

## ASX RELEASE

18 September 2025

### Xamble Completes Successful Partially Underwritten Renounceable Rights Issue

Xamble Group Limited (ASX:XGL) "Xamble" or the "Company" is pleased to announce that the partially underwritten renounceable pro-rata entitlement offer (**Offer**) announced on Wednesday, 20 August 2025, closed on Thursday, 11 September 2025 with the Company raising the full approximate amount of A\$1.36 million (before costs).

The Offer was well supported by the Company's existing CDI holders, with many also applying for additional CDIs under the Top Up Offer. To facilitate the spread requirements of seeking quotation of the free attaching options, the Company and Underwriter elected to scale back the securities issued under the Top Up Offer.

The shortfall of approximately A\$195,281 post completion of the Entitlement Offer and Top Up Offer was placed by the Underwriter to 36 new investors.

The breakdown of the securities being issued today under the Offer is as follows:

	<b>Funds Raised</b>	<b>CDIs</b>	<b>Free Attaching Options</b>
Entitlement Acceptances	A\$1,152,527.07	96,043,907	96,043,907
Top Up Offer	A\$8,248.87	687,398	687,398
Shortfall placed by the Underwriter	A\$195,281.06	16,273,408	16,273,408
Lead Manager Options	-	-	10,000,000
<b>Total</b>	<b>A\$1,356,057.00</b>	<b>113,004,713</b>	<b>123,004,713</b>

Xamble CEO, Jason Thoe said: "The strong level of support we have received, both from existing CDI holders and new investors, gives us the resources and momentum to accelerate our strategy. The demand for the Top Up Offer is a clear endorsement of our transformation, and we look forward to updating the market as we deliver toward the next stage of Xamble's growth. With this Offer completed, we are now focused on building on our momentum in accelerating platform adoption and growth, tech innovation, and creator-driven commerce."

This announcement was approved for release by the Xamble Board of Directors.

#### For further information, please contact:

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### **About Xamble Group Limited**

Xamble Group Limited is a leading platform of influencer-centric digital marketing solutions in South East Asia.

The Company provides its diverse client base of leading brands with results-focused growth strategies backed by end-to-end expertise spanning Influencer Marketing, Social Media Marketing, Performance Marketing and Social Commerce.

Listed on the Australian Securities Exchange (ASX:XGL) and headquartered in Malaysia, Xamble aims to deliver wealth and value to its ecosystem of brands, influencers or 'creators', and consumers.

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