

## ASX ANNOUNCEMENT

17 September 2025

### INCREASE TO FUNDING FACILITY WITH PACIFIC EQUITY INVESTORS INC

AssetOwl Limited (ASX:AO1, **AssetOwl** or the **Company**) is pleased to advise that it has negotiated a revision to the funding facility that it has with Pacific Equity Investors Inc, a company associated with executive director, Mr Bevan Dooley.

The revision increases the facility limit from \$700,000 to \$1,000,000, and so increases the current funding available to the Company from \$202,000 to \$502,000.

This increased available funding will provide the Company with further flexibility over the forthcoming year whilst it continues to provide service pursuant to those contracts announced to ASX on 10 September 2025.

The terms of this agreement are as follows:

|  |   |
|--|---|
| Interest Rate                          | 16% / annum calculated and compounded monthly. Calculated and settled on the day of repayment.  |
| Term & Repayment terms                 | The loan has no predetermined term, but is only repayable when the Company is in a financial position to do so. This debt is not required to be repaid before 31 October 2026 |
| Fees                                   | No fees have been paid or are payable in respect to the loan  |
| Security                               | Unsecured.  |
| Material events of default / covenants | None.   |

For the purpose of ASX Listing Rule 15.5 this announcement has been authorised for release by the Board.

**\*\*\*ENDS\*\*\***

**For further information, shareholders and media please contact:**

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