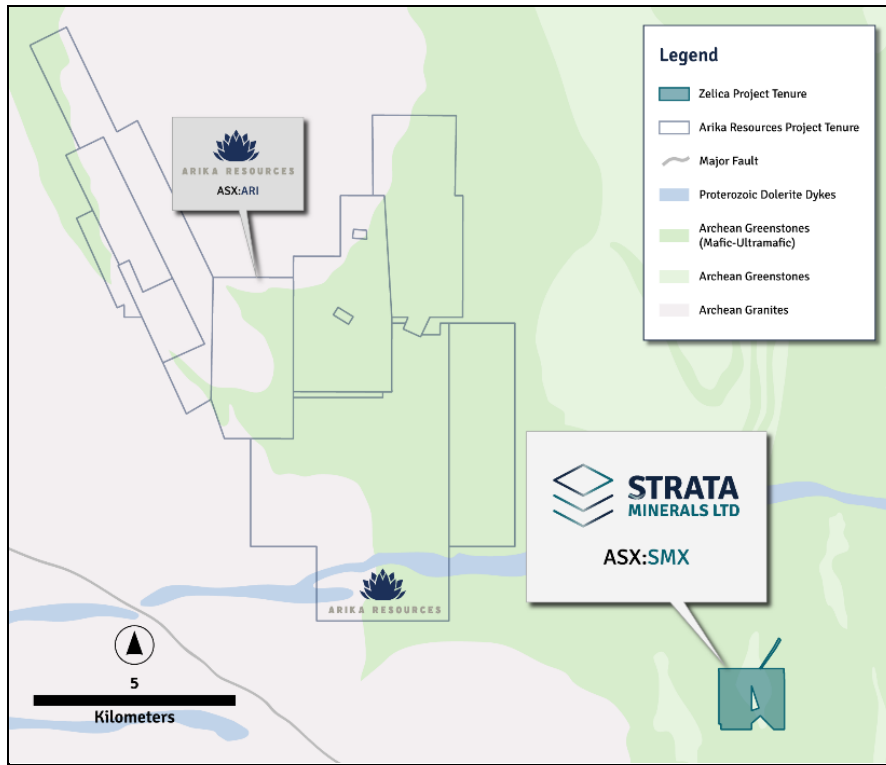


Figure 2: Zelica Gold Project (M39/1101, L39/261, P39/5833) ~6km SE of Arika Resources (ASX:ARI) Yundamindra Project



Figure 3: Zelica Gold Project (M39/1101, L39/261, P39/5833)

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Figure 4: Drone photo of Zelica Project looking NNW showing pre-stripped open pit (approx. 300m long and 10-25m deep) and pre-constructed vat leach ponds (pic taken August 2025)

Geological Summary

The Zelica Project is situated in the well-endowed Eastern Goldfields Province of the Archean Yilgarn Craton. The Company's tenements lie on the west limb of the Eucalyptus Syncline, an asymmetrical, SSE-plunging fold structure, which is cut by the Celia Fault, a substantial NNW-SSE-trending deformation zone.

Locally, the geology of the Zelica Project is comprised of mafic and ultramafic volcanic rocks, dolerite and interbedded pyritic black shales of the Laverton Greenstone Belt. Gold mineralisation is controlled by a shear zone that is interpreted to be part of the regionally significant Celia Fault system.

At deposit scale, the gold mineralisation is hosted in a 60° to 70° E-dipping shear zone of highly deformed quartz-sericite and carbonate-chlorite schist enclosed by massive basalt. The mineralisation is typically seen as a 2-13m thick gold-bearing quartz vein array (Figures 6, 7 and 8). To date the oxide gold mineralisation has been delineated over a strike length of approximately 1,000m and to a vertical depth of only 90m, and is open along strike and at depth (Figure 5).

Drilling intersections within the deposit include (See Table 2, Figure 5 and Appendix 2 for additional detail)

- Hole Z292 : 9m @ 8.8g/t from 27m
- Hole ZAC368: 3m @ 5.0g/t from 29m
- Hole ZERC0037: 7m @ 4.9g/t from 26m
- Hole Z297: 5m @ 3.5g/t from 68m
- Hole Z278: 6m @ 2.9 g/t from 51m
- Hole ZERC0015: 5m @ 2.8g/t from 69m
- Hole ZERC0041: 4m @ 2.2g/t from 103m (deepest drillhole)

The gold prospective Archean geology is largely covered by a veneer of Cenozoic colluvium and ironstone scree. Outcropping bedrock is rare and typically deeply weathered.

Historical Metallurgy Testing

Historical metallurgical work carried out by previous owners at Zelica on oxide material showed good results >95% recoveries.

Direct cyanidation leach tests showed an average gold extraction level of 96% at a grind size of p80 75 micron. Gravity-cyanidation tests indicated moderate concentration of coarse gold containment and overall recoveries of >94% for a grind size of p80 75 micorn.

In Strata's opinion, prior test results have generally been positive and provide support for advancing to a more detailed exploration program. Strata notes that the historical metallurgical work was not conducted by Strata and predates the JORC Code 2012. Accordingly, there may be limitations in terms of data quality, methodology, and reporting, and the results should be regarded as indicative only and subject to further work by Strata.

A full summary of historical exploration activities, including historical metallurgical test-work is provided in Appendix 2.



Figure 5: Aerial Photo of Zelica Trial Pit with Drilling and Projection of the Gold Mineralisation

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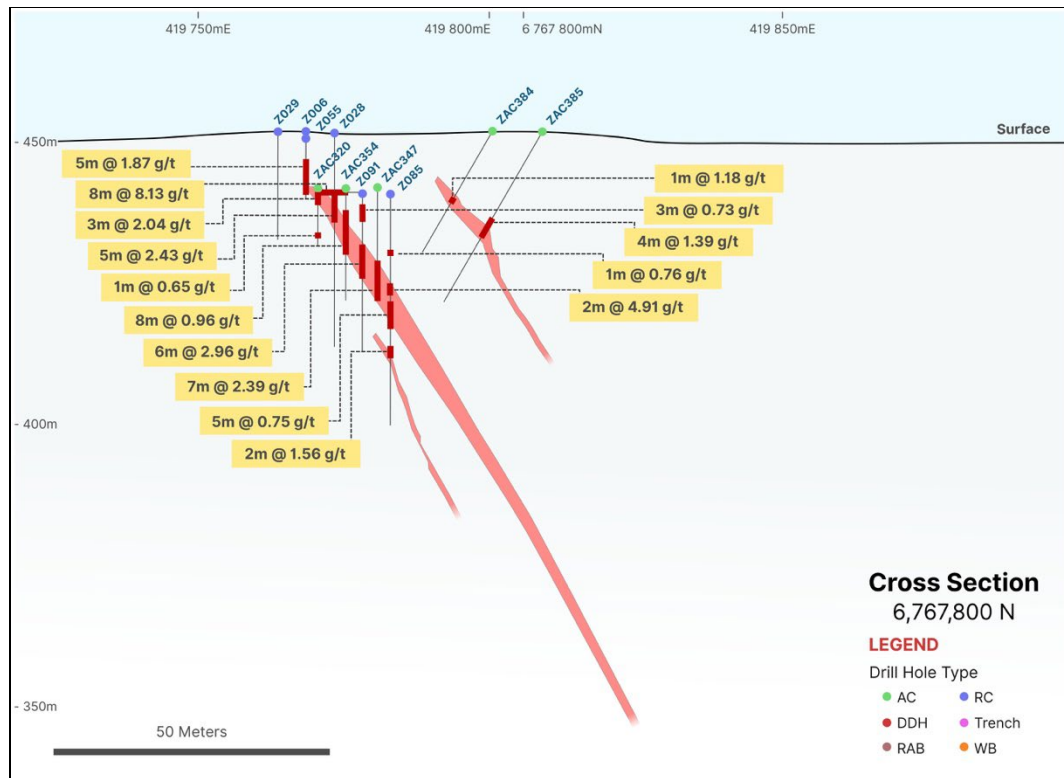


Figure 8: Simplified Cross Section 6,767,800N

Key Acquisition Terms

As noted above, Strata has entered into a binding tenement option agreement pursuant to which SGMB has agreed to grant to Strata an exclusive option to acquire a 100% interest in M39/1101, L39/261 and P39/5833 which comprise the **Zelica Gold Project (Option)**.

The key terms of the transaction are as follows:

- **Conditions precedent:** Exercise of the Option is subject to conditions precedent considered standard for a transaction of this nature, including the parties obtaining ministerial consent under the Mining Act in WA for the transfer of certain tenements.
- **Consideration:** Subject to the valid exercise of the Option, Strata will pay/issue to SGMB (or its nominee):
 - on settlement of the transaction, \$100,000 cash and 11,875,000 fully paid ordinary shares in Strata (**Shares**) at a deemed price of \$0.02 (to the value of \$237,500) (**Consideration Shares**); and
 - a deferred cash payment of \$100,000 payable upon the release by Strata of an announcement on the ASX reporting that the historical Mineral Resource Estimate at Zelica of previously reported under the JORC Code 2004, has been converted to a Mineral Resource Estimate within a $\pm 10\%$ variance of the previously reported tonnage and grade in compliance with the JORC Code 2012, within 2 years from completion of the transaction.
- **Voluntary escrow:** The Consideration Shares will be subject to voluntary escrow for a period of 12 months from the date of settlement of the transaction.
- **Royalty:** Strata will assume the obligations as 'payor' in respect to an existing \$20 per ounce royalty over the tenement M39/1101.

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Strata has also agreed to issue 625,000 Shares and 2,000,000 options to acquire Shares exercisable at \$0.03 expiry 3 years from issue (**Options**) to the Minexchange Pty Ltd² for assistance with facilitating the deal. The Options will be in a new unquoted class. The securities issued to Minexchange Pty Ltd will not be subject to any voluntary escrow arrangements.

All securities contemplated by the proposed transaction will be issued using Strata's available placement capacity under ASX Listing Rule 7.1.

Next Steps

Post completion of the transaction, the Company, together with its consultants, will continue to compile and review all geological, geochemical, and historic drill hole data with the aim to define high priority work programs to both confirm and convert the historic Mineral Resource Estimate at Zelica to a JORC Code 2012 compliant standard.

An initial exploration program will be planned and is expected to be initiated within 6 months following settlement of the acquisition, with the aim of increasing the confidence in the historic resource and bringing it up to a JORC Code 2012 compliant standard, whilst also aiming to expand the resource inventory.

It is likely that initial work programs will include infill and step-out RC drilling, diamond drilling to collect key geological, structural and metallurgical information, and a pit-floor trenching program to validate historical results of near-surface, high-grade zones and provide additional samples for metallurgical test work. In parallel with this, a program of works leading to mining approvals will be put in place.

Additionally, the Company proposes to commence investigating potential options to treat the existing low-grade stockpile and continues to be on the look-out for other strategic opportunities.

The initial proposed activities will be funded out of the Company's existing current cash reserves.

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² This mineral asset was sourced by The Minexchange, the world's largest database of transactable mining assets (www.theminexchange.com)

ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The company's primary focus is the Penny South Gold Project in Western Australia, the Elliot Lake Uranium Project which is highly prospective for uranium and rare earths, and the Biranup Project which is highly prospective for gold.

Forward Looking Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Statements regarding plans with respect to the Company's mineral properties may also contain forward looking statements.

Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in exploration and development activities, geological, mining, processing and technical problems, the inability to obtain exploration and mine licenses, permits and other regulatory approvals required in connection with operations, competition for among other things, capital, undeveloped lands and skilled personnel; incorrect assessments of prospectivity and the value of acquisitions; the inability to identify further mineralisation at the Company's tenements, changes in commodity prices and exchange rates; currency and interest rate fluctuations; various events which could disrupt exploration and development activities, operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions; the demand for and availability of transportation services; the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks and various other risks. There can be no assurance that forward-looking statements will prove to be correct.

Competent Persons Statement

The information in this report that relates to the Exploration Results is based on information compiled or reviewed by Mr Peter Langworthy, Principal Consultant OMNI GeoX Pty Ltd and is a current Member of the AUSIMM. Mr Peter Langworthy has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Langworthy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Nothing has come to the attention of Strata Minerals that causes it to question the accuracy or reliability of the estimate but Strata Minerals has not independently validated the estimate and therefore is not to be regarded as reporting, adopting or endorsing that estimate and Strata Minerals confirms that it is not aware of any new information or data that materially affects the information included in this document in relation to the Zelica Mineral Resource Estimate and that all material assumptions and technical parameters underpinning these estimates continue to apply and have not materially changed.

TABLE 2: Summary of Historical Drilling Collars

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
Z001	419837	6767636	450	RAB	42.0	251	-60	KJVV
Z002	419820	6767598	450	RAB	44.0	251	-60	KJVV
Z003	419846	6767608	450	RAB	45.0	251	-60	KJVV
Z004	419827	6767665	450	RAB	48.0	251	-60	KJVV
Z005	419774	6767771	451	RC	17.0	360	-90	KJVV
Z008	419749	6767844	453	RC	18.0	360	-90	KJVV
Z009	419725	6767915	453	RC	17.0	360	-90	KJVV
Z010	419797	6767702	450	RC	17.0	360	-90	KJVV
Z011	419869	6767489	449	RC	20.0	360	-90	KJVV
Z012	419837	6767583	450	RC	18.0	360	-90	KJVV
Z013	419829	6767607	450	RC	18.0	360	-90	KJVV
Z007	419762	6767822	452	RC	19.0	360	-90	KJVV
Z025	419795	6767725	450	RC	20.0	360	-90	KJVV
Z026	419786	6767751	451	RC	22.0	360	-90	KJVV
Z027	419778	6767774	451	RC	23.0	360	-90	KJVV
Z028	419770	6767798	452	RC	38.0	360	-90	KJVV
Z029	419761	6767795	452	RC	19.0	360	-90	KJVV
Z030	419769	6767769	451	RC	9.0	360	-90	KJVV
Z031	419777	6767747	451	RC	5.0	360	-90	KJVV
Z032	419785	6767722	450	RC	6.0	360	-90	KJVV
Z033	419793	6767700	450	RC	6.0	360	-90	KJVV
Z034	419801	6767676	450	RC	5.0	360	-90	KJVV
Z035	419809	6767653	450	RC	10.0	360	-90	KJVV
Z036	419825	6767605	450	RC	6.0	360	-90	KJVV
Z038	419745	6767842	453	RC	14.0	360	-90	KJVV
Z039	419841	6767558	451	RC	13.0	360	-90	KJVV
Z040	419754	6767845	453	RC	24.0	360	-90	KJVV
Z042	419753	6767818	453	RC	8.0	360	-90	KJVV
Z043	419731	6767914	452	RC	12.0	360	-90	KJVV
Z044	419735	6767916	452	RC	17.0	360	-90	KJVV
Z045	419850	6767561	451	RC	25.0	360	-90	KJVV
Z014	419820	6767633	450	RC	21.0	360	-90	KJVV
Z015	419813	6767654	450	RC	18.0	360	-90	KJVV
Z016	419805	6767678	450	RC	15.0	360	-90	KJVV
Z017	419790	6767723	450	RC	14.0	360	-90	KJVV
Z018	419781	6767749	451	RC	15.0	360	-90	KJVV
Z019	419845	6767560	451	RC	20.0	360	-90	KJVV
Z020	419842	6767585	450	RC	35.0	360	-90	KJVV
Z021	419834	6767609	450	RC	30.0	360	-90	KJVV
Z022	419818	6767656	450	RC	26.0	360	-90	KJVV

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
Z023	419810	6767680	450	RC	24.0	360	-90	KJVV
Z024	419802	6767703	450	RC	18.0	360	-90	KJVV
Z041	419757	6767820	453	RC	23.0	360	-90	KJVV
Z037	419833	6767582	450	RC	6.0	360	-90	KJVV
Z006	419765	6767796	452	RC	11.0	360	-90	KJVV
Z057	419725	6768047	452	RC	25.0	360	-90	KJVV
Z050	419834	6767661	450	RC	56.0	360	-90	KJVV
Z051	419802	6767756	451	RC	52.0	360	-90	KJVV
Z052	419775	6767852	450	RC	47.0	360	-90	KJVV
Z053	419746	6767869	450	RC	27.0	360	-90	KJVV
Z054	419738	6767893	451	RC	17.0	360	-90	KJVV
Z055	419765	6767796	451	RC	11.0	360	-90	KJVV
Z056	419743	6767947	451	RC	55.0	360	-90	KJVV
Z070	419712	6768016	454	RC	47.0	360	-90	KJVV
Z073	419879	6767492	450	RC	35.0	360	-90	KJVV
Z071	419680	6768111	454	RC	45.0	360	-90	KJVV
Z072	419744	6767921	452	RC	47.0	360	-90	KJVV
Z074	419863	6767539	450	RC	41.0	360	-90	KJVV
Z075	419857	6767590	450	RC	62.0	360	-90	KJVV
Z076	419859	6767564	450	RC	47.0	360	-90	KJVV
Z077	419844	6767612	440	RC	41.0	360	-90	KJVV
Z078	419836	6767635	439	RC	40.0	360	-90	KJVV
Z079	419828	6767659	440	RC	35.0	360	-90	KJVV
Z080	419820	6767683	440	RC	29.0	360	-90	KJVV
Z081	419812	6767706	440	RC	29.0	360	-90	KJVV
Z082	419804	6767730	440	RC	31.0	360	-90	KJVV
Z083	419796	6767754	441	RC	47.0	360	-90	KJVV
Z084	419788	6767777	441	RC	49.0	360	-90	KJVV
Z085	419780	6767801	441	RC	41.0	360	-90	KJVV
Z086	419771	6767826	441	RC	30.0	360	-90	KJVV
Z087	419763	6767849	442	RC	29.0	360	-90	KJVV
Z088	419751	6767871	442	RC	30.0	360	-90	KJVV
Z089	419759	6767847	441	RC	41.0	360	-90	KJVV
Z090	419767	6767823	441	RC	34.0	360	-90	KJVV
Z091	419775	6767800	441	RC	28.0	360	-90	KJVV
Z092	419783	6767776	441	RC	28.0	360	-90	KJVV
Z093	419791	6767752	441	RC	25.0	360	-90	KJVV
Z094	419799	6767728	440	RC	28.0	360	-90	KJVV
Z095	419807	6767705	440	RC	20.0	360	-90	KJVV
Z096	419815	6767681	440	RC	23.0	360	-90	KJVV
Z097	419823	6767657	440	RC	26.0	360	-90	KJVV

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
Z098	419839	6767610	440	RC	32.0	360	-90	KJJV
Z099	419831	6767634	439	RC	31.0	360	-90	KJJV
Z100	419847	6767586	440	RC	33.0	360	-90	KJJV
Z101	419762	6767822	433	RC	21.0	360	-90	KJJV
Z102	419722	6768019	454	RC	29.0	360	-90	KJJV
Z103	419692	6768114	454	RC	29.0	360	-90	KJJV
Z201	419895	6767339	450	RAB	30.0	251	-60	KJJV
Z202	419943	6767355	450	RAB	30.0	251	-60	KJJV
Z203	419971	6767365	450	RAB	30.0	251	-60	KJJV
Z204	420000	6767374	450	RAB	30.0	251	-60	KJJV
Z205	420031	6767374	450	RAB	30.0	251	-60	KJJV
Z206	420060	6767384	450	RAB	30.0	251	-60	KJJV
Z207	420085	6767403	450	RAB	30.0	251	-60	KJJV
Z208	420180	6767435	450	RAB	30.0	251	-60	KJJV
Z209	420227	6767451	450	RAB	30.0	251	-60	KJJV
Z210	420274	6767467	450	RAB	30.0	251	-60	KJJV
Z211	420322	6767483	450	RAB	30.0	251	-60	KJJV
Z212	420369	6767499	450	RAB	20.0	251	-60	KJJV
Z213	419532	6768166	457	RAB	30.0	251	-60	KJJV
Z214	419560	6768175	457	RAB	30.0	251	-60	KJJV
Z215	419589	6768185	457	RAB	30.0	251	-60	KJJV
Z216	419617	6768195	457	RAB	10.0	251	-60	KJJV
Z217	419645	6768204	457	RAB	30.0	251	-60	KJJV
Z218	419675	6768209	457	RAB	30.0	251	-60	KJJV
Z219	419702	6768223	457	RAB	30.0	251	-60	KJJV
Z220	419731	6768233	457	RAB	30.0	251	-60	KJJV
Z221	419835	6768268	457	RAB	22.0	251	-60	KJJV
Z222	419863	6768278	457	RAB	23.0	251	-60	KJJV
Z223	419892	6768287	457	RAB	24.0	251	-60	KJJV
Z224	419534	6768378	459	RAB	30.0	251	-60	KJJV
Z225	419563	6768387	459	RAB	30.0	251	-60	KJJV
Z277	419669	6768212	458	RC	80.0	251	-60	RER
Z278	419688	6768219	458	RC	80.0	251	-60	RER
Z279	419637	6768307	457	RC	68.0	251	-60	RER
Z280	419656	6768313	457	RC	67.5	251	-60	RER
Z281	419582	6768394	459	RC	62.0	251	-60	RER
Z283	419887	6767542	453	RC	66.0	251	-60	RER
Z284	419905	6767551	452	RC	84.0	251	-60	RER
Z285	419866	6767539	452	RC	54.0	251	-60	RER
Z286	419881	6767648	452	RC	78.0	251	-60	RER
Z287	419835	6767741	454	RC	72.0	251	-60	RER

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
Z288	419854	6767746	454	RC	96.0	251	-60	RER
Z289	419807	6767836	454	RC	72.0	251	-60	RER
Z290	419826	6767839	454	RC	90.0	251	-60	RER
Z291	419747	6767928	455	RC	36.0	251	-60	RER
Z292	419757	6767927	455	RC	48.0	251	-60	RER
Z293	419777	6767933	455	RC	66.0	251	-60	RER
Z294	419796	6767939	455	RC	84.0	251	-60	RER
Z295	419735	6768024	457	RC	66.0	251	-60	RER
Z296	419755	6768030	457	RC	72.0	251	-60	RER
Z297	419773	6768037	457	RC	90.0	251	-60	RER
Z298	419709	6768123	456	RC	54.0	251	-60	RER
Z299	419727	6768129	455	RC	72.0	251	-60	RER
Z300	419745	6768135	455	RC	96.0	251	-60	RER
Z301	419706	6768227	457	RC	90.0	251	-60	RER
Z302	419673	6768319	458	RC	90.0	251	-60	RER
Z304	419884	6767494	450	AC	59.0	251	-60	RER
Z305	419904	6767500	450	AC	50.0	251	-60	RER
Z306	419893	6767440	450	AC	65.0	251	-60	RER
Z307	419911	6767450	450	AC	58.0	251	-60	RER
Z308	419924	6767349	450	AC	27.0	251	-60	RER
Z309	419943	6767355	450	AC	33.0	251	-60	RER
Z310	419956	6767254	450	AC	22.0	251	-60	RER
Z311	419975	6767260	450	AC	59.0	251	-60	RER
Z312	419997	6767163	450	AC	24.0	251	-60	RER
Z313	420016	6767169	450	AC	33.0	251	-60	RER
Z314	419812	6767654	440	AC	11.0	360	-90	RER
Z315	419814	6767655	440	AC	11.0	360	-90	RER
Z316	419751	6767844	440	AC	14.0	360	-90	RER
Z317	419754	6767845	440	AC	14.0	360	-90	RER
ZD001	419851	6767667	453	DDH	65.0	270	-60	RER
ZD002	419822	6767789	453	DDH	64.5	270	-60	RER
ZAC318	419755	6767832	442	AC	20.0	0	-90	RER
ZAC319	419764	6767810	442	AC	10.0	0	-90	RER
ZAC320	419771	6767785	442	AC	10.0	0	-90	RER
ZAC321	419774	6767772	442	AC	15.0	0	-90	RER
ZAC322	419780	6767761	442	AC	15.0	0	-90	RER
ZAC323	419788	6767737	442	AC	15.0	0	-90	RER
ZAC324	419793	6767726	441	AC	25.0	0	-90	RER
ZAC325	419795	6767714	441	AC	10.0	0	-90	RER
ZAC326	419803	6767690	441	AC	10.0	0	-90	RER
ZAC327	419812	6767666	441	AC	18.0	0	-90	RER

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
ZAC328	419820	6767642	441	AC	18.0	0	-90	RER
ZAC329	419827	6767619	441	AC	20.0	0	-90	RER
ZAC330	419835	6767596	441	AC	25.0	0	-90	RER
ZAC331	419843	6767572	442	AC	25.0	0	-90	RER
ZAC332	419844	6767546	444	AC	15.0	0	-90	RER
ZAC333	419848	6767536	445	AC	15.0	0	-90	RER
ZAC334	419851	6767525	445	AC	15.0	0	-90	RER
ZAC335	419839	6767571	442	AC	20.0	0	-90	RER
ZAC336	419830	6767594	441	AC	18.0	0	-90	RER
ZAC337	419825	6767605	441	AC	15.0	0	-90	RER
ZAC338	419823	6767618	441	AC	12.0	0	-90	RER
ZAC339	419816	6767629	441	AC	10.0	0	-90	RER
ZAC340	419815	6767638	441	AC	10.0	0	-90	RER
ZAC341	419807	6767665	441	AC	10.0	0	-90	RER
ZAC342	419813	6767694	441	AC	18.0	0	-90	RER
ZAC343	419805	6767717	441	AC	18.0	0	-90	RER
ZAC344	419797	6767741	442	AC	20.0	0	-90	RER
ZAC345	419790	6767752	442	AC	25.0	0	-90	RER
ZAC346	419789	6767765	442	AC	20.0	0	-90	RER
ZAC347	419781	6767789	442	AC	20.0	0	-90	RER
ZAC348	419773	6767812	442	AC	20.0	0	-90	RER
ZAC349	419765	6767836	442	AC	20.0	0	-90	RER
ZAC350	419757	6767859	443	AC	25.0	0	-90	RER
ZAC351	419752	6767858	443	AC	20.0	0	-90	RER
ZAC352	419760	6767834	442	AC	20.0	0	-90	RER
ZAC353	419768	6767810	442	AC	20.0	0	-90	RER
ZAC354	419776	6767787	442	AC	20.0	0	-90	RER
ZAC355	419784	6767763	442	AC	20.0	0	-90	RER
ZAC356	419792	6767739	442	AC	20.0	0	-90	RER
ZAC357	419800	6767715	441	AC	18.0	0	-90	RER
ZAC358	419808	6767692	441	AC	18.0	0	-90	RER
ZAC359	419810	6767679	441	AC	15.0	0	-90	RER
ZAC360	419816	6767668	441	AC	18.0	0	-90	RER
ZAC361	419824	6767645	441	AC	18.0	0	-90	RER
ZAC362	419826	6767632	441	AC	30.0	0	-90	RER
ZAC363	419832	6767621	441	AC	18.0	0	-90	RER
ZAC364	419840	6767597	441	AC	30.0	0	-90	RER
ZAC365	419842	6767585	441	AC	25.0	0	-90	RER
ZAC366	419795	6767754	442	AC	40.0	0	-90	RER
ZAC367	419799	6767756	442	AC	50.0	0	-90	RER
ZAC368	419873	6767528	451	AC	40.0	251	-60	RER

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
ZAC369	419869	6767552	451	AC	40.0	251	-60	RER
ZAC370	419869	6767621	451	AC	30.0	251	-60	RER
ZAC371	419879	6767624	451	AC	40.0	251	-60	RER
ZAC372	419870	6767647	451	AC	35.0	251	-60	RER
ZAC373	419863	6767672	452	AC	40.0	251	-60	RER
ZAC374	419847	6767693	452	AC	30.0	251	-60	RER
ZAC375	419856	6767696	452	AC	35.0	251	-60	RER
ZAC376	419839	6767717	453	AC	30.0	251	-60	RER
ZAC377	419849	6767720	453	AC	46.0	251	-60	RER
ZAC378	419830	6767739	452	AC	35.0	251	-60	RER
ZAC379	419844	6767743	453	AC	45.0	251	-60	RER
ZAC380	419821	6767763	452	AC	35.0	251	-60	RER
ZAC381	419831	6767766	452	AC	45.0	251	-60	RER
ZAC382	419805	6767784	452	AC	30.0	251	-60	RER
ZAC383	419815	6767787	452	AC	35.0	251	-60	RER
ZAC384	419797	6767807	452	AC	25.0	251	-60	RER
ZAC385	419805	6767810	452	AC	35.0	251	-60	RER
ZAC386	419775	6767866	453	AC	45.0	251	-60	RER
ZAC387	419769	6767877	453	AC	40.0	251	-60	RER
ZAC388	419774	6767879	453	AC	45.0	251	-60	RER
ZAC389	419758	6767887	453	AC	30.0	251	-60	RER
ZAC390	419762	6767889	453	AC	35.0	251	-60	RER
ZAC391	419754	6767898	453	AC	25.0	251	-60	RER
ZAC392	419763	6767901	453	AC	45.0	251	-60	RER
ZAC393	419773	6767905	453	AC	50.0	251	-60	RER
ZAC394	419759	6767913	453	AC	42.0	251	-60	RER
ZAC395	419768	6767918	453	AC	50.0	251	-60	RER
ZAC396	419742	6767934	453	AC	30.0	251	-60	RER
ZAC397	419752	6767937	454	AC	40.0	251	-60	RER
ZAC398	419761	6767940	454	AC	50.0	251	-60	RER
ZAC399	419737	6767945	454	AC	35.0	251	-60	RER
ZAC400	419748	6767948	454	AC	45.0	251	-60	RER
ZAC401	419757	6767952	454	AC	50.0	251	-60	RER
ZAC402	419737	6767900	454	AC	25.0	251	-60	RER
ZAC403	419743	6767900	453	AC	30.0	251	-60	RER
ZAC404	419747	6767856	443	AC	15.0	0	-90	RER
ZRB004	420251	6767142	446	RAB	32.0	251	-60	RER
ZERC0013	419876	6767622	450	RC	90.0	245	-60	EXC
ZERC0014	419867	6767571	450	RC	54.0	245	-60	EXC
ZERC0015	419900	6767583	450	RC	90.0	240	-60	EXC
ZERC0016	419875	6767475	448	RC	48.0	245	-60	EXC

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
ZERC0007	419811	6767817	451	RC	78.0	245	-60	EXC
ZERC0008	419824	6767791	451	RC	84.0	246	-60	EXC
ZERC0009	419843	6767770	452	RC	90.0	245	-60	EXC
ZERC0010	419841	6767713	452	RC	78.0	245	-60	EXC
ZERC0011	419850	6767690	452	RC	72.0	243	-60	EXC
ZERC0012	419873	6767675	449	RC	108.0	245	-60	EXC
ZERC0003	419750	6767903	453	RC	54.0	240	-60	EXC
ZERC0004	419773	6767876	453	RC	54.0	244	-60	EXC
ZERC0005	419786	6767887	451	RC	72.0	246	-60	EXC
ZERC0006	419812	6767862	453	RC	84.0	247	-60	EXC
ZERC0017	419725	6767958	454	RC	54.0	245	-60	EXC
ZERC0018	419737	6767966	455	RC	66.0	243	-60	EXC
ZERC0019	419759	6767977	455	RC	90.0	244	-60	EXC
ZERC0002	419796	6767967	454	RC	108.0	246	-60	EXC
ZERC0020	419719	6767986	455	RC	54.0	245	-60	EXC
ZERC0021	419738	6767996	456	RC	66.0	245	-60	EXC
ZERC0022	419750	6768003	457	RC	90.0	245	-60	EXC
ZERC0023	419707	6768039	458	RC	60.0	245	-60	EXC
ZERC0024	419721	6768044	458	RC	66.0	245	-60	EXC
ZERC0025	419744	6768053	457	RC	90.0	245	-60	EXC
ZERC0026	419704	6768067	459	RC	54.0	245	-60	EXC
ZERC0027	419724	6768071	459	RC	66.0	244	-60	EXC
ZERC0028	419740	6768078	459	RC	90.0	245	-60	EXC
ZERC0029	419679	6768162	459	RC	54.0	245	-60	EXC
ZERC0030	419698	6768167	458	RC	66.0	245	-60	EXC
ZERC0031	419716	6768174	460	RC	96.0	245	-60	EXC
ZERC0032	419675	6768181	462	RC	60.0	245	-60	EXC
ZERC0033	419692	6768190	460	RC	66.0	240	-60	EXC
ZERC0034	419711	6768197	457	RC	96.0	245	-60	EXC
ZERC0001	419623	6768299	464	RC	42.0	245	-60	EXC
ZERC0035	419611	6768228	464	RC	54.0	245	-60	EXC
ZERC0036	419632	6768240	462	RC	72.0	245	-60	EXC
ZERC0037	419651	6768246	463	RC	90.0	245	-60	EXC
ZERC0038	419600	6768268	460	RC	54.0	245	-60	EXC
ZERC0039	419615	6768273	466	RC	72.0	245	-60	EXC
ZERC0040	419635	6768279	465	RC	60.0	245	-60	EXC
ZERC0041	419918	6767688	448	RC	132.0	245	-60	EXC
T-02	419743	6767861	441	TRENCH	12.0	70	0	AM
T-03	419747	6767847	441	TRENCH	9.0	70	0	AM
T-04	419751	6767837	441	TRENCH	10.0	70	0	AM
T-05	419755	6767825	441	TRENCH	8.0	70	0	AM

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Company
	Easting (m)	Northing (m)	RL (m)	Hole Type	Total Depth (m)	Azi (deg)	Dip (Deg)	
T-06	419758	6767813	441	TRENCH	9.0	70	0	AM
T-09	419770	6767778	441	TRENCH	11.0	70	0	AM
T-13	419784	6767730	441	TRENCH	13.0	70	0	AM
T-14	419788	6767718	441	TRENCH	12.0	70	0	AM
T-15	419792	6767706	441	TRENCH	16.0	70	0	AM
T-18	419802	6767670	441	TRENCH	16.0	70	0	AM
T-19	419805	6767658	441	TRENCH	18.0	70	0	AM
T-21	419810	6767633	441	TRENCH	15.0	70	0	AM
T-22	419814	6767621	441	TRENCH	13.0	70	0	AM
T-23	419818	6767610	441	TRENCH	12.0	70	0	AM
T-24	419823	6767598	441	TRENCH	11.0	70	0	AM
T-25	419828	6767587	441	TRENCH	11.0	70	0	AM
T-26	419833	6767575	441	TRENCH	10.0	70	0	AM
T-27	419837	6767564	441	TRENCH	7.0	70	0	AM

Company abbreviations – KJV = Keogh/Jarrahdmond JV, RER = Regal Resources, EXC = Exterra Resources, AM = Anova Metals

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TABLE 3: Summary of Historical drilling intercepts

Drill intercepts reported at a 0.5g/t Au cut-off and include consecutive internal waste up to 3m unless stated otherwise.

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
ZD001	419851	6767667	419	DDH	270	-60	65	39.5	40	1	2.46	1m @ 2.46g/t Au from 39.5m
								41	45.5	5	0.68	5m @ 0.68g/t Au from 41m
ZD002	419822	6767789	405	DDH	270	-60	64.5	54	54.5	1	3.82	1m @ 3.82g/t Au from 54m
								55	59	4	0.81	4m @ 0.81g/t Au from 55m
								63	64.5	2	2.57	2m @ 2.57g/t Au from 63m
Z006	419765	6767796	445	RC	360	-90	11	5	10	5	1.87	5m @ 1.87g/t Au from 5m
Z007	419762	6767822	435	RC	360	-90	19	15	19	4	1.14	4m @ 1.14g/t Au from 15m
Z008	419749	6767844	443	RC	360	-90	18	5	15	10	1.94	10m @ 1.94g/t Au from 5m
Z010	419797	6767702	445	RC	360	-90	17	2	8	6	0.86	6m @ 0.86g/t Au from 2m
Z012	419837	6767583	440	RC	360	-90	18	9	11	2	3.64	2m @ 3.64g/t Au from 9m
Z013	419829	6767607	439	RC	360	-90	18	9	13	4	1.16	4m @ 1.16g/t Au from 9m
Z014	419820	6767633	435	RC	360	-90	21	8	21	13	1.52	13m @ 1.52g/t Au from 8m
Z015	419813	6767654	439	RC	360	-90	18	6	16	10	2.46	10m @ 2.46g/t Au from 6m
Z016	419805	6767678	442	RC	360	-90	15	6	10	4	0.67	4m @ 0.67g/t Au from 6m
Z017	419790	6767723	440	RC	360	-90	14	9	12	3	0.94	3m @ 0.94g/t Au from 9m
Z018	419781	6767749	446	RC	360	-90	15	2	8	6	2.66	6m @ 2.66g/t Au from 2m
Z019	419845	6767560	435	RC	360	-90	20	13	18	5	0.7	5m @ 0.7g/t Au from 13m
Z020	419842	6767585	427	RC	360	-90	35	22	23	1	1.26	1m @ 1.26g/t Au from 22m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z021	419834	6767609	431	RC	360	-90	30	30	31	1	0.57	1m @ 0.57g/t Au from 30m
								18	20	2	1.14	2m @ 1.14g/t Au from 18m
								26	29	3	1.37	3m @ 1.37g/t Au from 26m
Z022	419818	6767656	431	RC	360	-90	26	14	25	11	3.12	11m @ 3.12g/t Au from 14m
Z023	419810	6767680	442	RC	360	-90	24	7	10	3	1.04	3m @ 1.04g/t Au from 7m
								15	21	6	1.37	6m @ 1.37g/t Au from 15m
Z024	419802	6767703	440	RC	360	-90	18	5	16	11	1.77	11m @ 1.77g/t Au from 5m
Z025	419795	6767725	440	RC	360	-90	20	6	14	8	0.82	8m @ 0.82g/t Au from 6m
								15	16	1	0.5	1m @ 0.5g/t Au from 15m
								18	19	1	0.91	1m @ 0.91g/t Au from 18m
Z026	419786	6767751	441	RC	360	-90	22	7	13	6	0.75	6m @ 0.75g/t Au from 7m
								14	16	2	1.16	2m @ 1.16g/t Au from 14m
Z027	419778	6767774	438	RC	360	-90	23	8	18	10	1.97	10m @ 1.97g/t Au from 8m
Z028	419770	6767798	438	RC	360	-90	38	11	16	5	2.43	5m @ 2.43g/t Au from 11m
Z030	419769	6767769	450	RC	360	-90	9	1	2	1	1.01	1m @ 1.01g/t Au from 1m
Z035	419809	6767653	443	RC	360	-90	10	6	9	3	0.98	3m @ 0.98g/t Au from 6m
Z036	419825	6767605	447	RC	360	-90	6	2	4	2	0.58	2m @ 0.58g/t Au from 2m
Z037	419833	6767582	447	RC	360	-90	6	0	6	6	3.28	6m @ 3.28g/t Au from 0m
Z040	419754	6767845	439	RC	360	-90	24	10	18	8	4.63	8m @ 4.63g/t Au from 10m
Z041	419757	6767820	447	RC	360	-90	23	1	10	9	2.59	9m @ 2.59g/t Au from 1m
Z042	419753	6767818	451	RC	360	-90	8	1	2	1	0.71	1m @ 0.71g/t Au from 1m
Z044	419735	6767916	436	RC	360	-90	17	16	17	1	1	1m @ 1g/t Au from 16m
Z050	419834	6767661	405	RC	360	-90	56	43	47	4	2.11	4m @ 2.11g/t Au from 43m
								48	54	6	1.17	6m @ 1.17g/t Au from 48m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z051	419802	6767756	439	RC	360	-90	52	11	12	1	2.54	1m @ 2.54g/t Au from 11m
Z052	419775	6767852	409	RC	360	-90	47	37	46	9	2.3	9m @ 2.3g/t Au from 37m
Z055	419765	6767796	443	RC	360	-90	11	5	10	5	1.87	5m @ 1.87g/t Au from 5m
Z056	419743	6767947	419	RC	360	-90	55	31	34	3	2.03	3m @ 2.03g/t Au from 31m
								41	45	4	2.25	4m @ 2.25g/t Au from 41m
Z070	419712	6768016	421	RC	360	-90	47	32	33	1	0.6	1m @ 0.6g/t Au from 32m
								40	41	1	1	1m @ 1g/t Au from 40m
Z071	419680	6768111	437	RC	360	-90	45	15	19	4	0.56	4m @ 0.56g/t Au from 15m
Z072	419744	6767921	424	RC	360	-90	47	22	35	13	3.2	13m @ 3.2g/t Au from 22m
Z074	419863	6767539	410	RC	360	-90	41	39	40	1	0.74	1m @ 0.74g/t Au from 39m
Z075	419857	6767590	397	RC	360	-90	62	49	57	8	1.56	8m @ 1.56g/t Au from 49m
Z076	419860	6767564	405	RC	360	-90	47	42	47	5	3.53	5m @ 3.53g/t Au from 42m
Z077	419844	6767612	404	RC	360	-90	41	31	40	9	1.16	9m @ 1.16g/t Au from 31m
Z078	419836	6767635	415	RC	360	-90	40	23	25	2	3.71	2m @ 3.71g/t Au from 23m
								29	38	9	2.39	9m @ 2.39g/t Au from 29m
Z079	419828	6767659	415	RC	360	-90	35	21	28	7	2.03	7m @ 2.03g/t Au from 21m
								31	34	3	1.05	3m @ 1.05g/t Au from 31m
Z080	419820	6767683	420	RC	360	-90	29	16	23	7	1.3	7m @ 1.3g/t Au from 16m
								24	27	3	2.85	3m @ 2.85g/t Au from 24m
Z081	419812	6767706	424	RC	360	-90	29	14	18	4	0.98	4m @ 0.98g/t Au from 14m
								23	26	3	1.72	3m @ 1.72g/t Au from 23m
Z082	419804	6767730	426	RC	360	-90	31	13	16	3	1.81	3m @ 1.81g/t Au from 13m
								20	23	3	1.29	3m @ 1.29g/t Au from 20m
								25	28	3	0.84	3m @ 0.84g/t Au from 25m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z083	419796	6767754	422	RC	360	-90	47	17	20	3	1.02	3m @ 1.02g/t Au from 17m
								23	26	3	4.56	3m @ 4.56g/t Au from 23m
								30	33	3	1.79	3m @ 1.79g/t Au from 30m
Z084	419788	6767777	422	RC	360	-90	49	17	21	4	2.1	4m @ 2.1g/t Au from 17m
								25	32	7	2.25	7m @ 2.25g/t Au from 25m
								38	39	1	0.56	1m @ 0.56g/t Au from 38m
Z085	419780	6767801	430	RC	360	-90	41	10	11	1	0.76	1m @ 0.76g/t Au from 10m
								16	18	2	4.91	2m @ 4.91g/t Au from 16m
								19	24	5	0.75	5m @ 0.75g/t Au from 19m
								27	29	2	1.56	2m @ 1.56g/t Au from 27m
Z086	419771	6767826	433	RC	360	-90	30	5	12	7	0.63	7m @ 0.63g/t Au from 5m
								13	24	11	2.14	11m @ 2.14g/t Au from 13m
Z087	419763	6767849	436	RC	360	-90	29	5	6	1	0.56	1m @ 0.56g/t Au from 5m
								12	17	5	1	5m @ 1g/t Au from 12m
								22	23	1	1.38	1m @ 1.38g/t Au from 22m
Z088	419751	6767871	440	RC	360	-90	30	0	4	4	3.11	4m @ 3.11g/t Au from 0m
Z089	419759	6767847	432	RC	360	-90	41	7	12	5	2.92	5m @ 2.92g/t Au from 7m
								16	18	2	1.55	2m @ 1.55g/t Au from 16m
Z090	419767	6767823	428	RC	360	-90	34	6	19	13	1.76	13m @ 1.76g/t Au from 6m
Z091	419775	6767800	437	RC	360	-90	28	2	5	3	0.73	3m @ 0.73g/t Au from 2m
								9	15	6	2.96	6m @ 2.96g/t Au from 9m
Z092	419783	6767776	428	RC	360	-90	28	10	16	6	3.17	6m @ 3.17g/t Au from 10m
Z093	419791	6767752	428	RC	360	-90	25	10	16	6	1.47	6m @ 1.47g/t Au from 10m
Z094	419799	6767728	432	RC	360	-90	28	4	12	8	1.8	8m @ 1.8g/t Au from 4m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z095	419807	6767705	434	RC	360	-90	20	25	26	1	0.68	1m @ 0.68g/t Au from 25m
								5	8	3	7.24	3m @ 7.24g/t Au from 5m
								12	15	3	3.26	3m @ 3.26g/t Au from 12m
Z096	419815	6767681	429	RC	360	-90	23	5	16	11	2.74	11m @ 2.74g/t Au from 5m
Z097	419823	6767657	428	RC	360	-90	26	11	12	1	0.54	1m @ 0.54g/t Au from 11m
								13	22	9	2.34	9m @ 2.34g/t Au from 13m
								24	25	1	0.7	1m @ 0.7g/t Au from 24m
Z098	419839	6767610	414	RC	360	-90	32	22	29	7	0.77	7m @ 0.77g/t Au from 22m
Z099	419831	6767634	429	RC	360	-90	31	10	11	1	0.58	1m @ 0.58g/t Au from 10m
								14	18	4	0.65	4m @ 0.65g/t Au from 14m
								19	23	4	1.79	4m @ 1.79g/t Au from 19m
								25	29	4	0.85	4m @ 0.85g/t Au from 25m
Z100	419847	6767586	420	RC	360	-90	33	20	21	1	1.07	1m @ 1.07g/t Au from 20m
								29	32	3	2.17	3m @ 2.17g/t Au from 29m
Z102	419722	6768019	437	RC	360	-90	29	16	19	3	1.99	3m @ 1.99g/t Au from 16m
								26	29	3	1.7	3m @ 1.7g/t Au from 26m
Z218	419675	6768209	432	RAB	251	-60	30	27	30	3	1.09	3m @ 1.09g/t Au from 27m
Z277	419669	6768212	436	RC	251	-60	80	21	29	8	0.64	8m @ 0.64g/t Au from 21m
Z278	419688	6768219	411	RC	251	-60	80	51	57	6	2.86	6m @ 2.86g/t Au from 51m
Z279	419637	6768307	425	RC	251	-60	68	36	37	1	3.12	1m @ 3.12g/t Au from 36m
Z280	419656	6768313	415	RC	251	-60	67.5	48	49	1	1.51	1m @ 1.51g/t Au from 48m
								54	55	1	0.92	1m @ 0.92g/t Au from 54m
Z282	419605	6768402	423	RC	251	-60	62	41	42	1	0.52	1m @ 0.52g/t Au from 41m
Z283	419887	6767542	408	RC	251	-60	66	50	54	4	3.58	4m @ 3.58g/t Au from 50m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z284	419905	6767551	391	RC	251	-60	84	69	72	3	1.76	3m @ 1.76g/t Au from 69m
Z285	419866	6767539	429	RC	251	-60	54	26	28	2	2.22	2m @ 2.22g/t Au from 26m
Z286	419881	6767648	427	RC	251	-60	78	28	30	2	1.13	2m @ 1.13g/t Au from 28m
								65	72	7	2.21	7m @ 2.21g/t Au from 65m
Z287	419835	6767741	428	RC	251	-60	72	29	30	1	2.95	1m @ 2.95g/t Au from 29m
								49	57	8	1.78	8m @ 1.78g/t Au from 49m
Z288	419854	6767746	412	RC	251	-60	96	44	52	8	0.65	8m @ 0.65g/t Au from 44m
								69	71	2	1.65	2m @ 1.65g/t Au from 69m
Z289	419807	6767836	408	RC	251	-60	72	51	54	3	0.64	3m @ 0.64g/t Au from 51m
								60	62	2	2.26	2m @ 2.26g/t Au from 60m
Z290	419826	6767839	394	RC	251	-60	90	68	70	2	1.36	2m @ 1.36g/t Au from 68m
								76	77	1	0.55	1m @ 0.55g/t Au from 76m
Z291	419747	6767928	445	RC	251	-60	36	11	12	1	1.02	1m @ 1.02g/t Au from 11m
								17	19	2	1.15	2m @ 1.15g/t Au from 17m
Z292	419757	6767927	445	RC	251	-60	48	11	12	1	0.65	1m @ 0.65g/t Au from 11m
								27	36	9	8.8	9m @ 8.8g/t Au from 27m
Z293	419777	6767933	419	RC	251	-60	66	41	42	1	0.72	1m @ 0.72g/t Au from 41m
Z294	419796	6767939	392	RC	251	-60	84	72	73	1	1	1m @ 1g/t Au from 72m
Z295	419735	6768024	437	RC	251	-60	66	20	24	4	0.86	4m @ 0.86g/t Au from 20m
								36	37	1	1.62	1m @ 1.62g/t Au from 36m
								41	43	2	0.6	2m @ 0.6g/t Au from 41m
								46	47	1	0.67	1m @ 0.67g/t Au from 46m
Z296	419755	6768030	415	RC	251	-60	72	47	49	2	1.49	2m @ 1.49g/t Au from 47m
								55	56	1	2.35	1m @ 2.35g/t Au from 55m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
Z297	419773	6768037	396	RC	251	-60	90	68	73	5	3.51	5m @ 3.51g/t Au from 68m
Z298	419709	6768123	423	RC	251	-60	54	36	39	3	0.87	3m @ 0.87g/t Au from 36m
Z300	419745	6768135	386	RC	251	-60	96	79	80	1	1.17	1m @ 1.17g/t Au from 79m
Z301	419706	6768227	390	RC	251	-60	90	74	81	7	1	7m @ 1g/t Au from 74m
Z302	419673	6768319	392	RC	251	-60	90	75	77	2	2.18	2m @ 2.18g/t Au from 75m
Z304	419884	6767494	412	AC	251	-60	59	43	45	2	1.52	2m @ 1.52g/t Au from 43m
Z307	419911	6767450	402	AC	251	-60	58	53	57	4	0.53	4m @ 0.53g/t Au from 53m
Z314	419812	6767654	438	AC	360	-90	11	0	4	4	1.61	4m @ 1.61g/t Au from 0m
Z315	419814	6767655	436	AC	360	-90	11	0	9	9	1.31	9m @ 1.31g/t Au from 0m
Z316	419751	6767844	438	AC	360	-90	14	2	3	1	3.39	1m @ 3.39g/t Au from 2m
								9	10	1	0.51	1m @ 0.51g/t Au from 9m
								12	13	1	0.89	1m @ 0.89g/t Au from 12m
Z317	419754	6767845	436	AC	360	-90	14	2	7	5	2.77	5m @ 2.77g/t Au from 2m
ZAC318	419755	6767832	442	AC	0	-90	20	0	1	1	0.79	1m @ 0.79g/t Au from 0m
ZAC319	419764	6767810	442	AC	0	-90	10	0	1	1	0.81	1m @ 0.81g/t Au from 0m
ZAC320	419771	6767785	440	AC	0	-90	10	0	3	3	2.04	3m @ 2.04g/t Au from 0m
								8	9	1	0.65	1m @ 0.65g/t Au from 8m
ZAC321	419774	6767772	439	AC	0	-90	15	0	6	6	0.88	6m @ 0.88g/t Au from 0m
ZAC322	419780	6767761	440	AC	0	-90	15	0	4	4	2.62	4m @ 2.62g/t Au from 0m
								8	9	1	0.95	1m @ 0.95g/t Au from 8m
ZAC323	419788	6767737	440	AC	0	-90	15	0	4	4	1.19	4m @ 1.19g/t Au from 0m
ZAC324	419793	6767726	439	AC	0	-90	25	1	4	3	1.89	3m @ 1.89g/t Au from 1m
ZAC326	419803	6767690	440	AC	0	-90	10	0	3	3	2.85	3m @ 2.85g/t Au from 0m
ZAC327	419812	6767666	437	AC	0	-90	18	2	7	5	2.46	5m @ 2.46g/t Au from 2m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
								10	11	1	1.35	1m @ 1.35g/t Au from 10m
ZAC328	419820	6767642	434	AC	0	-90	18	1	13	12	2.64	12m @ 2.64g/t Au from 1m
ZAC329	419827	6767619	437	AC	0	-90	20	1	7	6	1.82	6m @ 1.82g/t Au from 1m
								14	18	4	0.71	4m @ 0.71g/t Au from 14m
ZAC330	419835	6767596	438	AC	0	-90	25	0	7	7	1.41	7m @ 1.41g/t Au from 0m
								14	17	3	2.43	3m @ 2.43g/t Au from 14m
ZAC331	419843	6767572	440	AC	0	-90	25	1	2	1	0.66	1m @ 0.66g/t Au from 1m
								8	12	4	2.18	4m @ 2.18g/t Au from 8m
ZAC333	419848	6767536	444	AC	0	-90	15	0	2	2	1.26	2m @ 1.26g/t Au from 0m
								6	8	2	0.72	2m @ 0.72g/t Au from 6m
ZAC334	419851	6767525	443	AC	0	-90	15	2	3	1	0.53	1m @ 0.53g/t Au from 2m
ZAC335	419839	6767571	441	AC	0	-90	20	0	3	3	2.5	3m @ 2.5g/t Au from 0m
ZAC338	419823	6767618	440	AC	0	-90	12	1	2	1	0.65	1m @ 0.65g/t Au from 1m
								6	7	1	1.08	1m @ 1.08g/t Au from 6m
ZAC340	419815	6767638	439	AC	0	-90	10	1	4	3	1.31	3m @ 1.31g/t Au from 1m
ZAC342	419813	6767694	429	AC	0	-90	18	10	15	5	5.87	5m @ 5.87g/t Au from 10m
ZAC343	419805	6767717	431	AC	0	-90	18	9	12	3	1.98	3m @ 1.98g/t Au from 9m
								13	18	5	0.6	5m @ 0.6g/t Au from 13m
ZAC344	419797	6767741	431	AC	0	-90	20	10	11	1	1.64	1m @ 1.64g/t Au from 10m
								15	19	4	2.41	4m @ 2.41g/t Au from 15m
ZAC345	419790	6767752	432	AC	0	-90	25	5	15	10	0.82	10m @ 0.82g/t Au from 5m
ZAC346	419789	6767765	426	AC	0	-90	20	13	18	5	1.14	5m @ 1.14g/t Au from 13m
ZAC347	419781	6767789	426	AC	0	-90	20	13	20	7	2.39	7m @ 2.39g/t Au from 13m
ZAC348	419773	6767812	438	AC	0	-90	20	4	5	1	0.85	1m @ 0.85g/t Au from 4m

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
								12	20	8	2.77	8m @ 2.77g/t Au from 12m
ZAC349	419765	6767836	442	AC	0	-90	20	0	1	1	2.03	1m @ 2.03g/t Au from 0m
ZAC349	419765	6767836	437					5	6	1	0.64	1m @ 0.64g/t Au from 5m
								14	19	5	1.18	5m @ 1.18g/t Au from 14m
ZAC350	419757	6767859	434	AC	0	-90	25	6	12	6	1.17	6m @ 1.17g/t Au from 6m
ZAC351	419752	6767858	440	AC	0	-90	20	0	5	5	3.32	5m @ 3.32g/t Au from 0m
ZAC352	419760	6767834	432	AC	0	-90	20	7	14	7	0.79	7m @ 0.79g/t Au from 7m
ZAC353	419768	6767810	433	AC	0	-90	20	5	13	8	1.47	8m @ 1.47g/t Au from 5m
ZAC354	419776	6767787	434	AC	0	-90	20	4	12	8	0.96	8m @ 0.96g/t Au from 4m
ZAC355	419784	6767763	435	AC	0	-90	20	2	12	10	1.12	10m @ 1.12g/t Au from 2m
ZAC356	419792	6767739	437	AC	0	-90	20	0	9	9	1.33	9m @ 1.33g/t Au from 0m
ZAC357	419800	6767715	436	AC	0	-90	18	0	11	11	3.12	11m @ 3.12g/t Au from 0m
ZAC358	419808	6767692	435	AC	0	-90	18	2	10	8	2.25	8m @ 2.25g/t Au from 2m
ZAC359	419810	6767679	436	AC	0	-90	15	1	10	9	0.9	9m @ 0.9g/t Au from 1m
								11	12	1	0.55	1m @ 0.55g/t Au from 11m
ZAC360	419816	6767668	431	AC	0	-90	18	5	15	10	1.98	10m @ 1.98g/t Au from 5m
ZAC361	419824	6767645	433	AC	0	-90	18	7	8	1	0.65	1m @ 0.65g/t Au from 7m
								10	18	8	2.91	8m @ 2.91g/t Au from 10m
ZAC362	419826	6767632	427	AC	0	-90	30	8	21	13	3.67	13m @ 3.67g/t Au from 8m
ZAC363	419832	6767621	427	AC	0	-90	18	10	18	8	3.19	8m @ 3.19g/t Au from 10m
ZAC364	419840	6767597	436	AC	0	-90	30	5	6	1	0.89	1m @ 0.89g/t Au from 5m
								9	16	7	2.15	7m @ 2.15g/t Au from 9m
								17	25	8	1.47	8m @ 1.47g/t Au from 17m
ZAC365	419842	6767585	440	AC	0	-90	25	1	2	1	0.91	1m @ 0.91g/t Au from 1m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
								10	20	10	1.6	10m @ 1.6g/t Au from 10m
ZAC366	419795	6767754	426	AC	0	-90	40	24	25	1	3.22	1m @ 3.22g/t Au from 24m
ZAC366	419795	6767754	426	AC	0	-90	40	15	17	2	0.55	2m @ 0.55g/t Au from 15m
								20	25	5	1.17	5m @ 1.17g/t Au from 20m
ZAC367	419799	6767756	417	AC	0	-90	50	24	25	1	1.33	1m @ 1.33g/t Au from 24m
								32	34	2	1.48	2m @ 1.48g/t Au from 32m
ZAC368	419873	6767528	424	AC	251	-60	40	29	32	3	5.05	3m @ 5.05g/t Au from 29m
ZAC369	419869	6767552	423	AC	251	-60	40	31	33	2	2.09	2m @ 2.09g/t Au from 31m
ZAC373	419863	6767672	427	AC	251	-60	40	28	29	1	0.54	1m @ 0.54g/t Au from 28m
								33	34	1	0.55	1m @ 0.55g/t Au from 33m
ZAC375	419856	6767696	423	AC	251	-60	35	34	35	1	2.41	1m @ 2.41g/t Au from 34m
ZAC376	419839	6767717	432	AC	251	-60	30	23	24	1	0.53	1m @ 0.53g/t Au from 23m
ZAC377	419849	6767720	426	AC	251	-60	46	29	33	4	0.95	4m @ 0.95g/t Au from 29m
								36	37	1	1.21	1m @ 1.21g/t Au from 36m
ZAC378	419830	6767739	431	AC	251	-60	35	24	26	2	1.07	2m @ 1.07g/t Au from 24m
ZAC379	419844	6767743	418	AC	251	-60	45	39	40	1	0.52	1m @ 0.52g/t Au from 39m
ZAC380	419821	6767763	429	AC	251	-60	35	26	27	1	0.54	1m @ 0.54g/t Au from 26m
ZAC381	419831	6767766	423	AC	251	-60	45	33	34	1	0.82	1m @ 0.82g/t Au from 33m
ZAC382	419805	6767784	439	AC	251	-60	30	14	17	3	0.76	3m @ 0.76g/t Au from 14m
ZAC383	419815	6767787	431	AC	251	-60	35	24	25	1	1.69	1m @ 1.69g/t Au from 24m
ZAC384	419797	6767807	440	AC	251	-60	25	14	15	1	1.18	1m @ 1.18g/t Au from 14m
ZAC385	419805	6767810	435	AC	251	-60	35	18	22	4	1.39	4m @ 1.39g/t Au from 18m
ZAC386	419775	6767866	429	AC	251	-60	45	24	32	8	1.08	8m @ 1.08g/t Au from 24m
ZAC387	419769	6767877	431	AC	251	-60	40	23	28	5	0.81	5m @ 0.81g/t Au from 23m

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
ZAC388	419774	6767879	434	AC	251	-60	45	20	23	3	0.61	3m @ 0.61g/t Au from 20m
								27	31	4	1.88	4m @ 1.88g/t Au from 27m
ZAC389	419758	6767887	440	AC	251	-60	30	13	17	4	1.91	4m @ 1.91g/t Au from 13m
ZAC390	419762	6767889	437	AC	251	-60	35	18	20	2	0.94	2m @ 0.94g/t Au from 18m
								32	33	1	0.63	1m @ 0.63g/t Au from 32m
ZAC391	419754	6767898	441	AC	251	-60	25	14	15	1	0.8	1m @ 0.8g/t Au from 14m
ZAC392	419763	6767901	433	AC	251	-60	45	22	24	2	0.63	2m @ 0.63g/t Au from 22m
ZAC393	419773	6767905	422	AC	251	-60	50	34	37	3	2.97	3m @ 2.97g/t Au from 34m
ZAC394	419759	6767913	432	AC	251	-60	42	23	25	2	2.17	2m @ 2.17g/t Au from 23m
ZAC395	419768	6767918	440	AC	251	-60	50	15	16	1	0.64	1m @ 0.64g/t Au from 15m
								33	37	4	2.49	4m @ 2.49g/t Au from 33m
ZAC396	419742	6767934	441	AC	251	-60	30	14	15	1	1.82	1m @ 1.82g/t Au from 14m
ZAC397	419752	6767937	432	AC	251	-60	40	23	27	4	1.44	4m @ 1.44g/t Au from 23m
ZAC398	419761	6767940	437	AC	251	-60	50	19	20	1	1.46	1m @ 1.46g/t Au from 19m
								34	47	13	2.38	13m @ 2.38g/t Au from 34m
ZAC399	419737	6767945	443	AC	251	-60	35	11	13	2	1.93	2m @ 1.93g/t Au from 11m
								24	26	2	1.46	2m @ 1.46g/t Au from 24m
ZAC400	419748	6767948	433	AC	251	-60	45	23	26	3	4.21	3m @ 4.21g/t Au from 23m
ZAC401	419757	6767952	421	AC	251	-60	50	32	45	13	1.43	13m @ 1.43g/t Au from 32m
ZAC403	419743	6767900	446	AC	251	-60	30	7	10	3	0.66	3m @ 0.66g/t Au from 7m
ZERC0002	419796	6767967	413	RC	246	-60	108	47	48	1	0.5	1m @ 0.5g/t Au from 47m
								69	71	2	0.85	2m @ 0.85g/t Au from 69m
								78	82	4	1.17	4m @ 1.17g/t Au from 78m
ZERC0003	419750	6767903	442	RC	240	-60	54	11	15	4	1.33	4m @ 1.33g/t Au from 11m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
ZERC0004	419773	6767876	415	RC	244	-60	54	43	44	1	0.58	1m @ 0.58g/t Au from 43m
								46	47	1	1.09	1m @ 1.09g/t Au from 46m
								53	54	1	0.81	1m @ 0.81g/t Au from 53m
ZERC0005	419786	6767887	410	RC	246	-60	72	47	48	1	0.72	1m @ 0.72g/t Au from 47m
								56	58	2	1.67	2m @ 1.67g/t Au from 56m
ZERC0006	419812	6767862	417	RC	247	-60	84	41	42	1	1.39	1m @ 1.39g/t Au from 41m
								45	46	1	0.51	1m @ 0.51g/t Au from 45m
								61	64	3	0.99	3m @ 0.99g/t Au from 61m
								76	77	1	1.74	1m @ 1.74g/t Au from 76m
ZERC0007	419811	6767817	405	RC	245	-60	78	50	56	6	1.99	6m @ 1.99g/t Au from 50m
								61	62	1	1.22	1m @ 1.22g/t Au from 61m
ZERC0008	419824	6767791	401	RC	246	-60	84	57	58	1	2.15	1m @ 2.15g/t Au from 57m
								66	71	5	0.74	5m @ 0.74g/t Au from 66m
ZERC0009	419843	6767770	413	RC	245	-60	90	44	45	1	1.43	1m @ 1.43g/t Au from 44m
								64	66	2	0.76	2m @ 0.76g/t Au from 64m
								72	73	1	1.54	1m @ 1.54g/t Au from 72m
ZERC0010	419841	6767713	426	RC	245	-60	78	29	30	1	1.23	1m @ 1.23g/t Au from 29m
								47	56	9	1.91	9m @ 1.91g/t Au from 47m
ZERC0011	419850	6767690	427	RC	243	-60	72	28	29	1	0.6	1m @ 0.6g/t Au from 28m
								47	54	7	1.94	7m @ 1.94g/t Au from 47m
ZERC0012	419873	6767675	419	RC	245	-60	108	34	35	1	0.6	1m @ 0.6g/t Au from 34m
								65	69	4	1.92	4m @ 1.92g/t Au from 65m
ZERC0013	419876	6767622	398	RC	245	-60	90	56	64	8	1.01	8m @ 1.01g/t Au from 56m
ZERC0014	419867	6767571	416	RC	245	-60	54	37	42	5	2.95	5m @ 2.95g/t Au from 37m

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
ZERC0015	419900	6767583	419	RC	240	-60	90	34	37	3	1.4	3m @ 1.4g/t Au from 34m
								69	74	5	2.84	5m @ 2.84g/t Au from 69m
ZERC0016	419875	6767475	437	RC	245	-60	48	12	13	1	0.64	1m @ 0.64g/t Au from 12m
								26	28	2	1.55	2m @ 1.55g/t Au from 26m
ZERC0017	419725	6767958	451	RC	245	-60	54	2	4	2	0.61	2m @ 0.61g/t Au from 2m
								19	20	1	1.27	1m @ 1.27g/t Au from 19m
								26	32	6	0.6	6m @ 0.6g/t Au from 26m
ZERC0018	419737	6767966	436	RC	243	-60	66	20	24	4	0.87	4m @ 0.87g/t Au from 20m
								40	44	4	0.53	4m @ 0.53g/t Au from 40m
ZERC0019	419759	6767977	410	RC	244	-60	90	49	54	5	0.84	5m @ 0.84g/t Au from 49m
								63	65	2	1.46	2m @ 1.46g/t Au from 63m
ZERC0020	419719	6767986	449	RC	245	-60	54	6	8	2	1.22	2m @ 1.22g/t Au from 6m
								28	29	1	0.81	1m @ 0.81g/t Au from 28m
ZERC0021	419738	6767996	433	RC	245	-60	66	24	29	5	1.02	5m @ 1.02g/t Au from 24m
								47	48	1	3.51	1m @ 3.51g/t Au from 47m
								52	53	1	0.69	1m @ 0.69g/t Au from 52m
ZERC0022	419750	6768003	420	RC	245	-60	90	40	46	6	1.97	6m @ 1.97g/t Au from 40m
								63	64	1	0.82	1m @ 0.82g/t Au from 63m
ZERC0023	419707	6768039	438	RC	245	-60	60	21	26	5	0.68	5m @ 0.68g/t Au from 21m
								31	32	1	1.08	1m @ 1.08g/t Au from 31m
ZERC0024	419721	6768044	429	RC	245	-60	66	33	34	1	3.74	1m @ 3.74g/t Au from 33m
								43	44	1	0.55	1m @ 0.55g/t Au from 43m
ZERC0025	419744	6768053	434	RC	245	-60	90	26	27	1	0.68	1m @ 0.68g/t Au from 26m
								44	45	1	1.18	1m @ 1.18g/t Au from 44m

Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
ZERC0027	419724	6768071	429	RC	244	-60	66	34	36	2	2.32	2m @ 2.32g/t Au from 34m
								54	55	1	0.65	1m @ 0.65g/t Au from 54m
ZERC0028	419740	6768078	437	RC	245	-60	90	25	26	1	0.63	1m @ 0.63g/t Au from 25m
								35	36	1	0.75	1m @ 0.75g/t Au from 35m
ZERC0029	419679	6768162	449	RC	245	-60	54	11	13	2	2.74	2m @ 2.74g/t Au from 11m
								18	19	1	0.89	1m @ 0.89g/t Au from 18m
ZERC0030	419698	6768167	430	RC	245	-60	66	30	34	4	1.33	4m @ 1.33g/t Au from 30m
								45	46	1	0.97	1m @ 0.97g/t Au from 45m
ZERC0032	419675	6768181	451	RC	245	-60	60	11	15	4	5.34	4m @ 5.34g/t Au from 11m
ZERC0033	419692	6768190	424	RC	240	-60	66	41	42	1	3.59	1m @ 3.59g/t Au from 41m
ZERC0034	419711	6768197	405	RC	245	-60	96	58	61	3	2.6	3m @ 2.6g/t Au from 58m
								66	67	1	0.65	1m @ 0.65g/t Au from 66m
ZERC0036	419632	6768240	457	RC	245	-60	72	5	6	1	0.73	1m @ 0.73g/t Au from 5m
ZERC0037	419651	6768246	437	RC	245	-60	90	26	33	7	4.9	7m @ 4.9g/t Au from 26m
ZERC0040	419635	6768279	443	RC	245	-60	60	20	30	10	0.99	10m @ 0.99g/t Au from 20m
								32	33	1	0.56	1m @ 0.56g/t Au from 32m
ZERC0041	419918	6767688	379	RC	245	-60	132	79	80	1	1.1	1m @ 1.1g/t Au from 79m
								103	107	4	2.21	4m @ 2.21g/t Au from 103m
Z001	419837	6767636	427	RAB	251	-60	42	23	30	7	0.92	7m @ 0.92g/t Au from 23m
Z003	419846	6767608	427	RAB	251	-60	45	23	29	6	1.19	6m @ 1.19g/t Au from 23m
Z004	419827	6767665	431	RAB	251	-60	48	19	25	6	2.77	6m @ 2.77g/t Au from 19m
T-02	419743	6767861	441	Trench	70.0	0	12.0	7.00	12.00	5.00	4.07	5m @ 4.07g/t from 7m
T-03	419747	6767847	441	Trench	70.0	0	9.0	0.00	9.00	9.00	1.20	9m @ 1.20g/t from 0m



Hole_ID	Coordinates (MGA Zone 51)			Hole Details				Intercept Details				
	Easting (m)	Northing (m)	RL (m)	Hole Type	Azi (deg)	Dip (Deg)	Total Depth	Depth from (m)	Depth To (m)	Intercept Width (m)	Grade (g/t)	Grade Summary/Comments
T-04	419751	6767837	441	Trench	70.0	0	10.0	0.00	6.00	6.00	1.20	6m @ 1.20g/t from 0m
T-05	419755	6767825	441	Trench	70.0	0	8.0	2.00	8.00	6.00	0.82	6m @ 0.82g/t from 2m
T-06	419758	6767813	441	Trench	70.0	0	9.0	3.00	4.00	1.00	0.88	1m @ 0.88g/t from 3m
T-09	419770	6767778	441	Trench	70.0	0	11.0	1.00	9.00	8.00	8.13	8m @ 8.13g/t from 1m
T-13	419784	6767730	441	Trench	70.0	0	13.0	3.00	10.00	7.00	2.88	7m @ 2.88g/t from 3m
T-14	419788	6767718	441	Trench	70.0	0	12.0	6.00	12.00	6.00	2.39	6m @ 2.39g/t from 6m
T-15	419792	6767706	441	Trench	70.0	0	16.0	5.00	8.00	3.00	1.20	3m @ 1.20g/t from 5m
T-18	419802	6767670	441	Trench	70.0	0	16.0	4.00	6.00	2.00	2.55	2m @ 2.55g/t from 4m
T-19	419805	6767658	441	Trench	70.0	0	18.0	7.00	9.00	2.00	3.01	2m @ 3.01g/t from 7m
T-21	419810	6767633	441	Trench	70.0	0	15.0	4.00	10.00	6.00	2.43	6m @ 2.43g/t from 4m
T-22	419814	6767621	441	Trench	70.0	0	13.0	1.00	11.00	10.00	1.14	10m @ 1.14g/t from 1m
T-23	419818	6767610	441	Trench	70.0	0	12.0	7.00	10.00	3.00	0.86	3m @ 0.86g/t from 7m
T-24	419823	6767598	441	Trench	70.0	0	11.0	6.00	7.00	1.00	0.68	1m @ 0.68g/t from 6m
T-25	419828	6767587	441	Trench	70.0	0	11.0	4.00	10.00	6.00	1.22	6m @ 1.22g/t from 4m
T-26	419833	6767575	441	Trench	70.0	0	10.0	1.00	7.00	6.00	2.15	6m @ 2.15g/t from 1m
T-27	419837	6767564	441	Trench	70	0	7	2.00	4.00	2.00	2.42	2m @ 2.42g/t from 2m

Appendix A: Summary of historical exploration activities

Period	Owner/Operator	Key Activities/Results	References
1981	Abrolhos Oil	<u>Surface sampling:</u> <ul style="list-style-type: none"> Rock chip sampling in the Zelica area identified elevated gold in laterite. 	WAMEX a069300
1981 to 2000	Keogh/Jarrahmond JV	<u>Drilling:</u> <ul style="list-style-type: none"> Completion of 45 (RC?) holes. Total meterage unknown. Drilling confirmed gold mineralisation over a strike length of 850 m and to a depth of 90 m. <u>Metallurgical testwork:</u> <ul style="list-style-type: none"> Indicated gold recoveries >90% by vat leaching ore that has been crushed to -12 mm and agglomerated with cement. Indicated gold recoveries of 44% by vat leaching of low-grade ore without any secondary processing. <u>Mine construction:</u> <ul style="list-style-type: none"> A mining license was granted in 1988. Mining and processing facilities were constructed, overburden was stripped and a small pit excavated over a strike length of 400 m and to a vertical depth of 10 m. Approximately 35,000 t of low-grade (1.35 g/t Au) ore were stockpiled. 	WAMEX a060724 a074999
2003 to 2009	Regal Resources	<u>Drilling:</u> <ul style="list-style-type: none"> Completion of 2 DD holes for 114 m, 27 RC holes for 1,998 m, 132 AC and RAB holes for 2,854 m. Holes were drilled within and around the Zelica open pit, designed to test for extensions to and confirm the continuity of the mineralisation as well as obtain sample material for metallurgical testwork. <u>Metallurgical testwork:</u> <ul style="list-style-type: none"> Direct cyanidation leach tests showed an average gold extraction level of 96% at a grind size of p80 75 micron. Gravity/cyanidation tests indicated moderate concentration of coarse gold containment (5.5-26.0%) and overall recoveries of >94% for a grind size of p80 75 micron. Medium-to-high reagent consumptions were noted. Column leach tests showed rapid gold extraction rates within the first 10 days of percolation with gold recoveries >90% and moderate cyanide and lime consumption. Results were taken to indicate that even a small 600,000 tpa vat leach operation would be economically viable.* <u>Stockpile and dump sampling:</u> <ul style="list-style-type: none"> Grades and tonnages were found to be uneconomic with regards to trucking the material to Kalgoorlie for toll treatment.* 	WAMEX a074999
2011 to 2012	Exterra Resources	<u>Drilling:</u>	WAMEX

Period	Owner/Operator	Key Activities/Results	References
		<ul style="list-style-type: none"> - Completion of 42 RC holes for 3,000 m. - Holes were designed to infill and test along much of the strike of the Zelica shear zone. <p><u>Resource estimation:</u></p> <ul style="list-style-type: none"> - A 2012 mineral resource estimation (MRE) by Ravensgate, completed in accordance with the guidelines of the JORC Code (2004), estimated that the Zelica deposit and associated stockpiles contain Indicated and Inferred Resources of 576,833 t @ 1.63 g/t Au for 30,173 oz Au (0.50 g/t Au cut-off). <p><u>Scoping study:</u></p> <ul style="list-style-type: none"> - A scoping study, including a more conservative review of the Zelica MRE, indicated economic potential but concluded that the project was not economically viable at the time.* - The study was based on a vat leach operation and 2006 metallurgical testwork. 	a102332
2012 to 2018	Anova Metals	<p><u>Pit floor trenching:</u></p> <ul style="list-style-type: none"> - Excavation of 18 trenches for 213 m to provide composite samples for metallurgical test work and assay data for determining ore zone boundaries and grades. <p><u>Stockpile drilling:</u></p> <ul style="list-style-type: none"> - Completion of 15 RC holes for 123 m targeting the historic ore stockpile. The drilling results confirmed the presence of low-grade gold (0.81 g/t Au). <p><u>Data review:</u></p> <ul style="list-style-type: none"> - A review of the 2012 MRE and pit optimization studies confirmed their validity and the potential for open pit mine development*. 	WAMEX a115821
2018 to 2019	Matsa Resources	<p><u>Mining studies:</u></p> <ul style="list-style-type: none"> - Proposed deepening of the existing pit by mining 25,000 t of ore. - Ore was proposed to be hauled to the Carosue Dam processing plant. - Commencement of preliminary investigations into the potential of a larger scale operation. <p><u>Submission of a small mining proposal to DMIRS:</u></p> <ul style="list-style-type: none"> - Approved in 2018. 	WAMEX a118944
2019 to 2025	SGMB Resources	<p><u>Metallurgy</u></p> <p>-In January 2021 SGMB engaged 3rd party contractor (PGRS) to undertake a small mining and Vat Leaching campaign. PGRS conducted column leach tests through Fremantle Metallurgy.</p> <p>-The 1st test on the historical Low Grade Stockpile was designed to look at agglomeration pellet stability after various levels of cement addition. In the test it was found that the historical LGSP ore needed high cement addition (50kg/t) to maintain stable pellet formation.</p>	PGRS Column Leach Test July 2021 v1.pdf

Period	Owner/Operator	Key Activities/Results	References
		<p>-A 2nd Column leach test was undertaken in July 2021 using a sample excavated from the pit floor material, this sample contained much more coarse material than the previous test on the historical LGSP , in this test “24.51kg of ore was agglomerated with 20kg of cement per ton of ore. This equated to 490g of cement.</p> <p>To form the agglomerates, 199mL of water was required per kg of ore. The agglomerates were allowed to cure for one week before being loaded into a 2m column. The height of the ore in the column was 1853mm.”</p> <p>“A sample of the agglomerated ore was loaded to 6t/m2 for 48hrs with no issue – no settling of the agglomerates was observed.”</p> <p>“The material used for the column leaches contained 3.14g/t of gold – significantly higher than the previously tested material. The column ran for 103 days before being terminated over a period of approximately 1 week to allow for washing of the leached residues with fresh water and drainage of excess solution from the column. Over this time period, approximately 82% of the gold present in the ore was extracted via cyanidation. Observing the trend in the curve, over 60% of the gold was able to be leached within the first 20 days. After this, the gold extraction increased steadily until reaching 82%. This showed that the ore is amenable to cyanidation under the conditions described above.”</p> <p><u>Mining</u></p> <p>-In 2022, OreTeck Mining Solutions conducted a Geotechnical Assessment of the existing historical Zelica Pit.</p> <p>-Small mining proposal Reg ID 93461 was lodged by PGRS and approved to mine 25,000 tons of ore from the existing pit and treat onsite via Vat Leaching</p> <p>-In 2023 PGRS commenced a mining campaign of the historical pit. A vat leach facility was constructed using a lined dam with agglomeration and stacking equipment installed, ore was stockpiled at a new location (Recent Stockpile) and approximately 8,000 tons were treated,</p>	<p>WAMEX a135976</p> <p>Mining Proposal REGID 93461</p>

Period	Owner/Operator	Key Activities/Results	References
		<p>66.65 oz of gold was recovered before operations were placed into care and maintenance.</p> <p><u>Sampling</u> -In 2024 SGMB and JT Metallurgical Services conducted a large grab sampling campaign over the Recent Stockpile. From the 600 samples SGMB took, the average was 1.067 g/t</p> <p><u>Bulk Leach Test</u> -In 2025 SGMB conducted a bulk cyanide leach test to to ascertain leach kinetics at a coarse crush size. ~400kg of material from the historical LGSP was crushed to P100 6.3mm and placed into an agitated vessel with water, cyanide and lime. Carbon contained in mesh buckets was placed into the reaction mixture while the test ran for 24 hours. The test resulted in approximately 50% of the Au was leached from the Sample with ~80% of the Leachable Au loading on the carbon</p>	<p>WAMEX a143557</p> <p>WAMEX a149326</p>

*** Strata cautions that it is not endorsing the former owners' views, and that it would need to conduct significant additional work including the completion of a JORC 2012 compliant standard Mineral Resource Estimate and technical studies in order to reach its own conclusions.**

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Appendix B- JORC Table 1
Section 1 Sampling Techniques and Data

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<p>The drilling database for Zelica gold deposit contains 426 RAB, RC and Diamond Holes. Of this, 103 are RAB holes, 133 are AC holes, 166 are RC Holes, 2 are Diamond holes, 4 are Water bores and 18 are trenches.</p> <p>Keogh/Jarrahmond JV</p> <ul style="list-style-type: none"> Keogh/Jarrahmond JV operated in the Zelica Gold Project between 1986 and 1989. Keogh/Jarrahmond JV completed 48 RAB holes for 2374m and 83 reverse circulation holes for 2175m and 4 water bores for 396m. The drilling contractors are unknown The drillholes were sampled mainly as 1m samples, which accounts for 66% of the samples collected. Other sample intervals were collected, including 2, 3 and 4 m composites, mainly in the waste intervals of the drillhole Samples assayed by 50gm fire assay at Kal Assay. It is unknown whether certified reference material samples and field duplicates were submitted, but regular laboratory repeats were completed by the laboratory. <p><u>Regal Resources</u></p>

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Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none">• Regal Resources operated the Zelica Gold Project from 2005 to 2010 and completed 23 RAB holes for 869m, 133 aircore holes for 2966m, 27 reverse circulation drill holes for 1997.50m and 2 PQ diamond holes for 129.50m. The drilling was mainly completed in 2005 and 2006• Generally, samples were collected at 1-metre intervals across all drilling periods for RC drilling. This interval accounted for 83% of the drilling, with 4m composite samples comprising a further 12%, and other subsidiary sample lengths, ranging from 5 metres, making up the remainder. There are only minimal samples within these composites which are greater than 0.1g/t. Diamond drilling was sampled at intervals between 0.5 metres and 1 metre.• Samples were mainly assayed at Genalysis/Intertek by 50 g fire assay, with some samples analysed at Regal Resources Mine Laboratory by 1kg bottle roll. QC samples consisted of regular laboratory repeats, duplicates every 25m, and internal QC samples. <p>Exterra Resources</p> <ul style="list-style-type: none">• Exterra Resources operated the Zelica Gold Project from 2011 to 2017 and completed 56 reverse circulation holes for 3147m targeting extensions to the Zelica mineralisation as well as drill programs to evaluate the low-grade stockpiles. 1m split samples were collected from the reverse circulation drilling.

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Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> • Exterra's programs were analysed for gold by 50g fire assay methods with AAS finish at SGS Laboratories, Kalgoorlie, Western Australia. Blind QAQC samples were routinely submitted with assays including Certified Standards, blanks and field duplicates <p>Anova Metals</p> <ul style="list-style-type: none"> • Completed the excavation and sampling of 18 trenches for 213m on the pit floor. • 18 trenches were excavated for 213 metres of trenching to provide composite samples for metallurgical test work, for geological mapping and to provide samples for assay to determine the ore zone boundaries and grade. • Each trench was geologically logged along its entire length, with a focus on visually identifying the ore zone and other relevant information, e.g. colour changes and alteration patterns in the strongly weathered host rock. Once the ore zone was identified, 1 m samples were collected within the ore zone and 1-2 m on either side and subsequently assayed for Au using fire assay.
<i>Drilling techniques</i>	<ul style="list-style-type: none"> • <i>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</i> 	<p>Keogh/Jarramond JV</p> <ul style="list-style-type: none"> • The drilling completed by Keogh/Jarramond JV included RAB, and reverse circulation drilling. The bit size, bit type and rig type is unknown. All holes were drilled, sampled, logged and assayed in accordance with industry standards at the time of drilling

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> No downhole surveys were completed. The average depth of holes in the resource is 40 metres. Since the average hole depth is 40 metres, the degree of deviation of the holes is expected to be minimal. The deepest hole in the project is 130m deviation on this hole is expected to be greater. The deviation of deeper hole in the project will be checked in future drilling programs through potential re-entires and gyro surveying, if possible or evaluated through continuity of interpretation with new holes drilled. <p><u>Regal Resources</u></p> <ul style="list-style-type: none"> The drilling completed Regal Resources included aircore, reverse circulation drilling and diamond drilling The bit size, bit type and rig type is unknown. All holes were drilled, sampled, logged and assayed in accordance with industry standards at the time of drilling The diamond drilling was completed at a PQ size <p><u>Exterra Resources</u></p> <ul style="list-style-type: none"> Exterra completed 56 RC drillholes. The drill company, rig type and bit size is unknown.
Drill sample recovery	<ul style="list-style-type: none"> Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. 	<p><u>Keogh/Jarrahmond JV</u></p> <ul style="list-style-type: none"> No sample recovery information is available. <p><u>Regal Resources</u></p>

Criteria	JORC Code explanation	Commentary
	<ul style="list-style-type: none"> Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. 	<ul style="list-style-type: none"> No sample recovery information is available. <p>Exterra Resources</p> <ul style="list-style-type: none"> No sample recovery information is available.
Logging	<ul style="list-style-type: none"> Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. The total length and percentage of the relevant intersections logged. 	<p>Keogh/Jarrahmond JV</p> <ul style="list-style-type: none"> No geology logging available. <p>Regal Resources</p> <ul style="list-style-type: none"> All holes were logged in accordance with industry standards at the time of drilling. <p>Exterra Resources</p> <ul style="list-style-type: none"> Holes were geologically logged capturing lithology, texture, structure, veining, minerals and alteration. The veining log was quantitative in nature, and the other geological logs were qualitative in nature. <p>Anova Metals</p> <ul style="list-style-type: none"> 18 Trenches were dug at the base of the pit. Holes were geologically logged electronically, capturing lithology, structure, alteration, and veining.
Sub-sampling techniques	<ul style="list-style-type: none"> If core, whether cut or sawn and whether quarter, half or all core taken. 	<p>The Zelica gold deposit has been subject to numerous drill programs since 1986, each employing slightly different variations in drilling, assay laboratory, sampling, and QA/QC protocols. Historical drilling</p>

Criteria	JORC Code explanation	Commentary
and sample preparation	<ul style="list-style-type: none"> • <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> • <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> • <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> • <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> • <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i> 	<p>information from the 2000s and earlier regarding sampling and subsampling methods is sparse. Historical drilling was reviewed from WAMEX files and historical ASX releases, and any information regarding drilling method, sample collection and sampling was added to the drilling database. All RC holes were drilled, surveyed, sampled, logged and assayed in accordance with industry standards at the time of drilling.</p> <p>Generally, samples were collected at 1-metre intervals across all drilling periods for RC drilling. This interval accounted for 83% of the drilling, with 4m composite samples comprising a further 12%, and other subsidiary sample lengths, ranging from 5 metres, making up the remainder. There are only minimal samples within these composites which are greater than 0.1g/t. Diamond drilling was sampled at intervals between 0.5 metres and 1 metre.</p> <p><u>Keogh/Jarrahmond JV</u></p> <ul style="list-style-type: none"> • The majority of RAB and RC samples collected by Keogh/Jarrahmond JV were sampled at 1m intervals with some composite samples collected in the waste zones • The collection method of the sample is unknown • Samples assayed by 50gm fire assay at Kal Assay. It is unknown whether certified reference material samples and

Criteria	JORC Code explanation	Commentary
		<p>field duplicates were submitted, but regular laboratory repeats were completed by the laboratory.</p> <p>Regal Resources</p> <ul style="list-style-type: none"> • The majority of AC and RAB drilling were samples at 1m intervals. Other 4 composite samples were collected. • The collection method of the sample is unknown. • Samples were mainly assayed at Genalysis/Intertek by 50 g fire assay, with some samples analysed at Regal Resources Mine Laboratory by 1kg bottle roll. QC samples consisted of regular laboratory repeats, duplicates every 25m, and internal QC samples. • Samples were mainly assayed at Genalysis/Intertek by 50 g fire assay, with some samples analysed at Regal Resources Mine Laboratory by 1kg bottle roll. QC samples consisted of regular laboratory repeats, duplicates every 25m, and internal QC samples. <p>Exterra Resources</p> <ul style="list-style-type: none"> • Exterra's programs were sampled at 1m intervals analysed for gold by 50g fire assay methods with AAS finish at SGS Laboratories, Kalgoorlie, Western Australia. Blind QAQC samples were routinely submitted with assays including Certified Standards, blanks and field duplicates. <p>Anova Metals</p>



Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none">• Anova drilling samples were collected as 1m split samples on the RC rig.• The trench samples were collected as 1m grab samples along the trench.

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Section 2: Reporting of Exploration Results

(Criteria listed in section 1, also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	<ul style="list-style-type: none"> Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. 	<ul style="list-style-type: none"> The Zelica Gold Project consists of 3 tenements, M39/1101, P39/5833 and L39/261. Strata will enter into a deed of assumption in respect to an existing \$20 per ounce royalty over the tenement M39/1101
Exploration done by other parties	<ul style="list-style-type: none"> Acknowledgment and appraisal of exploration by other parties. 	<p>1981 - Abrolhos Oil</p> <ul style="list-style-type: none"> Rock chip sampling in the Zelica area identified elevated gold in laterite. <p>1985 to 2000 - Keogh/Jarrahmond JV</p> <ul style="list-style-type: none"> Drilling of RAB (18)and RC (83) holes Drilling confirmed gold mineralisation over a strike length of 850 m and to a depth of 90 m. <u>Metallurgical testwork:</u> Indicated gold recoveries >90% by vat leaching ore that has been crushed to -12 mm and agglomerated with cement.

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> Indicated gold recoveries of 44% by vat leaching of low-grade ore without any secondary processing A mining license was granted in 1988. Mining and processing facilities were constructed, overburden was stripped and a small pit excavated over a strike length of 400 m and to a vertical depth of 10 m. Approximately 35,000 t of low-grade (1.35 g/t Au) ore were stockpiled. <p>2005 to 2009 - Regal Resources</p> <ul style="list-style-type: none"> Completion of DD holes (2), RC holes (27) and AC (95) holes Holes were drilled within and around the Zelica open pit, designed to test for extensions to and confirm the continuity of the mineralisation as well as obtain sample material for metallurgical testwork <p><u>Metallurgical testwork:</u></p> <ul style="list-style-type: none"> Direct cyanidation leach tests showed an average gold extraction level of 96% at a grind size of p80 75 micron. Gravity/cyanidation tests indicated moderate concentration of coarse gold containment (5.5-26.0%) and overall recoveries of >94% for a grind size of p80 75 micron. Medium-to-high reagent consumptions were noted.

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> Column leach tests showed rapid gold extraction rates within the first 10 days of percolation with gold recoveries >90% and moderate cyanide and lime consumption. Results were taken to indicate that even a small 600,000 tpa vat leach operation would be economically viable. <p><u>Stockpile and dump sampling:</u></p> <ul style="list-style-type: none"> Grades and tonnages were found to be uneconomic with regards to trucking the material to Kalgoorlie for toll treatment. <p>2011 to 2012 - Exterra Resources</p> <p><u>Drilling:</u></p> <ul style="list-style-type: none"> Completion of RC (41) holes. Holes were designed to infill and test along much of the strike of the Zelica shear zone. <p><u>Resource estimation:</u></p> <ul style="list-style-type: none"> A 2012 mineral resource estimation (MRE) by Ravensgate, completed in accordance with the guidelines of the JORC Code (2004), estimated that the Zelica deposit and associated stockpiles contain Indicated and Inferred Resources of 576,833 t @ 1.63 g/t Au for 30,173 oz Au (0.50 g/t Au cut-off).



Criteria	JORC Code explanation	Commentary
		<p><u>Scoping study:</u></p> <ul style="list-style-type: none">• A scoping study, including a more conservative review of the Zelica MRE, indicated economic potential but concluded that the project was not economically viable at the time.• The study was based on a vat leach operation and 2006 metallurgical testwork. <p><u>Anova Metals 2012-2017</u></p> <p><u>Pit floor trenching:</u></p> <ul style="list-style-type: none">• Excavation of 18 trenches for 213 m to provide composite samples for metallurgical test work and assay data for determining ore zone boundaries and grades. <p><u>Stockpile drilling:</u></p> <ul style="list-style-type: none">• Completion of 15 RC holes for 123 m targeting the historic ore stockpile. The drilling results confirmed the presence of low-grade gold (0.81 g/t Au). <p><u>Data review:</u></p> <ul style="list-style-type: none">• A review of the 2012 MRE and pit optimization studies confirmed their validity and the potential for open pit mine development. <p><u>2018 to 2019 Matsa Resources</u></p>

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Criteria	JORC Code explanation	Commentary
		<p><u>Mining studies:</u></p> <ul style="list-style-type: none"> Proposed deepening of the existing pit by mining 25,000 t of ore. Ore was proposed to be hauled to the Carosue Dam processing plant. Commencement of preliminary investigations into the potential of a larger scale operation. <p><u>Submission of a small mining proposal to DMIRS:</u></p> <ul style="list-style-type: none"> Approved in 2018. <p>2019 to 2025 - SGMB Resources</p> <p><u>Metallurgy</u></p> <ul style="list-style-type: none"> 2021 SGMB conducted column leach tests to find out the total amount of gold in the received sample from a stockpile, undertook intensive leaching to evaluate the amenability to cyanidation and carry out agglomeration and percolation tests at increasing cement concentration to assess the suitability of the sample for a column leaching test. From the testwork, it was found that the leach tests suggest an average gold extraction of 89% and an average calculated head grade of 0.46 g/t from stockpile samples with an assayed grade of 0.40g/t. Follow up test work column testing took place on a higher grade sample, 3.14g/t, over a period of 110days. Over this time, approximately 82% of the gold

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Criteria	JORC Code explanation	Commentary
		<p>present in the ore was extracted via cyanidation, showing that the ore is amenable to cyanidation.</p> <ul style="list-style-type: none"> In 2025, a bulk Cyanide Leach test was conducted to assess the ore's ability to be leached in an agitated vessel and adsorbed onto carbon at a coarse crush size. From this testwork, it was concluded that even at a coarse crush size, economical amounts of gold can be recovered through cyanide leaching in an agitated vessel. <p><u>Mining studies:</u></p> <ul style="list-style-type: none"> Investigated a much smaller trial mining scenario, scoping studies, agglomeration tests and historical data review of the Low Grade Stockpile Geotechnical works were completed an assessment of the Zelica Pit. Mining proposal Reg ID 93461 to DMIRS to mine 25,000t was submitted and approved <p><u>Mining:</u></p> <ul style="list-style-type: none"> Approximately 25,000 tons were mined from the Zelica pit and stockpiled. 8,000 tons were treated, and 66.65 ounces of gold were recovered. <p><u>Stockpile sampling</u></p> <ul style="list-style-type: none"> Stockpile sampling program, 70 samples collected. Grade over the stockpiles varied but some consistent gold mineralisation is present.

Criteria	JORC Code explanation	Commentary
Geology	<ul style="list-style-type: none"> • <i>Deposit type, geological setting and style of mineralisation.</i> 	<ul style="list-style-type: none"> • The Zelica gold deposit is an Archean orogenic shear-hosted gold deposit, hosted by the Zelica Shear. • The rocks of the Zelica area are predominantly medium-grained extrusive rocks of andesitic to basaltic composition intruded by ultramafic rocks. Metasedimentary rocks principally include banded iron formation and fine to medium-grained metasediments, which are a minor component. Mineralisation is associated with stockwork veining in metabasalt and is related to shear movement on a metamorphosed thin interflow sedimentary rock between metamorphosed komatiitic and tholeiitic basalt flows. The Zelica shear dips east at 60° to 70°.
Drill hole Information	<ul style="list-style-type: none"> • <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <ul style="list-style-type: none"> ○ <i>easting and northing of the drill hole collar</i> ○ <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i> ○ <i>dip and azimuth of the hole</i> ○ <i>down hole length and interception depth</i> ○ <i>hole length.</i> • <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the</i> 	<ul style="list-style-type: none"> • Historic gold intercepts have been compiled, with a summary of all information documented in Table 3.

Criteria	JORC Code explanation	Commentary
	<p><i>Competent Person should clearly explain why this is the case.</i></p>	
<p><i>Data aggregation methods</i></p>	<ul style="list-style-type: none"> <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	<ul style="list-style-type: none"> No top-cuts have been applied when reporting results. A cut-off of 0.5g/t Au was applied for all significant gold assay results.
<p><i>Relationship between mineralisation widths and intercept lengths</i></p>	<ul style="list-style-type: none"> <i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</i> 	<ul style="list-style-type: none"> The Zelica Deposit strikes at a 340° and dips to the NWW at -55° Drilling has been completed with both vertical holes and angled holes. The vertical holes have been drilled at the top of the deposit to approximately 40m below the surface. The angle of these holes to the orebody increases the drill intercept by approximately 25%. The angled holes below this are angled holes drilled at an azimuth of 251° at a dip of -60. The angled holes intersect the ore body close to perpendicular and therefore represent the actual thickness of the orebody.

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> Drilling intercepts are reported as down-hole width. Up to 3m of internal dilution has been included where present.
Diagrams	<ul style="list-style-type: none"> <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> Please refer to the main body of text.
Balanced reporting	<ul style="list-style-type: none"> <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> All Au assays are presented in the appendix to this announcement for clarity, including drill holes that returned no significant mineralisation above 0.3g/t Au. Representative higher-grade intervals have been presented in the text and section.
Other substantive exploration data	<ul style="list-style-type: none"> <i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i> 	<ul style="list-style-type: none"> Bulk density data for the Zelica deposit was collected from PQ3 drill holes completed by Regal in 2006 which were drilled as part of a metallurgical testwork program. Bulk densities were calculated using the water displacement method on samples from the diamond drill holes. A Bulk Density of 1.95 was used for the oxide zone mineralisation (based on 56 measurements). There is no density data available for the deeper transitional or fresh material Metallurgical testwork by Keogh/Jarrahmond JV indicate that gold recoveries in excess of 90% can be achieved by vat leaching ore which has been crushed to -12mm and agglomerated with cement. Gold recoveries of 44% can be achieved by vat leaching low grade ore, generally regarded as waste, without secondary processing. Leach vats with a

Criteria	JORC Code explanation	Commentary
		<p>capacity of 80,000 cubic metres, water production bores, have been completed at the Zelica Mine site</p> <ul style="list-style-type: none"> Metallurgical testwork by Regal Resources based on ore zones from two PQ diamond holes shows that direct cyanidation leach tests showed an average gold extraction level of 96% at a grind size of p80 75 micron Gravity/cyanidation tests indicated moderate concentration of coarse gold containment (5.5-26.0%) and overall recoveries of >94% for a grind size of p80 75 micron. Medium-to-high reagent consumptions were noted. Column leach tests showed rapid gold extraction rates within the first 10 days of percolation with gold recoveries >90% and moderate cyanide and lime consumption. 2021 SGMB conducted column leach tests to find out the total amount of gold in the received sample from a stockpile, undertook intensive leaching to evaluate the amenability to cyanidation and carry out agglomeration and percolation tests at increasing cement concentration to assess the suitability of the sample for a column leaching test. From the testwork, it was found that the leach tests suggest an average gold extraction of 89% and an average calculated head grade of 0.46 g/t from stockpile samples with an assayed grade of 0.40g/t. Follow up test work column testing took place on a higher grade sample, 3.14g/t, over a period of 110days. Over this time, approximately 82% of the gold

Criteria	JORC Code explanation	Commentary
		<p>present in the ore was extracted via cyanidation, showing that the ore is amenable to cyanidation.</p> <ul style="list-style-type: none"> In 2025, a bulk Cyanide Leach test was conducted to assess the ore's ability to be leached in an agitated vessel and adsorbed onto carbon at a coarse crush size. From this testwork, it was concluded that even at a coarse crush size, economical amounts of gold can be recovered through cyanide leaching in an agitated vessel
Further work	<ul style="list-style-type: none"> <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i> 	<ul style="list-style-type: none"> Continued RC and diamond drilling along strike and down plunge to determine the overall economic potential of each target area. Exploration Drilling along strike from mineralised trends to the north and northwest testing for continuation of mineralisation under transported cover.

Section 3 Estimation and Reporting of Mineral Resources

(Criteria listed in section 1, and where relevant in section 2, also apply to this section.)

Criteria	JORC Code explanation	Commentary
Database integrity	<ul style="list-style-type: none"> Measures taken to ensure that data has not been corrupted by, for example, transcription or keying errors, between its initial collection and its use for Mineral Resource estimation purposes. Data validation procedures used 	<ul style="list-style-type: none"> The database for the Zelica Gold project has been built on both historic data, transcribed from hard copies and digital files and imported into an Access database. Checks of hard copies of selected intervals in the drilling database were done to check for errors As part of calculating the 2004 JORC estimate, a data review was completed. This involved locating, plotting, and validating the data. The review outcomes were that the drilling correlated well with the data, and there was some data missing initially, but it was rectified. For the JORC 2004 Zelica estimate, all the data acquired, transcribed and digital data were imported into a Datashed database by Exterra Resources. Strata Minerals received data as an Access database export. The date of the last update of the database was 24/10/2018. There has been no further drilling on the Zelica deposit since the JORC 2004 resource was calculated in 2012. Drilling after this date was on the stockpiles at the Zelica deposit. The database must still be validated through the process of converting the resource to JORC 2012 compliance The database structure currently follows the industry standard, comprising Collar file, Assay file, survey file and lithology tables including lithology, structure, veins, alteration and mineralogy. All drilling, logging and assay results are viewed in three-dimensional software to validate hole location, assay intercepts and logging consistency.



Criteria	JORC Code explanation	Commentary
Site visits	<ul style="list-style-type: none"> Comment on any site visits undertaken by the Competent Person and the outcome of those visits. If no site visits have been undertaken, indicate why this is the case. 	<ul style="list-style-type: none"> The current estimate is reported under JORC2004 and was estimated for Exterra Resources Limited in 2012. No further resources have been calculated for the project. It is unknown whether the competent person visited the site.
Geological interpretation	<ul style="list-style-type: none"> Confidence in (or conversely, the uncertainty of) the geological interpretation of the mineral deposit. Nature of the data used and of any assumptions made. The effect, if any, of alternative interpretations on Mineral Resource estimation. The use of geology in guiding and controlling Mineral Resource estimation. The factors affecting continuity both of grade and geology. 	<ul style="list-style-type: none"> Confidence in geological interpretation is good. Stratigraphy is consistent and can be correlated between holes and along strike. Sections were interpreted, digitised and a 3D wireframe model constructed. Geological continuity has been assumed along strike and down-dip. Geological continuity has been assumed along strike and down-dip based on drilling data. In general, geological and grade continuity within a 0.25ppm Au interpretation is good. Grades and thickness are consistent down-plunge.
Dimensions	<ul style="list-style-type: none"> The extent and variability of the Mineral Resource expressed as length (along strike or otherwise), plan width, and depth below surface to the upper and lower limits of the Mineral Resource. 	<ul style="list-style-type: none"> A total of five ore domains were built in the JORC 2004 Zelica estimate. The primary domain is Domain One, which is the Zelica shear zone containing 93% of the resource's ounces. The shear zone is relatively continuous and was modelled for approximately 900m along strike and up to 120 m down dip. The shear zone typically measures several metres in width, ranging from 1m to 17m in thickness and has an average thickness of 5m. Geological logging has been used to guide mineralisation interpretation and subsequent 0.25g/t gold cut-off mineralisation wireframe modelling. The other domains were located in the hanging wall and footwall of Domain One Wireframes were nominally extrapolated half drill hole spacing along strike (20-40m) and 50m down dip from unbounded intercepts The oxide to transitional boundary is about 40 to 60m below surface. There is no fresh material in the JORC 2004 estimate

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Criteria	JORC Code explanation	Commentary
Estimation and modelling techniques	<ul style="list-style-type: none"> The nature and appropriateness of the estimation technique(s) applied and key assumptions, including treatment of extreme grade values, domaining, interpolation parameters and maximum distance of extrapolation from data points. If a computer assisted estimation method was chosen include a description of computer software and parameters used. The availability of check estimates, previous estimates and/or mine production records and whether the Mineral Resource estimate takes appropriate account of such data. The assumptions made regarding recovery of by-products. Estimation of deleterious elements or other non-grade variables of economic significance (eg sulphur for acid mine drainage characterisation). In the case of block model interpolation, the block size in relation to the average sample spacing and the search employed. Any assumptions behind modelling of selective mining units. Any assumptions about correlation between variables. Description of how the geological interpretation was used to control the resource estimates. Discussion of basis for using or not using grade cutting or capping. The process of validation, the checking process used, the comparison of model data to drill hole data, and use of reconciliation data if available 	<ul style="list-style-type: none"> Gold grades were estimated by using Ordinary Kriging using Minesight® software M624V1. Variography was completed in Minesight® software M624V1. The same variogram was used for all domains. Each variogram was rotated to match the domains orientation The block dimensions were 2.5mY, 5mX and 2.5mZ. The ore domains, weathering and topography were assigned to the blocks using volume percentages. The block size was determined by considering the drilling mineralisation geometry and sample densities present. The block size was also considered appropriate for the potential selective mining unit. All estimation was completed at the parent cell scale. Grade estimation was constrained to blocks within each of the mineralisation wireframes. Hard boundaries were used for grade estimation, with each mineralised zone estimated separately. Search ellipsoid dimensions ranged from 50m by 50m by 10m for first pass and 14m by 11m by 3m for the second pass. The search ellipses were aligned parallel to the dominant strike and dip of each domain. For the first pass, interpolation runs a minimum of one composite and up to a maximum of 24 composites were used to estimate each block, and for the second pass, a minimum of six composites was required. A maximum of three samples was allowed from each drill hole to help mitigate unidirectional bias. Search ellipsoid dimensions ranged from 50m by 50m by 10m to 14m by 11m by 3m and were aligned parallel to the dominant strike and dip of each domain and sub domain.

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		<ul style="list-style-type: none"> • Top-cuts were established after a study of statistics, histograms, and log-probability plots for the main domains. The distribution of Au exhibits low to moderate coefficients of variation, and therefore it is considered appropriate to limit the effect of outlier grades to ensure they are not overrepresented in subsequent estimation processes. Due to the low CV, it was determined not to use a hard cut, but instead a high yield limit of 12g/t Au, the 98.5th percentile level, was used with the restriction distance set at 10 metres • The block model is checked visually in Minesight in plan and section, Generation of grade shells at varying Au cut-offs to check model honours drilling data visually, Review of 'Quality of Estimate' data and associated confidence coding analysis, Comparison of input versus output statistics globally. • No assumptions have been made regarding by-products. • No deleterious elements are known or expected. Only Au has been modelled.
Moisture	<ul style="list-style-type: none"> • <i>Whether the tonnages are estimated on a dry basis or with natural moisture, and the method of determination of the moisture content.</i> 	<ul style="list-style-type: none"> • Tonnages and grades were estimated on a dry in situ basis.
Cut-off parameters	<ul style="list-style-type: none"> • <i>The basis of the adopted cut-off grade(s) or quality parameters applied.</i> 	<ul style="list-style-type: none"> • The 2004 JORC estimate for the Zelica gold deposit is reported at a 0.5 g/t cut-off. The estimate has not been constrained to an optimised shell. This cut-off is a commonly used cut-off for similar deposits at the current gold price, mining and processing costs.
Mining factors or assumptions	<ul style="list-style-type: none"> • <i>Assumptions made regarding possible mining methods, minimum mining dimensions and internal (or, if applicable, external) mining dilution. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential mining methods, but the assumptions made regarding mining methods and</i> 	<ul style="list-style-type: none"> • The 2004 JORC estimate for the Zelica gold deposit is reported at a 0.5 g/t cut-off. This cut-off is a commonly used cut-off for similar deposits at the current gold price, mining and processing costs. The resource is reported down to approximately 100m below the surface. It is considered that this material would be able to reasonable prospects for

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	<p><i>parameters when estimating Mineral Resources may not always be rigorous. Where this is the case, this should be reported with an explanation of the basis of the mining assumptions made.</i></p>	<p>eventual extraction by open pit methods based on the current gold price, mining and processing costs.</p>
<p><i>Metallurgical factors or assumptions</i></p>	<ul style="list-style-type: none"> <i>The basis for assumptions or predictions regarding metallurgical amenability. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential metallurgical methods, but the assumptions regarding metallurgical treatment processes and parameters made when reporting Mineral Resources may not always be rigorous. Where this is the case, it should be reported with an explanation of the basis of the metallurgical assumptions made.</i> 	<ul style="list-style-type: none"> No metallurgical factors were considered in the JORC 2004 Zelica Gold Deposit Estimation, and no dilution factors were applied. From the 2021 testwork, it was found that the leach tests suggest an average gold extraction of 89% and an average calculated head grade of 0.46 g/t from stockpile samples with an assayed grade of 0.40g/t. Follow-up test work column testing took place on a higher grade sample, 3.14g/t, over a period of 110days. Over this time, approximately 82% of the gold present in the ore was extracted via cyanidation, showing that the ore is amenable to cyanidation. In 2025, a bulk Cyanide Leach test was conducted to assess the ore's ability to be leached in an agitated vessel and adsorbed onto carbon at a coarse crush size. From this testwork, it was concluded that even at a coarse crush size, economical amounts of gold can be recovered through cyanide leaching in an agitated vessel
<p><i>Environmental factors or assumptions</i></p>	<ul style="list-style-type: none"> <i>Assumptions made regarding possible waste and process residue disposal options. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider the potential environmental impacts of the mining and processing operation. While at this stage the determination of potential environmental impacts, particularly for greenfields project, may not always be well advanced, the status of early consideration of these potential environmental impacts should be reported. Where these</i> 	<ul style="list-style-type: none"> The deposit is in an area of Western Australia with nearby mining operations, both underground and open-cut, and any proposed mine would comply with the well-established environmental laws and protocols in the Goldfields area of WA. Waste rock from open pit operations would be placed in a waste rock landform adjacent to open pit operations, progressively contoured and revegetated throughout the life of mine. Process plant residue would be disposed of in a surface tailings storage facility (TSF). Adoption of an



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	<p><i>aspects have not been considered this should be reported with an explanation of the environmental assumptions made.</i></p>	<p>upstream, central decant design would utilise mine waste material for dam wall construction and facilitate water recovery to supplement process water requirements. It is expected that sufficient volumes of oxide material, able to be made sufficiently impermeable, will be available in the overburden stream to enable acceptable TSF construction.</p>
Bulk density	<ul style="list-style-type: none"> • <i>Whether assumed or determined. If assumed, the basis for the assumptions. If determined, the method used, whether wet or dry, the frequency of the measurements, the nature, size and representativeness of the samples.</i> • <i>The bulk density for bulk material must have been measured by methods that adequately account for void spaces (vugs, porosity, etc), moisture and differences between rock and alteration zones within the deposit.</i> • <i>Discuss assumptions for bulk density estimates used in the evaluation process of the different materials.</i> 	<ul style="list-style-type: none"> • Bulk density data for the Zelica deposit was based upon SG work from two PQ drill holes completed by Regal in 2006 which were drilled as part of a metallurgical testwork program. Bulk densities were calculated using the water displacement method on samples from the diamond drill holes. • A Bulk Density of 1.95 was used for the oxide zone mineralisation (based on 56 measurements). There is no density data available for the deeper transitional or fresh material. A nominal Bulk Density of 2.3 was used for the transitional zone, which is a standard density for Eastern Goldfields deposits. No fresh mineralised material has been logged from drilling and thus no material was coded as fresh in the model
Classification	<ul style="list-style-type: none"> • <i>The basis for the classification of the Mineral Resources into varying confidence categories. Whether appropriate account has been taken of all relevant factors (ie relative confidence in tonnage/grade estimations, reliability of input data, confidence in continuity of geology and metal values, quality, quantity and distribution of the data).Whether the result appropriately reflects the Competent Person's view of the deposit.</i> 	<ul style="list-style-type: none"> • The estimates quoted are not JORC 2012 compliant. The estimate quoted as a JORC 2004 resource estimate and has been built and reported to that standard. • The JORC2004 classifications for the Project reflect the relative confidence in the estimate. It considers the confidence in the geological interpretation, grade continuity, drilling spacing, historical data, quality assurance and quality control information, estimation passes, and other estimation parameters. • The input data has been checked and is considered to be reliable.

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		<ul style="list-style-type: none"> The results reflect the Competent Person's view of the deposit.
Audits or reviews	<ul style="list-style-type: none"> The results of any audits or reviews of Mineral Resource estimates. 	<ul style="list-style-type: none"> The estimates quoted are not JORC 2012 compliant When the Zelica resource was estimated it was reviewed internally. From the internal review has been undertaken, and no material issues were identified.
Discussion of relative accuracy/ confidence	<ul style="list-style-type: none"> Where appropriate a statement of the relative accuracy and confidence level in the Mineral Resource estimate using an approach or procedure deemed appropriate by the Competent Person. For example, the application of statistical or geostatistical procedures to quantify the relative accuracy of the resource within stated confidence limits, or, if such an approach is not deemed appropriate, a qualitative discussion of the factors that could affect the relative accuracy and confidence of the estimate. The statement should specify whether it relates to global or local estimates, and, if local, state the relevant tonnages, which should be relevant to technical and economic evaluation. Documentation should include assumptions made and the procedures used. These statements of relative accuracy and confidence of the estimate should be compared with production data, where available. 	<ul style="list-style-type: none"> The estimates quoted in announcement are not JORC 2012 compliant

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