



Announcement Summary

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**Entity name**

JAVELIN MINERALS LIMITED

**Applicable security for the reorganisation**

JAV	ORDINARY FULLY PAID
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
JAVOA	OPTION EXPIRING 31-DEC-2028
JAVAAA	OPTION EXPIRING 06-DEC-2026 EX \$0.004
JVAZ	PERFORMANCE RIGHTS

**Announcement Type**

New Announcement

**Date of this announcement**

25/9/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

4/11/2025

**Record Date**

5/11/2025

**Issue Date**

12/11/2025

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

JAVELIN MINERALS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

39151900855

#### 1.3 ASX issuer code

JAV

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

25/9/2025

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

JAV

ORDINARY FULLY PAID

JAVAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

JAVOA

OPTION EXPIRING 31-DEC-2028

JAVAAA

OPTION EXPIRING 06-DEC-2026 EX \$0.004

JAVAZ

PERFORMANCE RIGHTS

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/10/2025	Actual	No

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

5/11/2025

**3.2 Date of +security holder meeting**

31/10/2025

**3.2a Effective date of consolidation or split**

31/10/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

3/11/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/11/2025

**3.5 Record date**

5/11/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/11/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

12/11/2025

**3.8 Trading starts on a normal T+2 basis**

13/11/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

17/11/2025

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

31

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
JAV	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	6,252,224,888	201,684,674	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	141,800,007	4,574,194	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
JAVOA	OPTION EXPIRING 31-DEC-2028		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	2,797,846,768	90,253,122	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
JAVAAA	OPTION EXPIRING 06-DEC-2026 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	750,000,000	24,193,548	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
JAVAZ	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	470,000,000	15,161,290	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.31000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
JAVOA	OPTION EXPIRING 31-DEC-2028	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00200000	0.06200000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
JAVAAA	OPTION EXPIRING 06-DEC-2026 EX \$0.004	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00400000	0.12400000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
JVAZ	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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