

2 October 2025

Improvement of 26.83% in First Quarter Revenue – FY26

The Company reports revenue of \$3,011,405 for the first quarter of FY26, representing a 26.83% **increase** compared to \$2,374,378 in the first quarter of FY25. Operating expenses including depreciation and amortisation for the quarter are up 12.87% including one extra week of payroll compared to the first quarter FY24 which could see a positive impact on profit of approximately 20%.

Regional Performance:

- **North America:** Revenue increased by \$352,967 from \$1,295,073 first quarter FY25 to \$1,648,040 first quarter FY26 (up 27.25%)
- **Australia:** Revenue increased by \$184,447 from \$651,058 first quarter FY25 to \$835,505 first quarter FY26 (up 28.3%)
- **Europe:** Revenue increased by \$112,991 from \$49,798 first quarter FY25 to \$162,789 first quarter FY26 (up 226.68%)
- **Asia:** Revenue declined by \$13,378 from \$378,443 first quarter FY25 to \$365,065 first quarter FY26 (down 3.53%)

Sales of Zinc Oxide in Australia have been adversely affected by the influx of substandard imported products being sold without the required TGA licensing or GMP certification. These inferior products continue to impact the market, particularly in the sunscreen segment. We remain hopeful that the TGA will take action to restrict non-compliant imports from being included in Australian-made formulations.

Disclaimer:

These forward-looking statements are, subject to inherent risks, uncertainties and assumptions that could cause actual results, performance or achievements of Advance Zintek to differ materially from the expectations and predictions, express or implied, in such forward-looking statements.

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US Tariffs:

Regarding tariffs, we have no further updates at this time and refer stakeholders to the announcement made on **Friday, 26 September 2025**.

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