



## Announcement Summary

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**Entity name**

ARTRYA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 03, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AYA	ORDINARY FULLY PAID	2,438,872	03/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARTRYA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

624005741

**1.3 ASX issuer code**

AYA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/10/2025

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-Sep-2025 09:20

**Announcement Title**

New - Proposed issue of securities - AYA

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

AYA : ORDINARY FULLY PAID

**Issue date**

3/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

2,438,872

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 2.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None



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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AYA : ORDINARY FULLY PAID	150,583,429

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	2,386,665
AYAAAL : OPTION EXPIRING 12-MAR-2029 EX \$0.292	1,180,000
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAK : OPTION EXPIRING 21-NOV-2028 EX \$0.215	1,580,000
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAN : RESTRICTED STOCK UNITS	403,333
AYAAAP : OPTION EXPIRING 30-SEP-2029 EX \$0.26	462,000
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000



AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAO : OPTION EXPIRING 08-APR-2027 EX \$1.095	2,054,795
AYAAE : OPTION EXPIRING 23-APR-2026 EX \$1.00	500,000
AYAAF : OPTION EXPIRING 09-JUL-2026 EX \$1.00	4,500,000
AYAAAO : OPTION EXPIRING 19-NOV-2026 EX \$0.63	1,190,476
AYAAAM : OPTION EXPIRING 11-JUN-2029 EX \$0.25	1,180,000

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