



# ASX Release

24 September 2025

## 360 Capital Group (ASX:TGP) Proposed Real Estate Equity Transaction

360 Capital Group (ASX:TGP) (**Group**) is pleased to announce it is currently in due diligence on the acquisition of a \$69.0 million, recently completed apartment complex in Sydney, NSW. Whilst the Group has entered into a heads of agreement, subject to due diligence and other conditions, there is no guarantee the transaction will proceed. The Group will look to raise capital from third party wholesale investors to invest alongside 360 Capital REIT (ASX:TOT), the Group's listed equity REIT.

Authorised for release by Glenn Butterworth, Company Secretary

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

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### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.