



Announcement Summary

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**Entity name**

G11 RESOURCES LIMITED

**Applicable security for the reorganisation**

G11	ORDINARY FULLY PAID
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12
G11AE	OPTION EXPIRING 15-NOV-2025 EX \$0.09
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06

**Announcement Type**

Update to previous announcement

**Date of this announcement**

1/10/2025

**Reason for the Update**

Update to timetable

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

G11 RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

141804104

**1.3 ASX issuer code**

G11

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to timetable

**1.4b Date of previous announcement(s) to this update**

13/8/2025

**1.5 Date of this announcement**

1/10/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

G11

ORDINARY FULLY PAID

G11AI

OPTION EXPIRING 30-NOV-2027 EX \$0.08

G11AL

OPTION EXPIRING 09-OCT-2027 EX \$0.06

G11AF

OPTION EXPIRING 15-NOV-2025 EX \$0.12

G11AE

OPTION EXPIRING 15-NOV-2025 EX \$0.09

G11AD

OPTION EXPIRING 15-NOV-2025 EX \$0.06



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	5/11/2025	Estimated	

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

11/11/2025

**3.2 Date of +security holder meeting**

5/11/2025

**3.2a Effective date of consolidation or split**

6/11/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

7/11/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

10/11/2025

**3.5 Record date**

11/11/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

12/11/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

18/11/2025

**3.8 Trading starts on a normal T+2 basis**

19/11/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

21/11/2025



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (fies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

G11

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

966,622,113

**Number on issue post consolidation or split**

96,662,211

**Estimate/Actual**

Estimated

**ASX +Security Code****ASX +Security Description**

PERFORMANCE SHARES

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

12,000,000

**Number on issue post consolidation or split**

1,200,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

G11AI

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2027 EX \$0.08

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

76,388,889

**Number on issue post consolidation or split**

7,638,889

**Estimate/Actual**

Estimated

**ASX +Security Code**

G11AL

**ASX +Security Description**

OPTION EXPIRING 09-OCT-2027 EX \$0.06

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

22,500,000

**Number on issue post consolidation or split**

2,250,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

G11AF

**ASX +Security Description**

OPTION EXPIRING 15-NOV-2025 EX \$0.12

**Quoted/unquoted****Estimate/Actual**



Unquoted	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	Estimated
	4,000,000	400,000	

**ASX +Security Code**  
G11AE

**ASX +Security Description**  
OPTION EXPIRING 15-NOV-2025 EX \$0.09

<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	3,500,000	350,000	Estimated

**ASX +Security Code**  
G11AD

**ASX +Security Description**  
OPTION EXPIRING 15-NOV-2025 EX \$0.06

<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,500,000	250,000	Estimated

## 5.2 Exercise price of options

**ASX +Security Code**  
G11AI

**ASX +Security Description**  
PERFORMANCE SHARES

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

**ASX +Security Code**  
G11AI

**ASX +Security Description**  
OPTION EXPIRING 30-NOV-2027 EX \$0.08

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.08000000	0.80000000

**ASX +Security Code**  
G11AL

**ASX +Security Description**  
OPTION EXPIRING 09-OCT-2027 EX \$0.06

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.06000000	0.60000000

**ASX +Security Code**  
G11AF

**ASX +Security Description**  
OPTION EXPIRING 15-NOV-2025 EX \$0.12

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.12000000	1.20000000

**ASX +Security Code**  
G11AE

**ASX +Security Description**  
OPTION EXPIRING 15-NOV-2025 EX \$0.09

**Quoted/unquoted**  
Unquoted



	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.09000000	0.90000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.06000000	0.60000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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