

3 October 2025

ASX Market Announcements  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Updates for 1 for 10 Entitlement Issue to raise up to \$4 million**  
**Increased Free Attaching Options – now 1 Option for every New Share**  
**Prospectus lodged – Timetable Updated**  
**Offer to be made available to shareholders in to Hong Kong**

**Agua Resources Limited (ASX: AGR)** (“**Agua**” or the “**Company**”) is pleased to announce that it has revised the terms of the one-for-ten non-renounceable entitlement issue (“**Entitlement Issue**”) announced on 30 September 2025 to increase the number of free attaching options to one (1) option for every new share subscribed (increased from the previously announced 1 options for 2 two shares).

The Company also announces it has lodged the prospectus for the Entitlement Offer with ASIC. A copy of the prospectus will be released to ASX in conjunction with this announcement. Eligible shareholders will be sent notification of how to access the prospectus and a personalised application form on 13 October 2025. Shareholders should read the prospectus and the application form, together with the target market determination (TMD) which will shortly be available on the Company’s website at [www.aguiaresources.com.au](http://www.aguiaresources.com.au) before deciding to accept their entitlement to new shares and 1 for 1 attaching options. Eligible shareholders may also apply for additional shares form the shortfall(if any) in accordance with the prospectus and application form.

The following is the timetable for the Entitlement Offer:

Lodgement of Prospectus with ASIC	3 October 2025
“Ex” date	8 October 2025
Record date to identify shareholders entitled to participate in the Entitlement Issue ( <b>Record Date</b> ) at 7:00pm (Melbourne time)	9 October 2025
Prospectus dispatched with personalised entitlement and acceptance forms Entitlement Issue offer opens	13 October 2025
Last day to extend the Closing Date (defined below)	20 October 2025
Closing date of the Entitlement Issue ( <b>Closing Date</b> ) at 5:00pm (Melbourne time)	23 October 2025
Unless otherwise determined by ASX, securities quoted on a deferred settlement basis from market open	24 October 2025
Last day to announce results of Entitlement Issue and issue New Shares and New Options under the Entitlement Issue (before noon Sydney time)	30 October 2025

*The above dates should be regarded as indicative only and may change, in which case the Company will make a further announcement to ASX.*

The Company has determined it will include to shareholders at the record date who have a registered address in Hong Kong as being eligible to participate in the Entitlement Issue offer. Accordingly the Entitlement Issue is open to all shareholders who have a registered address within Australia, New Zealand or Hong Kong and who hold shares on the record date.

The Company intends to apply for the quotation of the options on ASX, subject to ASX's requirements for a new class of securities being satisfied. The terms of the options are as were set out in the Annexure to the announcement of 29 September 2025.

Amendments to the Appendix 3B released on 29 September 2025, including in respect of the increase in the ratio of free attaching options and to dates in the above timetable will be made and released in conjunction with this announcement.

A further announcements will be made when notification of how to access the prospectus and a personalised application form has been despatched.

### **AUTHORISED FOR ISSUE TO THE ASX BY THE BOARD OF AGUIA RESOURCES LIMITED.**

#### **About Aguia Resources Limited**

Aguia Resources is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate projects located in Rio Grande do Sul (Brazil) and gold projects in Bolivar (Colombia). Aguia has established highly experienced in-country teams based in Porto Alegre, the capital of Rio Grande do Sul (Brazil) and in Medellin (Colombia). The acquisition of Andean Mining has added a portfolio of gold, silver and copper projects to its asset base.

#### **For further information, please contact:**

Aguia Resources Limited - Investor Relations  
ABN: 94 128 256 888  
Level 41, 161 Castlereagh Street, Sydney NSW 2000 Australia  
E: [investor.relations@aguiaresources.com.au](mailto:investor.relations@aguiaresources.com.au)  
P: +61 (0) 419 960 560  
W: [www.aguiaresources.com.au](http://www.aguiaresources.com.au)

**Warwick Grigor**, Executive Chairman: 0417 863 187

**Ben Jarvis** [ben.jarvis@sdir.com.au](mailto:ben.jarvis@sdir.com.au) or +61 (0) 413 150 448

#### **Caution regarding forward-looking information:**

This announcement is for information purposes only and does not constitute a prospectus or prospectus equivalent document. It is not intended to and does not constitute, or form part of, an offer, invitation or the solicitation of an offer to purchase or otherwise acquire, subscribe for, sell or otherwise dispose of any securities, or the solicitation of any vote or approval in any jurisdiction, nor shall there be any offer, sale, issuance or transfer of securities in any jurisdiction in contravention of any applicable law. This press release contains "forward looking information" within the meaning of applicable Australian securities legislation. Forward looking information includes, without limitation, statements regarding the next steps for the project, timetable for development, production forecast, mineral resource estimate, exploration program, permit approvals, timetable and budget, property prospectivity, and the future financial or operating performance of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including, but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; other risks of the

For personal use only

mining industry and the risks described in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities .