

**MY FOODIE BOX LIMITED**  
(TO BE RENAMED TARRINA RESOURCES LIMITED)

ASX RELEASE | 18 SEPTEMBER 2025

## **\$500,000 Interim Funding secured ahead of proposed ASX relisting**

My Foodie Box Limited (ASX:MBX) (to be renamed 'Tarrina Resources Limited') (**Company**) is pleased to announce that it has now entered into subscription agreements with a number of professional and sophisticated investors to raise \$500,000 (before costs) through the issue of unsecured promissory notes (**Promissory Notes**) (**Interim Raising**). None of the investors are related parties of the Company.

On 1 September 2025, the Company announced that it had entered into a binding agreement with MondoRox Pty Ltd to acquire 100% of the issued shares in Rox 1 Pty Ltd and Rox 2 Pty Ltd (which hold the Christmas Gift Gold Project located in NSW, and the Walparuta Project and Yongala Project both located in South Australia). Capitalised terms used, but not defined, in this announcement have the meaning ascribed in the Company's 1 September 2025 ASX announcement.

The Company intends to complete the Acquisition, conduct a Public Offer to raise \$5 million at an issue price of \$0.02 per Share, re-comply with Chapters 1 and 2 of the ASX Listing Rules and be reinstated to Official Quotation as a resource exploration company (**Transaction**).

Full details of the Transaction are set out in the Company's 1 September 2025 ASX announcement. The announcement also noted that the Company would be conducting the Interim Raising to use for costs of the Transaction and for working capital, and today's announcement regarding the Company's entry into the Promissory Note agreements is a step towards completion of the Transaction.

The key terms of the Promissory Notes are as follows:

- A) (**Face Value**): each Promissory Note has a face value of \$1.00;
- B) (**Interest and Security**): each Promissory Note is unsecured and does not bear interest;
- C) (**Maturity Date**): the Maturity Date is 3 years after the date of issue;
- D) (**Conversion**): subject to shareholder approval, the Promissory Notes will automatically convert into (on a post-Consolidation basis):
  - a. Shares at a conversion price of \$0.02 per Share, resulting in the issue of an aggregate total of 25,000,000 Shares; with
  - b. one (1) free attaching Option for each conversion Share issued, with an exercise price of \$0.03 and an expiry date of 3 years after the date of issue, resulting in the issue of an aggregate total of 25,000,000 Options; and
- E) (**Repayment**): the Promissory Notes will be repayable in cash if they haven't been converted into Shares (and Options) by the earlier of: (a) the Maturity Date; and (b) the date the holder declares that an event of default has occurred.

Existing substantial shareholder JAF Capital Pty Ltd subscribed for \$55,000 of Promissory Notes and Company Secretary Kyla Garic subscribed for \$20,000 of Promissory Notes.

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The Company is working closely with its advisors to progress the Transaction. It has convened a general meeting to seek the required shareholder approvals for the Transaction to be held on 1 October 2025, and intends to lodge a prospectus to conduct the Public Offer shortly.

This announcement was authorised for issue by the Board of My Foodie Box Limited.

For more information, please contact:

**Company enquiries**

Francis De Souza

Email: [francis.desouza@me.com](mailto:francis.desouza@me.com)

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**Forward Looking Statements**

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of My Foodie Box Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking

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