

ASX Release

PARKD Successfully Completes Placement, Supporting Strategic Expansion

25 September 2025

HIGHLIGHTS:

- **Successful placement for A\$0.78 million, with strong demand from both new and existing shareholders**
- **McNab Group, leading Australian construction company, participates in placement showing support for strategic plan and first pilot project**
- **Placement fully utilises ASX Listing Rule 7.1 and 7.1A placement capacity**
- **SPP to launch next week offering eligible shareholders opportunity to participate at the same price as the placement**
- **Funds to accelerate East Coast prefabrication facility and strategic expansion**

PARKD Limited (ASX:PKD) ("**PARKD**" or the "**Company**") is pleased to announce it has received binding commitments for A\$0.78 million placement to sophisticated and professional investors ("**Placement**").

The Placement was closed early due to strong demand, resulting in an upsizing from the initial A\$0.6 million target to A\$0.78 million. The strong demand from both new and existing shareholders demonstrates growing market confidence in PARKD's strategic direction and commercial momentum.

Notably, McNab Group, one of Australia's largest privately-owned construction, property and building supply companies, has participated in the Placement. This follows the recently announced pilot project and McNab's extensive due diligence of PARKD's Western Australian projects.

The Placement comprises the issue of approximately 26.0 million new fully paid ordinary shares at A\$0.03 per share, representing a 14.3% discount to the last closing price of A\$0.035 on 22 September 2025, a 0.2% discount to the 15-day VWAP of A\$0.0301, and a 0.2% discount to the 30-day VWAP of A\$0.0301.

Included in the placement amount is \$172,500 subscribed for by directors and related parties. The issue of these shares will be subject to shareholder approval at a general meeting of shareholders in early November.

The new shares, not subject to shareholder approval, will be issued utilising the Company's placement capacity; 9,852,081 under ASX Listing Rule 7.1 and 10,401,388 under Listing Rule 7.1A, with settlement expected on 30 September 2025 and allotment on 1 October 2025.

PARKD LIMITED

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Strategic Expansion Plan

Proceeds raised under the Placement will enable PARKD to execute on its strategic expansion into the East Coast construction market through the establishment of its first prefabrication facility on the east coast of Australia. This expansion leverages PARKD's recently secured exclusive national prefabrication rights with Fielders, granting the Company sole authority to prefabricate and deliver SlimDek210® x MDSB® modules across Australia.

East Coast Prefabrication Facility

PARKD has now secured a strategic site in Emu Plains/Penrith, NSW, located approximately 5 minutes from Fielders' NSW operations. The facility encompasses approximately 1,200m² of laydown area and a 1,000m² shed, providing immediate capacity to commence prefabrication of floor modules. The location enables just-in-time delivery of SlimDek210® materials from Fielders, eliminating transport costs and supply chain delays while providing efficient trucking access to Queensland, Victoria and broader NSW markets.

The facility will transform the typical 2-to-3-week on-site assembly process into a 2-to-3-day installation, addressing the construction industry's critical labour shortage. Operations are expected to commence from Q2 FY25, with the facility initially staffed by a full-time supervisor and day labourers producing approximately 210m² of modules daily.

Market Opportunity

The East Coast expansion positions PARKD to capture significant opportunities in NSW's construction market, with particular focus on the rapidly expanding data centre and multi-storey self-storage sectors where billions in construction investment is planned. These sectors are particularly suited to PARKD's modular system, which offers unpropped construction minimising temporary works, maximised offsite prefabrication to reduce site labour, long span capabilities of up to 22 metres, and high structural load strength supporting loads up to 25kPa.

The partnership model with Fielders' existing installer network accelerates market penetration while minimising PARKD's capital requirements.

Peter McUtchen, PARKD Managing Director, commented:

"The exceptional response to this placement, particularly McNab Group's participation, represents a significant endorsement of our technology and strategic direction. The decision to upsize reflects strong investor recognition of the potential of our exclusive national prefabrication rights."

"Our East Coast expansion positions PARKD to capture substantial opportunities in NSW's construction market whilst maintaining our asset-light model through strategic partnerships. With prefabrication addressing the industry's critical challenges around labour, safety and productivity, we're well positioned to scale rapidly across multiple sectors."

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Share Purchase Plan

PARKD will now provide eligible shareholders the opportunity to participate via a Share Purchase Plan ("SPP") launching next week to raise up to A\$120,000.00. The SPP will be available to shareholders registered as at 7:00pm (AEST) on 24 September 2025 with registered addresses in Australia and New Zealand.

Eligible shareholders will be able to apply for new shares at the same price as the Placement. Full details including the SPP offer booklet will be released next week opening on Tuesday 30th September and closing on the 10th October.

Share Purchase Plan Offer Timetable	Date
Record Date (5.00pm AWST)	24 September 2025
Announcement of Offer	25 September 2025
Dispatch of Offer Document to Eligible Shareholders Offer opening date	30 September 2025
Offer closing date (5.00pm AWST)	10 October 2025
Announcement of Offer results Issue of New Shares Application for quotation of New Shares under SPP	(before 12.00pm Sydney time) on 17 October 2025
Commencement of trading of New Shares under SPP	20 October 2025

This above timetable is indicative only and may be subject to change at the sole discretion of the Company and in compliance with the ASX Listing Rules and Corporations Act.

Use of Proceeds

Proceeds from the Placement and SPP will be primarily directed towards establishing the East Coast prefabrication facility, including site securing, fit-out costs and installation of production equipment. Initial working capital will support the commencement of operations including staff recruitment, inventory of key materials and establishment of quality control processes. The balance will be applied to general working capital requirements, supporting Fielders in market efforts, existing project pipeline and the costs associated with the offer.

Blackpeak Capital ("**Blackpeak**") acted as Lead Manager to the Placement and has acted as Corporate Advisor to PARKD including the PARKD 5-year licencing agreement with BlueScope-Fielders and the national prefabrication rights agreement. Blackpeak will receive approximately \$54,607 in fees as Lead Manager to the Placement.

This announcement has been approved for release by the Board of Directors.

[ENDS]

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ABOUT PARKD LTD

PARKD is a technology-enabled building solutions business, operating in Australia as a specialist building solutions consultant and as a general building contractor. Its core IP is utilised in the Companies prefabricated construction solution, the PARKD Car Park Structural System, specifically developed for commercial and industrial application.

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” carparking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park.

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