

BOARD & MANAGEMENT

Glenn Davis - Chair
Michael Schwarz - MD
Gary Ferris - NED
Jarek Kopias - Co Sec

CAPITAL STRUCTURE

Ordinary Shares
Issued 238.9M

Options
Issued 5.8M

Performance rights
Issued 3.5M

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ITECH SHARE PURCHASE PLAN RECEIVES STRONG SUPPORT

iTech Minerals Ltd (**iTech** or **Company**) (ASX: **ITM**) is pleased to announce the Company's Share Purchase Plan (SPP) has been strongly supported by existing shareholders. The original target of \$1 million was significantly exceeded by subscriptions of \$1.4 million. The SPP, which closed on 23 September 2025, complemented the Company's recent placement to sophisticated and institutional investors to raise \$2.0 million (Placement).

iTech will accept applications for all subscriptions and there will be no scale back of the 28.05 million new fully paid ordinary shares issued under the SPP, which will rank equally with existing shares from their date of issue. The new shares will be issued at \$0.05 each, which is the same price offered in the Placement, and have been allotted today, 26 September 2025.

The proceeds of the SPP and Placement will be used to fund drilling at antimony-gold prospects at Sabre and Falchion as well as drilling at the Pine Hill Gold Prospect & Reward Gold-Copper Prospect-Reynolds Range, detailed magnetic surveys and soil sampling over the antimony-gold areas to define new drill targets and working capital.

"On behalf of the Board of iTech Minerals, I would like to sincerely thank our shareholders for their ongoing support through this capital raising. iTech is now funded to continue with our gold and antimony programs at Reynolds Range in the Northern Territory."

- Managing Director Mike Schwarz -

For further information please contact the authorising officer Michael Schwarz:

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