G50Corp

GOLD & ANTIMONY DISCOVERY

WHITE CAPS, NV

SEPTEMBER 2025

IMPORTANT NOTICES

DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results is based on information compiled by Bernard Rowe, a Competent Person who is a Member of the Australian Institute of Geoscientists. Bernard Rowe is a shareholder and Non-Executive Director of G50 Corp Limited. Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Bernard Rowe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

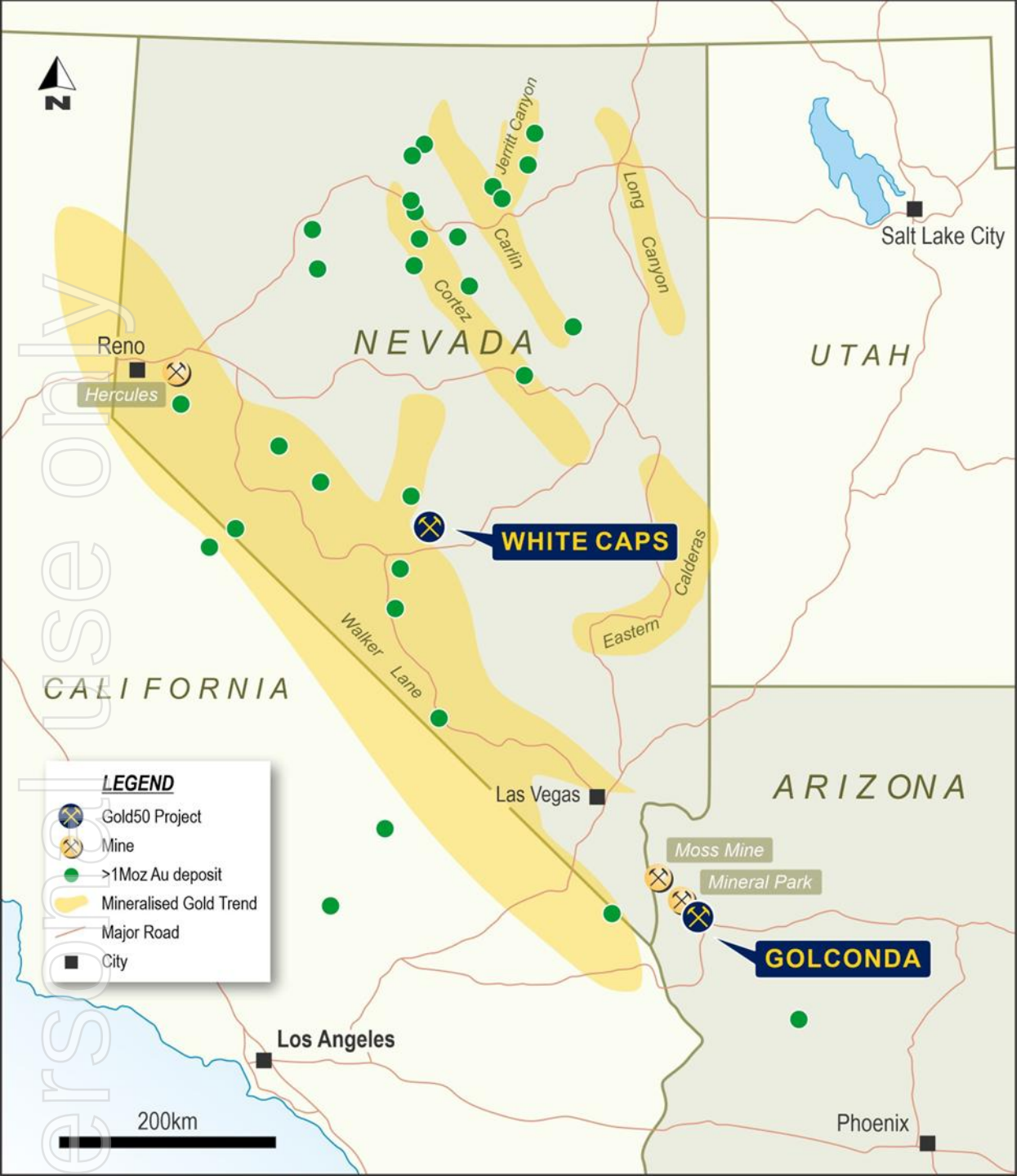
The information in this Presentation that relates to previous mining and/or exploration work is based on information included in ASX announcements referenced within this presentation including 9 November 2022, "Acquisition of White Caps Gold Project", 20 February 2023, "Carlin Type Gold Geochemistry Defined at High Grade White Caps Project, Nevada", 9 November 2023, "72.4 g/t Gold in White Caps follow Up Regional Sampling", 5 December 2023 " White Caps Soil Sampling completed over High Grade Gold Zone" and 24 September 2025, "3.5% Antimony in White Caps Drilling". The Company confirms that it is not aware of any new information or data that materially affects the information included within the ASX announcements referenced.

FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.



G50 CORP DNA

- Projects close to **infrastructure, labor, supportive policies** and **communities**
- Operate from **Patented Claims**
- Drilling in the shadows of headframes

Golconda, AZ – Historical zinc, lead, gold, silver mine

- High grade gold , silver discovery
- Significant gallium discovery
- Proximal to the Mineral Park copper , moly, silver mine

White Caps , NV – Historical gold mine

- Drilled by Freeport McMoRan in 1982 – 1984
- Gold and antimony discovery
- Proximal to Scorpio Gold Corp' Manhattan Gold Project

MODERN THINKING – HIDDEN GEMS

HISTORICAL GOLD PRODUCTION

White Caps mine historically produced around 125,000 ounces of high-grade gold at approximately 30 g/t

UNTESTED MINING TARGETS

Several untested near-mine and deeper targets remain, including a **10m section at 94 g/t gold never** followed up in the mine crosscut. Grades were noted to be increasing with depth (1300 foot, 400m)

STRATEGIC LOCATION

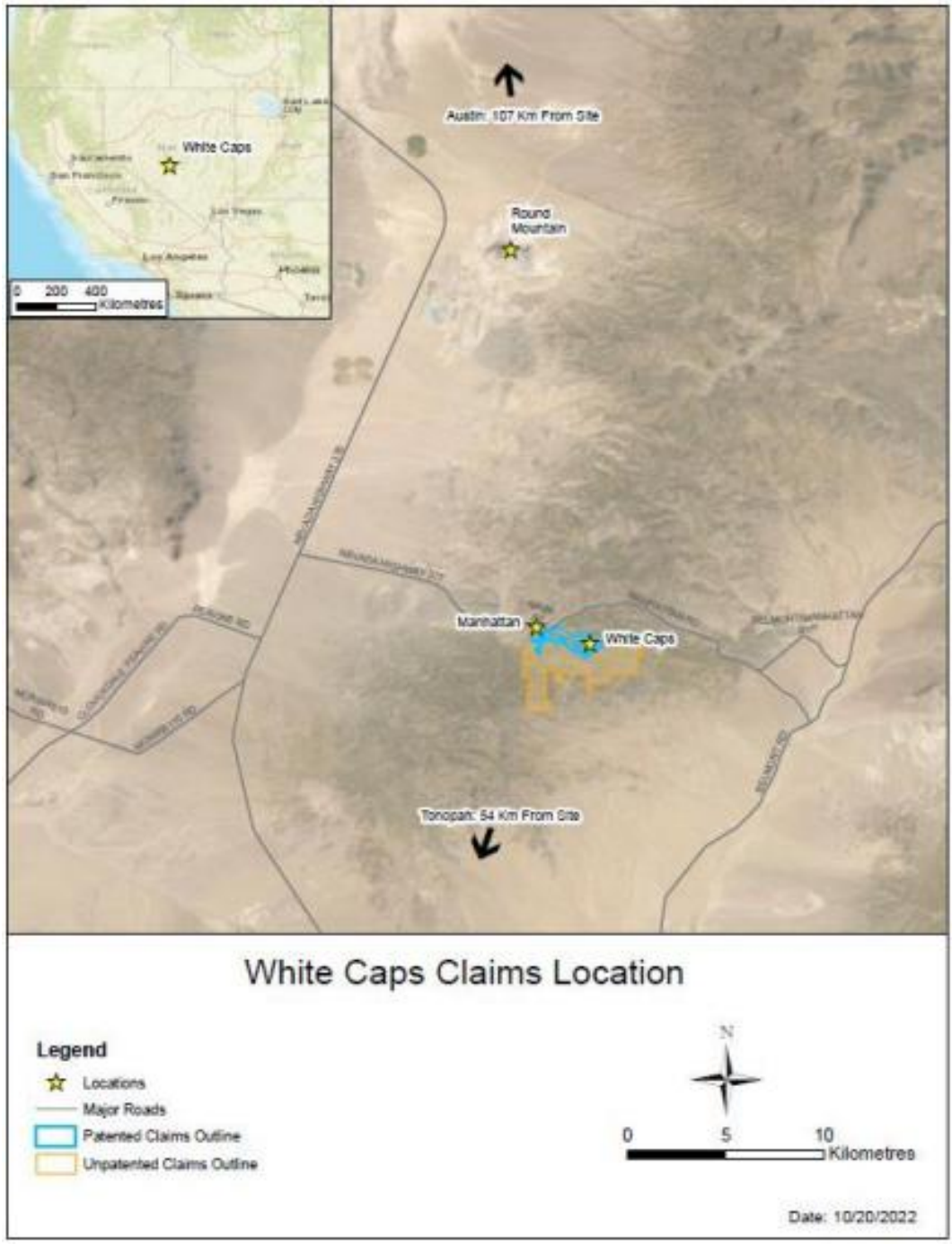
White Caps is located adjacent to the former Manhattan Gold Mine and 20 km south of the operating Round Mountain Gold mine.

10 km² Project area containing 28 patented and 74 unpatented mining claims

Mineralisation at the White Caps Mine is concentrated along structural intersections within a **limestone** unit averaging 20m in thickness

Mined ore grades ranged from **33g/t** to **79g/t** gold over **6m to 9m** widths

Prospective geology and historical mining indicate much more potential than a high-grade underground target that remains open at depth



Refer to G50 ASX announcement "Acquisition of White Caps Gold Project" – 9 November 2022

OVERVIEW OF DRILLING CAMPAIGN, SIGNIFICANT INTERSECTIONS, AND GEOLOGICAL IMPLICATIONS

WCRC25-007 returned exceptionally high antimony values, including a peak of **3.5% Sb (35,000 ppm) at 77.7–79.2 m depth**, within a broader zone of elevated Sb including

- **WCRC25-007:** 6.1 m @ 1.58 g/t Au, 1.1% g/t Sb, 1.69 g/t Ag from 74.7 m

Significant intercepts include

- **WCRC25-003:** 22.86 m @ 0.92 g/t Au from 67 m

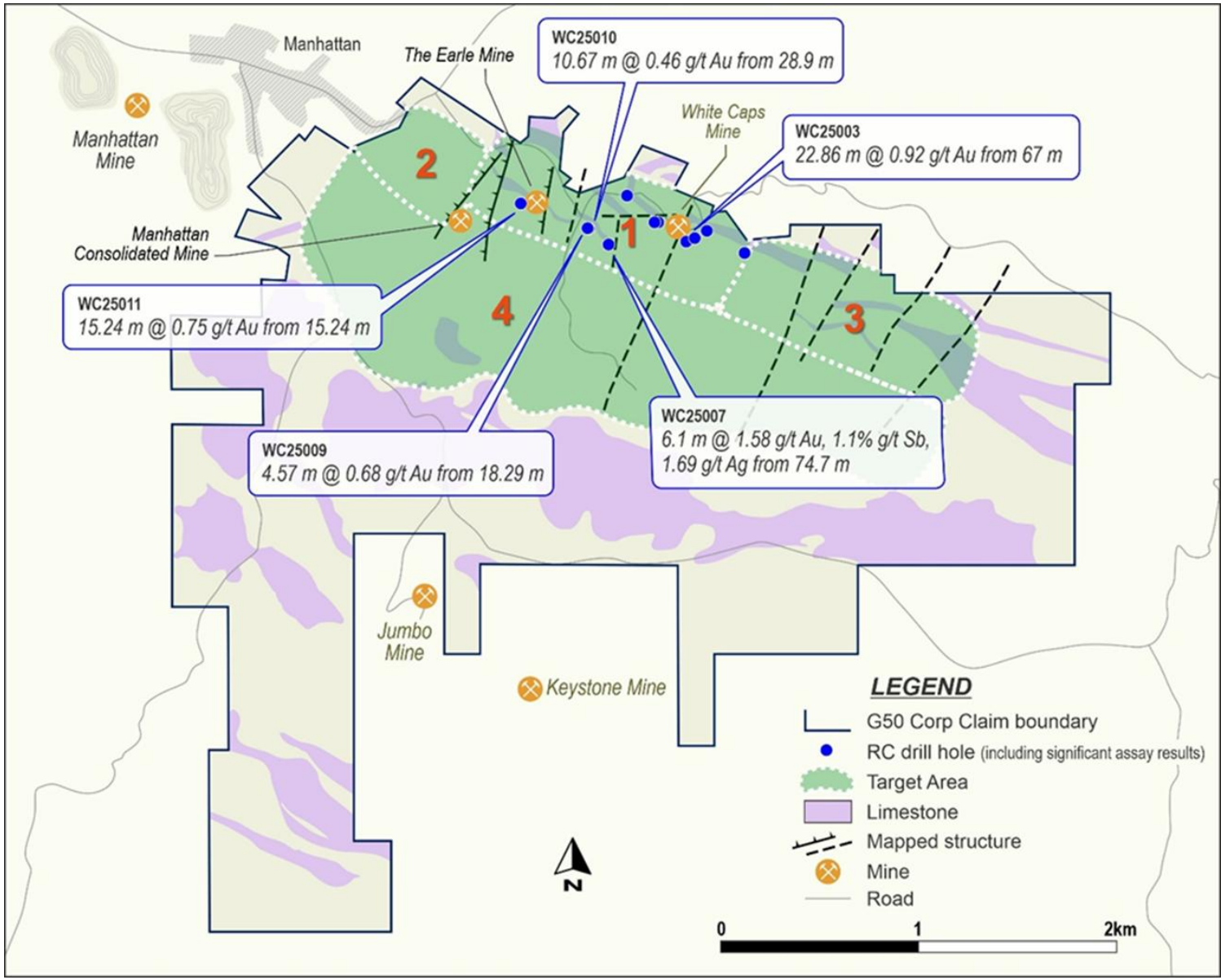
  (includes 6m mine void assumed zero grade)
- **WCRC25-009:** 4.57 m @ 0.68 g/t Au from 18.29 m
- **WCRC25-010:** 10.67 m @ 0.46 g/t Au from 28.9 m
- **WCRC25-011:** 15.24 m @ 0.75 g/t Au from 15.24 m

Maiden RC Drilling Program

G50 completed **12 scout RC drill** holes over **1.5 km strike length** totaling 1,385 meters in early 2025 at White Caps, Nevada.

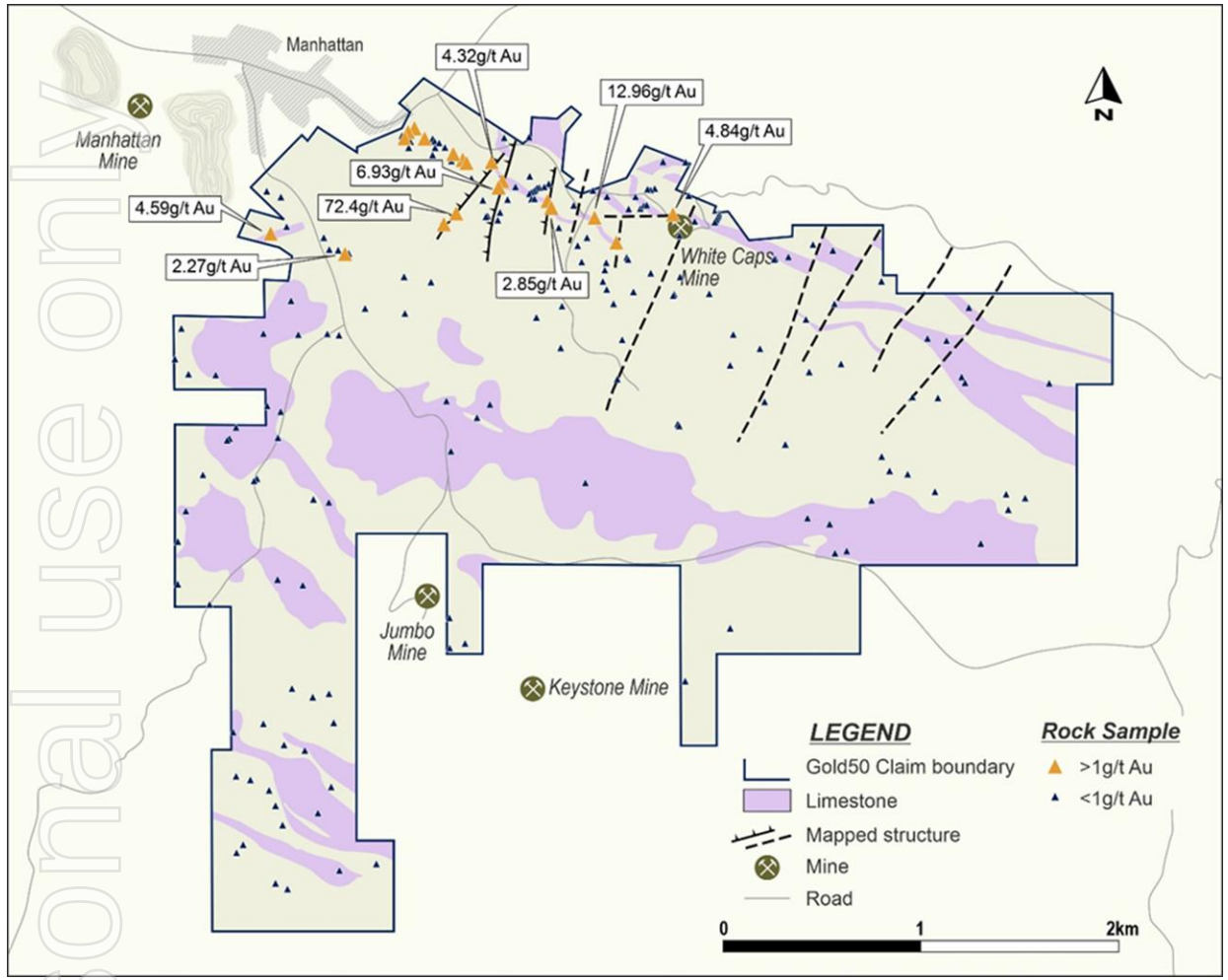
Three out of four areas showed shallow gold mineralization with grades from **0.1 to 12 g/t Au** and **silver anomalies noted**.

High-grade gold occurs at intersections of steep faults and altered limestone acting as fluid conduits for mineralization.



Refer to G50 ASX announcement " 3.5% Antimony in White Caps Drilling " 24 September 2025

CORRELATION OF GOLD WITH ARSENIC AND ANTIMONY



Sample Collection Overview

- In 2023, 216 rock samples were collected across the 10 square kilometer White Caps Property for analysis.

High Gold Value Location

- High gold values greater than 1 gram per ton are concentrated in the northern area where limestone is exposed at the surface.

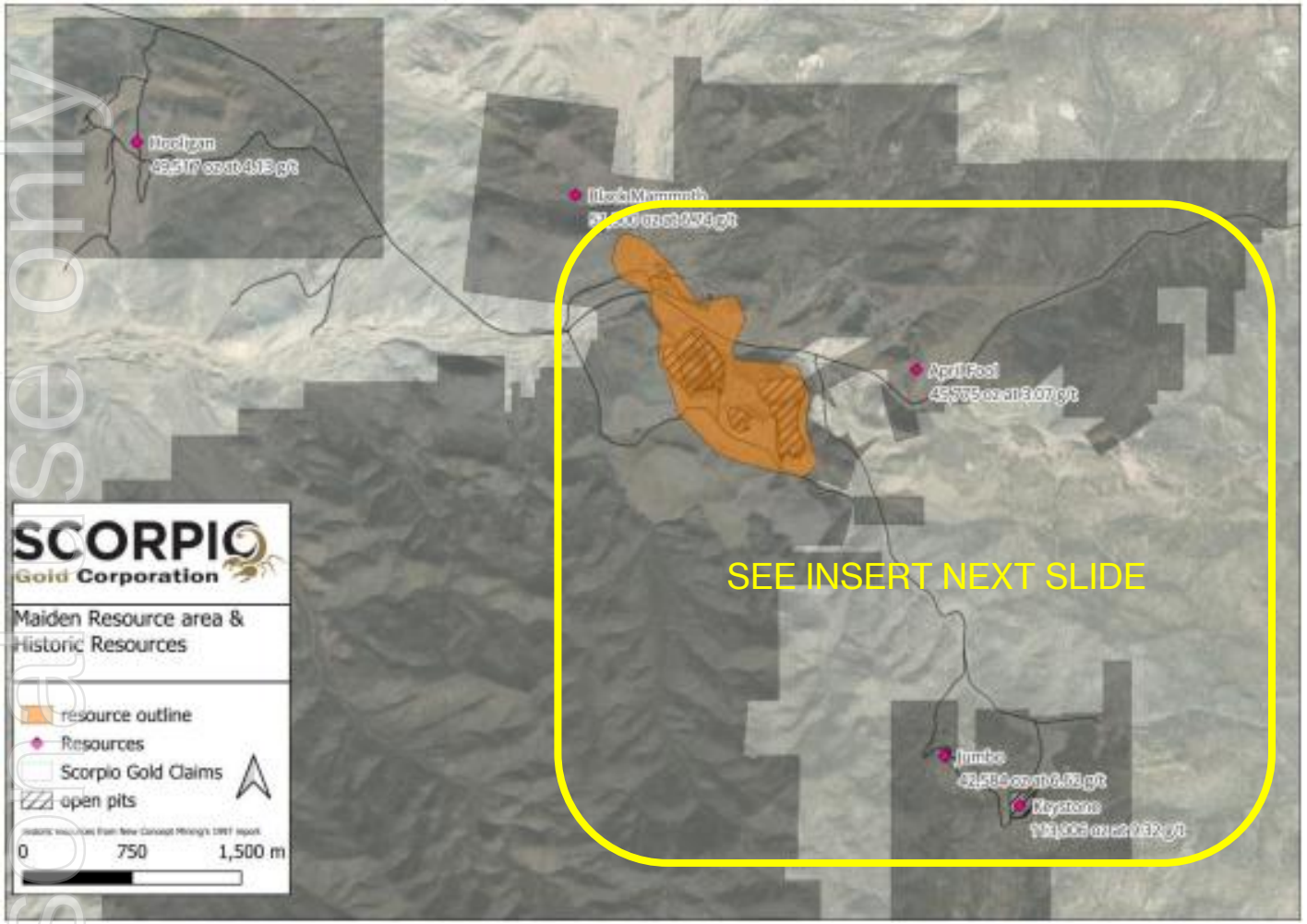
Relation to Fault Structures

- High gold values correlate closely with NNE-oriented faults, acting as fluid pathways for mineralization.

	GOLD (PPM)	ARSENIC (PPM)	ANTIMONY (PPM)	THALLIUM (PPM)
33 samples – maximum	72.4	10,000	4,580	61
33 samples – average	3.98	1,384	270	3.1
33 samples – minimum	0.1	6.4	1.6	0.07

Refer to G50 ASX Announcement " 72.4 g/t Gold in White Caps Follow Up Regional Sampling" – 9 November 2023

SCORPIO GOLD CORP.



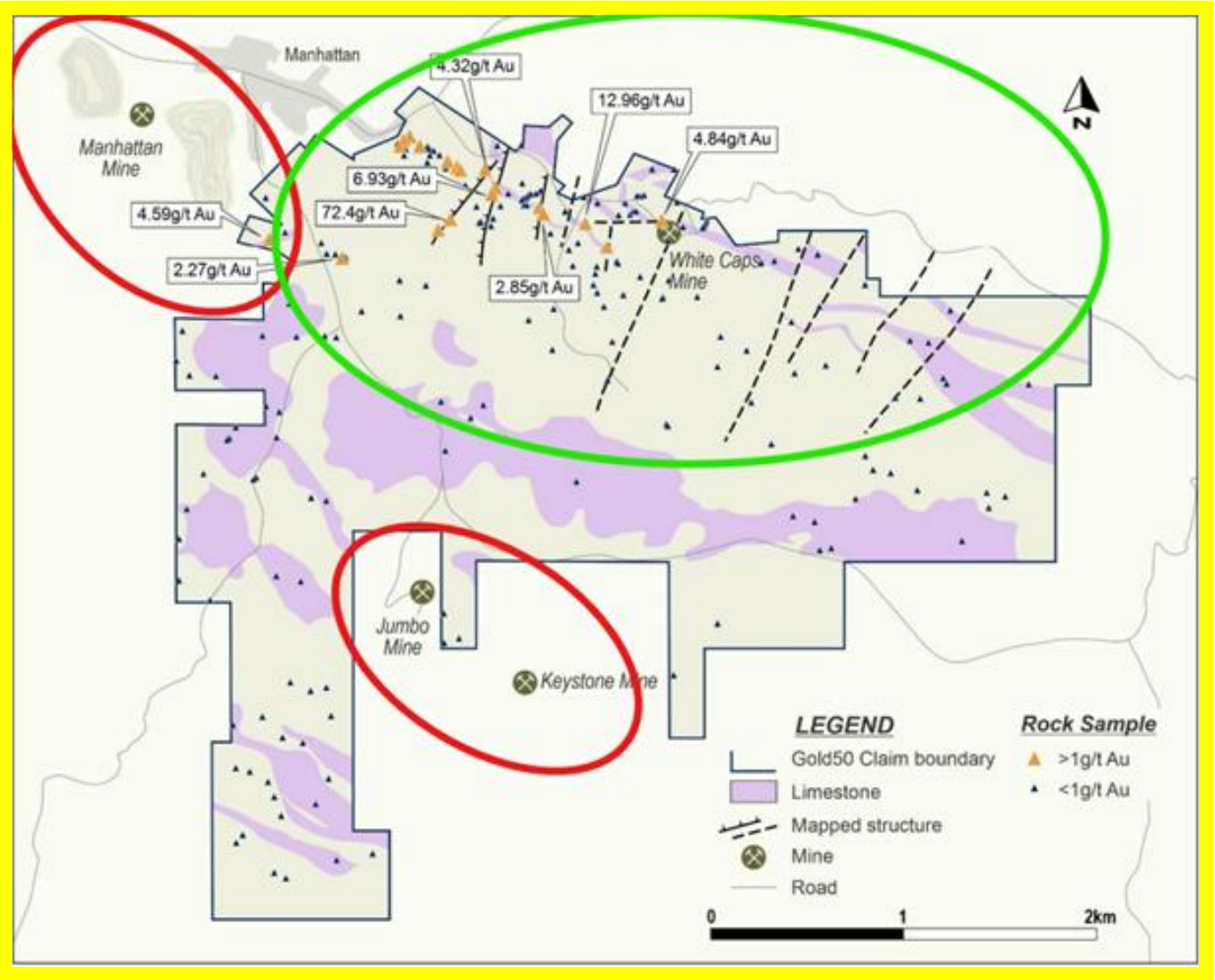
- **White Caps** is located immediately adjacent and along strike (<2km) of the past producing Manhattan Gold Mine (Kinross) currently owned (100%) by Scorpio Gold (TSXV: SGN)
- Sept 11th , 2025 Scorpio reported a **Maiden Resource** estimate of 18,343,000 t's at 1.26 g/t gold for **740,000 oz's**. (Goldwedge & Manhattan Pits) and **Historical Resource** estimate of 1,652,325 t's grading 5.89 g/t gold for **303,949 oz's**
- Resource did not include 2025 drilling
- U$2,500 gold price assumed
- On September 3rd, Scorpio announced that prominent North American investors Ross Beaty ($4.4 million) and Eric Sprott ($3.0 million) subscribed for a private placement in Scorpio

Refer to "Scorpio Gold Reports Maiden Mineral Resource Estimate and Historical Mineral Resource Estimate" Sept 11, 2025
https://scorpiogold.com/news/#2025

SCORPIO GOLD CORP.

"The Maiden MRE represents the starting point for the newly consolidated 100%-owned Manhattan District, and does not yet incorporate any 2025 drilling by the Company. The Historical MRE underscores the potential within the district, which benefits from a rich record of data extending back more than a century. The estimates also highlight the high-grade nature of the gold mineralization, with grade being the key factor that distinguishes Manhattan from other open-pit assets in Nevada. Scorpio Gold's objective is to build a multi-million-ounce resource at a grade that sets it apart from peers – an objective we are well positioned to pursue with the team and capital in place", commented Zayn Kalyan, CEO and Director of Scorpio Gold.

".....Taking the time to review, compile, and validate the historic data included in the resource quantifies the history of the area and has proved to be the most cost effective measure to this interim resource. One of many examples from this process is uncovering the very high-grade interval in drill hole MH83-016, of 12.22 g/t over 70.1 metres, which sits in the Goldwedge target of the resource. Pairing converted historic resources with the Phase 1 2025 and upcoming Phase 2 drilling positions the Maiden MRE as a starting point for Manhattan's unrealized potential," commented Harrison Pokrandt, VP Exploration of Scorpio Gold.



Location of Scorpio Gold Corp's Maiden and Historical MRE in RED.
G50 Corp's White Caps Area of Exploration focus circled in GREEN.

Refer to "Scorpio Gold Reports Maiden Mineral Resource Estimate and Historical Mineral Resource Estimate" Sept 11, 2025
https://scorpiogold.com/news/#2025

PLANNED EXPLORATION ACTIVITIES AND UPCOMING DRILL PROGRAM

SURFACE GEOCHEMICAL EXPANSION

Expanding surface geochemical coverage aids in identifying hidden decalcified limestone targets beneath shallow cover.

INTENSE MAPPING SURVEY

An intense geological mapping survey will support detecting new exploration targets and structural corridors.

UPCOMING CORE DRILL PROGRAM

A 2,000-meter core drilling program aims to extend mineralization and test high-priority gold and antimony targets along structural corridors. Planning and budgeting underway.

CONCLUSION

PROJECT POTENTIAL

White Caps gold and antimony system exhibits strong potential through promising drilling results and geological insights.

District Scale exploration project with precious and strategic minerals

GEOLOGICAL UNDERSTANDING

Comprehensive geological knowledge supports targeted exploration and resource evaluation for the project.

EXPLORATION STRATEGIES

Robust exploration methods and adherence to industry standards guide the project toward successful development.

This announcement has been approved for release by the Board of G50.

APPENDIX

COMPETENT PERSONS STATEMENT

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HISTORICAL EXPLORATION DATA

- Mineral exploration has been undertaken at the WCP by various prospectors and companies over time. There are no exploration reporting requirements in Nevada, and as a result there are no governmental records of the results of any previous exploration work.
- The information on the WCP available to G50 includes unpublished reports as well as information obtained from publicly available sources.
- Inspection of the available reports covering the historical exploration provides limited to no information regarding quality control and quality assurance ("QA/QC") procedures that were followed. In addition, there is limited or no information in respect to such items as; sample type, sample size, where or how the samples were prepared for analysis, what analytical methods were utilised to determine the various elements, what if any standards, replicates and blanks were inserted into the sample batches, etc.

EXPLORATION INFORMATION EXTRACTED FROM ASX ANNOUNCEMENTS

In respect of Exploration Results referred to in this report and previously reported by the Company in accordance with JORC Code 2012, the Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcements titled:

- "Acquisition of White Caps Gold Project" – 9 November 2022
- "Carlin Type Gold Geochemistry Defined at High Grade White Caps Project, Nevada" – 20 February, 2023
- "Trenching Program and Drone Magnetic Survey Completed at White Caps Project" – 29 May 2023
- "72.4 g/t Gold in White Caps follow Up Regional Sampling" – 9 November 2023
- "White Caps Soil Sampling completed over High Grade Gold Zone" – 5 December 2023
- "RC Drilling has commenced at White Caps, Nevada" – 14 January 2025
- "3.5% Antimony in White Caps Drilling" – 24 September 2025

All material assumptions and technical parameters underpinning the information in the reports continue to apply and have not materially changed.

WHITE CAPS
DRILL HOLE DETAILS (WCRC25-001 – WCRC25-012)

HOLE ID	EASTING (M)	NORTHING (M)	AZIMUTH	DIP	TOTAL DEPTH (M)
WCRC25-001	496006	4264658	055	-45	85
WCRC25-002	495711	4264712	035	-45	152
WCRC25.003	495752	4264730	340	-45	110
WCRC25-004	495407	4264946	052	-45	107
WCRC25-005A	495566	4264811	037	-45	127
WCRC25-006	495317	4264700	014	-55	107
WCRC25-007	495317	4264698	000	-90	128
WCRC25-008	495218	4264780	090	-55	91
WCRC25-009	495214	4264784	022	-45	107
WCRC25-010	495215	4264783	000	-90	110
WCRC25-011	494876	4264905	031	-45	99
WCRC25-012	495813	4264767	337	-45	122

KEY INTERCEPTS IN RC DRILLING PROGRAM WRC25-001 TO WRC25-012 (GOLD, ANTIMONY)

Hole ID	Type	Descriptio	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)	Sb (pct)
WCRC25-002	**Composite**	**4.57 m @ 0.14 g/t Au, 0.05 g/t Ag**						
WCRC25-002	Sample		86.868	88.392	1.524	0.28	0.11	
WCRC25-002	*Void*		*88.392*	*89.916*	*1.524*	*0*	*0*	
WCRC25-002	Sample		89.916	91.44	1.524	0.13	0.05	
WCRC25-003	**Composite**	**22.86 m @ 0.92 g/t Au, 0.04 g/t Ag**						
WCRC25-003	Sample		67.056	68.580	1.524	0.28	0.07	
WCRC25-003	Sample		68.580	70.104	1.524	0.05	0.07	
WCRC25-003	*Void*		*70.104*	*76.200*	*6.096*	*0.00*	*0.00*	
WCRC25-003	Sample		76.200	77.724	1.524	0.29	0.02	
WCRC25-003	Sample		77.724	79.248	1.524	0.37	0.02	
WCRC25-003	Sample		79.248	80.772	1.524	0.01	0.07	
WCRC25-003	Sample		80.772	82.296	1.524	0.01	0.12	
WCRC25-003	Sample		82.296	83.820	1.524	0.01	0.02	
WCRC25-003	Sample		83.820	85.344	1.524	0.04	0.03	
WCRC25-003	Sample		85.344	86.868	1.524	12.3	0.06	
WCRC25-003	Sample		86.868	88.392	1.524	0.13	0.08	
WCRC25-003	Sample		88.392	89.916	1.524	0.36	0.06	
WCRC25-004	**Composite**	**6.10 m @ 0.44 g/t Au, 0.91 g/t Ag**						
WCRC25-004	Sample		0	1.524	1.524	0.46	0.6	
WCRC25-004	Sample		1.524	3.048	1.524	0.24	0.93	
WCRC25-004	Sample		3.048	4.572	1.524	0.05	0.89	
WCRC25-004	Sample		4.572	6.096	1.524	0.99	1.2	
WCRC25-004	**Composite**	**6.10 m @ 0.13 g/t Au, 0.51 g/t Ag**						
WCRC25-004	Sample		24.384	25.908	1.524	0.21	1.45	
WCRC25-004	Sample		25.908	27.432	1.524	0.06	0.17	
WCRC25-004	Sample		27.432	28.956	1.524	0.07	0.15	
WCRC25-004	Sample		28.956	30.48	1.524	0.17	0.29	
WCRC25-004	**Composite**	**4.57 m @ 0.25 g/t Au, 0.53 g/t Ag**						
WCRC25-004	Sample		48.768	50.292	1.524	0.42	0.41	
WCRC25-004	Sample		50.292	51.816	1.524	0.14	0.56	
WCRC25-004	Sample		51.816	53.34	1.524	0.18	0.63	
WCRC25-004	**Composite**	**7.62 m @ 0.15 g/t Au, 1.34 g/t Ag**						
WCRC25-004	Sample		60.96	62.484	1.524	0.16	1.03	
WCRC25-004	Sample		62.484	64.008	1.524	0.07	0.62	
WCRC25-004	Sample		64.008	65.532	1.524	0.1	0.92	
WCRC25-004	Sample		65.532	67.056	1.524	0.22	2.52	
WCRC25-004	Sample		67.056	68.58	1.524	0.23	1.6	
WCRC25-004	**Composite**	**13.72 m @ 0.20 g/t Au, 7.55 g/t Ag**						
WCRC25-004	Sample		92.964	94.488	1.524	0.14	3.15	
WCRC25-004	Sample		94.488	96.012	1.524	0.06	15.65	
WCRC25-004	Sample		96.012	97.536	1.524	0.1	2.41	
WCRC25-004	Sample		97.536	99.06	1.524	0.36	25.9	
WCRC25-004	Sample		99.06	100.584	1.524	0.35	6.65	

KEY INTERCEPTS IN RC DRILLING PROGRAM WRC25-001 TO WRC25-012 (GOLD, ANTIMONY) CONT

WCRC25-004	Sample		100.584	102.108	1.524	0.22	4.21	
WCRC25-004	Sample		102.108	103.632	1.524	0.12	1.24	
WCRC25-004	Sample		103.632	105.156	1.524	0.06	2.75	
WCRC25-004	Sample		105.156	106.68	1.524	0.37	5.96	
WCRC25-006	**Composite**	**3.05 m @ 0.15 g/t Au, 0.05 g/t Ag**						
WCRC25-006	Sample		70.104	71.628	1.524	0.18	0.05	
WCRC25-006	Sample		71.628	73.152	1.524	0.12	0.05	
WCRC25-007	**Composite**	**6.1m m @ 1.58 g/t Au, 1.69 g/t Ag, 1.1% Sb**						
WCRC25-007	Sample		74.676	76.2	1.524	1.31	0.59	0.28
WCRC25-007	Sample		76.2	77.724	1.524	1.14	0.77	0.28
WCRC25-007	Sample		77.724	79.248	1.524	3.27	4.7	3.48
WCRC25-007	Sample		79.248	80.772	1.524	0.59	0.69	0.36
WCRC25-007	**Composite**	**6.10 m @ 0.11 g/t Au, 0.14 g/t Ag**						
WCRC25-007	Sample		120.396	121.92	1.524	0.19	0.19	
WCRC25-007	Sample		121.92	123.444	1.524	0.06	0.14	
WCRC25-007	Sample		123.444	124.968	1.524	0.09	0.09	
WCRC25-007	Sample		124.968	126.492	1.524	0.12	0.14	
WCRC25-009	**Composite**	**4.57 m @ 0.68 g/t Au, 0.79 g/t Ag**						
WCRC25-009	Sample		18.288	19.812	1.524	1.52	1.42	
WCRC25-009	Sample		19.812	21.336	1.524	0.17	0.49	
WCRC25-009	Sample		21.336	22.86	1.524	0.34	0.47	
WCRC25-010	**Composite**	**10.67 m @ 0.46 g/t Au, 1.16 g/t Ag**						
WCRC25-010	Sample		28.956	30.48	1.524	1.35	2	
WCRC25-010	Sample		30.48	32.004	1.524	0.31	0.59	
WCRC25-010	Sample		32.004	33.528	1.524	0.04	0.11	
WCRC25-010	Sample		33.528	35.052	1.524	0.64	3.46	
WCRC25-010	Sample		35.052	36.576	1.524	0.22	1.07	
WCRC25-010	Sample		36.576	38.1	1.524	0.26	0.37	
WCRC25-010	Sample		38.1	39.624	1.524	0.4	0.52	
WCRC25-010	**Composite**	**4.57 m @ 0.17 g/t Au, 0.45 g/t Ag**						
WCRC25-010	Sample		53.34	54.864	1.524	0.11	0.37	
WCRC25-010	Sample		54.864	56.388	1.524	0.09	0.29	
WCRC25-010	Sample		56.388	57.912	1.524	0.31	0.68	
WCRC25-011	**Composite**	**15.24 m @ 0.75 g/t Au, 0.82 g/t Ag**						
WCRC25-011	Sample		15.24	16.764	1.524	0.2	0.57	
WCRC25-011	Sample		16.764	18.288	1.524	0.23	1.04	
WCRC25-011	Sample		18.288	19.812	1.524	0.07	0.76	
WCRC25-011	Sample		19.812	21.336	1.524	4.51	3.9	
WCRC25-011	Sample		21.336	22.86	1.524	0.85	0.92	
WCRC25-011	Sample		22.86	24.384	1.524	0.14	0.13	
WCRC25-011	Sample		24.384	25.908	1.524	0.3	0.05	
WCRC25-011	Sample		25.908	27.432	1.524	0.01	0.09	
WCRC25-011	Sample		27.432	28.956	1.524	0.01	0.05	
WCRC25-011	Sample		28.956	30.48	1.524	1.2	0.67	