

## Financing Update and Cleansing Statement

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, provides the following financing update and cleansing statement.

### Financing Update

InFocus confirms it has drawn a further and final AUD 250,000 from Obsidian Global GP LLC (**Obsidian**) pursuant to the terms of the extended financing facility announced on 8 July 2025. Convertible Notes will be issued today.

The Company has also received the first AUD 1 million under the financing facility announced on 1 September 2025 which will be applied towards the activities of InFocus Digital Ventures, and initially held in Monochrome's IBTC ETF (CBOE:IBTC), which is an ETF that provides direct exposure to Bitcoin. The remainder of the initial drawdown is being completed.

### Cleansing Statement

The Company advises that between 12 September 2025 and 18 September 2025, it issued a total of 145,771,821 Shares without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth).

- 2,771,821 Shares following shareholder approval to a service provider following shareholder approval;
- 68,000,000 Shares following shareholder approval to a service provider following shareholder approval;
- 65,000,000 Shares following shareholder approval to a service provider following shareholder approval; and
- 10,000,000 Shares to a service provider who is not a party to whom ASX Listing Rule 10.11 applies at an issue price of \$0.019 per share using the Company's placement capacity under Listing Rule 7.1.

(together the **Shares Issued**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Shares Issued without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
  - a. Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

- i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
- ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

ENDS

This announcement has been approved by the directors of InFocus Group Holdings Limited.

For further information, please contact:

InFocus Group Holdings Limited  
e: [info@ifghltd.com.au](mailto:info@ifghltd.com.au)  
p: +61 8 9465 1091

Reign Advisory Pty Ltd  
e: [IFG@reignadvisory.com](mailto:IFG@reignadvisory.com)  
p: +61 2 9174 5388

### **About InFocus Group Holdings Limited**

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates four business units: InFocus Analytics, the Frugl Grocery app, and software development consultancy houses Onify and Prodigy9. InFocus has also recently launched InFocus Digital Ventures, a business unit specialised in frontier technologies such as digital assets and artificial intelligence. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation, and an engine for developing next-generation products and services.