



Market Announcement

18 September 2025

Omega Oil & Gas Limited (ASX: OMA) – Trading Halt

Trading in the securities of Omega Oil & Gas Limited ('OMA') will be halted at the request of OMA, pending the release of an announcement by OMA.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 22 September 2025; or
- the release of the announcement to the market.

OMA's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

18 September 2025 | ASX ANNOUNCEMENT

Trading Halt Request

ASX Limited
Listings Compliance, Sydney
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Attention: Ms Yushra Haniff (Senior Adviser, Listings Compliance (Sydney))
By Email Only: tradinghaltssydney@asx.com.au

Dear Ms Haniff,

Omega Oil & Gas Limited [ASX:OMA] (**Company or OMA**) hereby requests a trading halt in relation to the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company in relation to a Capital Raising Program (**the Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is necessary to assist OMA in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
- OMA requests that the trading halt remain in place until the earlier of commencement of normal trading on Monday 22 September 2025, or when the announcement regarding the stated Purpose is released to the market.
- OMA is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

For and on behalf of the Board of Omega Oil & Gas Limited.

Yours faithfully,

David Franks

Company Secretary

This release has been authorised on behalf of the OMA Board.

For further information please contact:

Trevor Brown

CEO and Managing Director

P: 07 3778 3861

E: info@omegaoilandgas.com.au

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ABOUT OMEGA OIL AND GAS

Omega Oil & Gas Limited (ASX: OMA) is a dynamic Australian exploration company with a highly experienced team focussed on unlocking the vast, deep oil and gas potential of Queensland's Taroom Trough, an emerging producing province within the Bowen Basin. The Company's breakthrough at the Canyon-1H well revealed substantial oil and gas flows. The successful execution of the drilling, fracture stimulation and testing program at Canyon-1H underscores Omega's technical and operational expertise.

Founded in 2020, Omega's countercyclical strategy has delivered major hydrocarbon discoveries, including Canyon-1 and Canyon-2. Omega's Canyon-1H project highlights the presence of a large and prospective petroleum system capable of supporting decades of commercial production.

Backed by prominent resource investors and driven by technical expertise, Omega is positioned to become a key contributor to Australia's energy future.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements". Forward-looking statements can generally be identified using forward-looking words such as, "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. The forward-looking statements included in this announcement involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, Omega. Forward-looking statements should be read in conjunction with, and are qualified by reference to, the risk factors set out in section 5 of the Prospectus lodged with Australian Securities and Investment Commission on 22 August 2022 and in Omega's subsequent announcements and presentations. Actual future events may vary materially from the forward-looking statements and the assumptions on which those statements are based. Given these uncertainties, you are cautioned to not place undue reliance on such forward-looking statements. Omega disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events or results or otherwise. Past performance information given in this announcement is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.