

Market Announcement

3 October 2025

Theta Gold Mines Limited (ASX: TGM) – Suspension from Quotation

The securities of Theta Gold Mines Limited ('TGM') will be suspended from quotation immediately under Listing Rule 17.2 at the request of TGM, pending the release of an announcement by TGM.

Unless ASX decides otherwise, the securities will remain suspended until the earlier of:

- the end of the period stated in TGM's request for voluntary suspension; or
- the release of the announcement to the market.

TGM's request for voluntary suspension is attached below for the information of the market.

Issued by

ASX Compliance



3 October 2025

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Australian Securities Exchange
Level 40, Central Park
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Perth WA 6000

Request for Voluntary Suspension

Theta Gold Mines Limited (**Company**) was placed in a trading halt on Wednesday, 1 October 2025 to Friday, 3 October 2025 and subsequently requests a suspension of its securities until, **Monday, 6 October 2025**.

In accordance with ASX Listing Rule 17.2, the Company now requests a voluntary suspension of its shares and provides the following:

- (a) The suspension is requested pending the release of an announcement to the market regarding the Funding Transaction and TGME Gold Mine Project.
- (b) The Company requests that the securities remain in suspension until the earlier of the announcement to the market or the recommence of trade in the Company's securities on **Monday, 6 October 2025**.
- (c) The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

THETA GOLD MINES LIMITED

A handwritten signature in black ink, appearing to read "B. Hofman", written over a light grey grid background.

Brent Hofman
Company Secretary