

Market Announcement

30 September 2025

Victory Metals Limited (ASX: VTM) – Trading Halt

Trading in the securities of Victory Metals Limited ('VTM') will be halted at the request of VTM, pending the release of an announcement by VTM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 2 October 2025; or
- the release of the announcement to the market.

VTM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

30 September 2025

Caitlyn Cooke
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltsp Perth@asx.com.au

Dear Caitlyn

Request for Trading Halt

Victory Metals Limited (the Company) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately for executing a Letter of Intent for offtake arrangements (“LOI”).
2. The trading halt is to last until the earlier of the Company releasing an announcement regarding the LOI or prior to commencement of trading on Thursday, 2 October 2025.
3. We expect the trading halt will end by the Company making the announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.
5. The Company is not aware of any other information to inform the market about the trading halt.

Yours faithfully,

Robbie Featherby
Company Secretary
Victory Metals Limited

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