

# AMA GROUP

## ASX Announcement

1 October 2025

## Proposed Consolidation of Capital

AMA Group Limited (ASX: AMA) (**AMA Group** or **Company**) advises that it intends to undertake a consolidation of its issued capital on a 1 for 10 basis (**Consolidation**), subject to receiving shareholder approval at the Company's Annual General Meeting to be held on 3 November 2025.

The Consolidation is being proposed for the following reasons:

- The Company's current issued capital of approximately 4.8 billion shares and 41 million performance rights, which the Board considers to be a relatively large number compared to its peer group companies. The Consolidation will reduce this number proportionally, resulting in a more simplified and effective capital structure and a more appealing share price to a wider range of investors.
- The Board believes that the proposed Consolidation will help reduce short-term share price volatility and offset the effects of short-term share price speculation and reduce fluctuations in the Company's market capitalisation.

In accordance with ASX Listing Rule 7.21 and 7.22, all performance rights currently on issue will be consolidated in the same ratio as shares.

Fractions of shares or performance rights resulting from the Consolidation will be rounded up to the nearest whole number.

If approved by shareholders, the Consolidation will be implemented in accordance with the below indicative timetable:

Event	Date
Announcement of Consolidation and release of ASX Appendix 3A.3. Despatch of Notice of Annual General Meeting.	Wednesday, 1 October 2025
Shareholder approval at Annual General Meeting and notification to ASX that the Consolidation is approved. Effective Date of the Consolidation.	Monday, 3 November 2025
Last day for trading pre-Consolidation securities	Tuesday, 4 November 2025
Trading in post-Consolidation securities commences on a deferred settlement basis.	Wednesday, 5 November 2025
Record Date for Consolidation. Last day for Company to register transfers on a pre-Consolidation basis.	Thursday, 6 November 2025
Registration of securities on a post-Consolidation basis. First day to send new Holding Statements.	Friday, 7 November 2025
Deferred settlement trading ends. Last day to update register and send new Holding Statements to security holders and to notify the ASX that this has occurred.	Thursday, 13 November 2025
Normal trading in post-Consolidation securities commences.	Friday, 14 November 2025

*Subject to the Listing Rules, the timetable above may be changed at the discretion of the Board or as required by the ASX.*

For further information on the Consolidation, please refer to the AMA Group Notice of Annual General Meeting released to the ASX today.

This announcement has been authorised by the Board of AMA Group Limited.

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### AMA Group Limited

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