22 September 2025

ACTIVEPORT SUCCESSFULLY COMPLETES $6.8M PLACEMENT

Activeport Group Ltd (ASX: ATV) (Activeport or Company) is pleased to announce that it has received firm commitments to raise $6.68 million (before costs) by way of a two-tranche placement to institutional and sophisticated investors.

Highlights

- Activeport received commitments totalling $6.68M to clients of Alpine Capital Pty Ltd (**Alpine Capital**) for the issue of Placement Shares.
- Funds raised will strengthen Activeport's balance sheet and provide working capital for revenue growth.
- Activeport is now fully funded for the foreseeable future.

The placement undertaken after market close on Friday 19 September 2025 was completed at $0.033 per Share. The issue price represents a premium over the 15-day Volume Weighted Average Price (**VWAP**) of the shares of $0.0314.

The placement, completed by Alpine Capital as sole lead manager, introduced high-quality domestic and international funds to the ATV register along with supportive high-net-worth investors.

Directors and senior management have provided firm commitments for $680K of ATV shares at the offer price, subject to shareholder approval.

Funds will be used to accelerate business development, sales and marketing, and product development as ATV takes advantage of significant tailwinds for orchestration software. ATV is now sufficiently funded for the foreseeable future.

Alpine Capital acted as sole lead manager of the Placement and will receive a 2.0% management fee and a 4.0% selling fee on the gross proceeds of the Placement. In addition, Alpine Capital will receive lead manager options (Options) on the basis of one (1) Option for every five (5) new Shares issued. The Options will be exercisable at $0.066 each and will expire of 31 January 2029. The issue of the Options are subject to shareholder approval.

Activeport Chairman and CEO, Peter Christie, said: "*The demand for ATV shares following our recent Rights issue that was fully underwritten by Alpine and GBA Capital was significant. Taking the opportunity to raise funds (at a premium to VWAP) means the Company is now adequately funded into the foreseeable future.* Christie continued: "*With capital raising behind us, the entire team can focus 100% of our attention on delivering software and generating revenue as we strive to reach our goal of being cash flow positive in FY26*".

Placement Details

The Placement will raise $6.68M in two tranches comprising tranche 1 of 66,220,533 fully paid ordinary shares (**Shares**) utilising the Company's capacity under Listing Rule 7.1 and 7.1A for the Placement which is expected to be completed by 29 September 2025, and tranche 2 of 136,203,712 Shares which will be issued subject to shareholder approval. All of the Shares will be issued at an issue price of $0.033 per Share to clients of Alpine Capital, which represents a premium over the 15 day Volume Weighted Average Price of the shares of $0.0314. The New Shares will rank equally with existing ordinary shares on issue.

Tranche 2 of the placement includes the issue of 18,787,879 Shares at an issue price of $0.033 per Share to directors of the Company, which will be subject to shareholder approval.

About Activeport

Activeport develops software for telecommunications providers and data centre operators. Activeport's orchestration software cloud-enables traditional network infrastructure to improve the customer experience using self-service portals to automate service provisioning, accelerate 'time to live' for new services and enable flexible pay-per-use consumption. Activeport offers comprehensive orchestration features covering last mile, core network, data centre infrastructure and GPU's for cloud gaming and AI.

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This announcement has been authorised for release by the Board of Activeport Group Ltd.