

3 October 2025

## Board and management

- Non-Executive Chairman  
Mark Connelly
- Managing Director & CEO  
Amanda Buckingham
- Non-Executive Director  
Dianmin Chen
- Chief Financial Officer  
Graeme Morissey
- GM Corporate & GC  
Stuart Burvill

Company Secretary  
David Palumbo

Exploration Manager –  
Western Australia  
Thomas Dwight

Exploration Manager –  
Nevada  
Steve McMillin

Chief Geologist  
Peng Sha

## Capital structure

Last traded price  
A\$0.205

Current shares on issue  
1,196 M

Current market  
capitalisation  
A\$245 M

Cash  
A\$24.4 M (at 30 June 2025)

Debt  
Zero

## SCHEME BOOKLET DISPATCHED

**Warriedar Resources Limited** (ASX: WA8) (**Warriedar** or **Company**) refers to its announcements on:

- 24 July 2025, in relation to the proposed acquisition of 100% of the fully paid ordinary shares and listed options in Warriedar by Capricorn Metals Ltd (ASX: CMM) (**Capricorn**) by way of Court-approved share scheme of arrangement (**Share Scheme**) and option scheme of arrangement (**Option Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
  - 26 September 2025, in relation to the orders of the Supreme Court of Western Australia (**Court**):
    - directing Warriedar to convene and hold a meeting of Warriedar Shareholders to consider and vote on the Share Scheme (**Share Scheme Meeting**);
    - directing Warriedar to convene and hold a meeting of Warriedar Listed Optionholders to consider and vote on the Option Scheme (**Option Scheme Meeting**),
- (together, the **Scheme Meetings**); and
- approving the dispatch to Warriedar Securityholders of an explanatory statement containing information about the Schemes, together with the Notices of the Share Scheme Meeting and Option Scheme Meeting (the **Scheme Booklet**).

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless otherwise specified.

### DISPATCH OF THE SCHEME BOOKLET

Warriedar has today completed the dispatch of the Scheme Booklet which was sent to Warriedar Securityholders as follows, in accordance with the orders of the Court:

- Warriedar Securityholders who have previously elected to receive communications electronically from Warriedar were sent an email which contains instructions about how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy forms for the Scheme Meetings, and instructions on how Small Parcel Holders may lodge their Opt-in Notice;
- Warriedar Securityholders who have elected to receive hard copy documents were sent a letter (via post to their registered address) containing details of where they can view and download the Scheme Booklet, together with a physical copy of the

Scheme Booklet, their personalised proxy form and Small Parcel Holder Opt-in Notice; and

- Warriedar Securityholders who have not made an election on how to receive communications were sent a letter (via post to their registered address) containing instructions regarding how to view or download a copy of the Scheme Booklet, together with their hard copy personalised proxy form and a Small Parcel Holder Opt-in Notice.

Sample Proxy Forms and Opt-in Notice are attached to this announcement.

The Scheme Booklet is available for viewing and downloading on Warriedar's website at <https://warriedarresources.com.au/> and on Warriedar's ASX announcements page at <https://www.asx.com.au/>.

Warriedar Securityholders should read the Scheme Booklet carefully and in its entirety, including the materials accompanying it, before deciding how to vote at the relevant Scheme Meeting. The Scheme Booklet includes important information relating to your vote, including the reasons why you may wish to vote in favour of or against the Scheme Resolutions, and details regarding Capricorn's intentions in respect of the Enlarged Group from implementation of the Schemes (including key risks).

### **INDEPENDENT EXPERT'S REPORT AND WARRIEDAR BOARD RECOMMENDATION**

The Scheme Booklet includes (as Annexure A to the Scheme Booklet) a copy of the Independent Expert's Report prepared by BDO Corporate Finance Australia Pty Ltd (**Independent Expert**). The Independent Expert has concluded that the:

- Share Scheme is fair and reasonable and in the best interests of Warriedar Shareholders in the absence of a Superior Proposal; and
- Option Scheme is fair and reasonable and in the best interests of Warriedar Listed Optionholders in the absence of a Superior Proposal.

The Independent Expert's conclusion should be read in context with the full Independent Expert's Report and the Scheme Booklet.

Based on Capricorn's closing price of A\$12.34 per share on 24 September 2025, being the Last Practicable Date prior to registering the Scheme Booklet with ASIC, the Share Scheme Consideration of 1 New Capricorn Share for every 62 Warriedar Shares held as at the Record Date implies a value of ~A\$0.199 per Warriedar Share, which is at the high point of the Independent Expert's range.

The Warriedar Board unanimously recommends that Warriedar Securityholders vote in favour of the Scheme relevant to them, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the relevant Scheme is in the best interest of the relevant Warriedar securityholders.<sup>1</sup> Subject to those same qualifications, each Warriedar Director intends to vote all Warriedar Shares and Warriedar Listed Options held or controlled by them in favour of the Schemes.

### **SCHEME MEETINGS**

The Scheme Meetings will take place in person on Thursday, 6 November 2025 at Park Business Centre, 45 Ventnor Avenue, West Perth. The Share Scheme Meeting will be held at 3:00pm (AWST) and the Option Scheme Meeting will be held at the later of 4:00pm (AWST) and the conclusion of the Share Scheme Meeting.

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<sup>1</sup> In relation to the unanimous recommendation of the Warriedar Board, Warriedar Securityholders should note that Warriedar Directors will receive certain benefits in connection with the Schemes, which are described in Section 3.10 and footnote 3 (located in the letter from the Non-Executive Chairman of Warriedar) of the Scheme Booklet.

All registered Warriedar Shareholders as at 7:00pm (AWST) on Tuesday, 4 November 2025 will be eligible to vote at the Share Scheme Meeting. All registered Warriedar Listed Optionholders as at 7:00pm (AWST) on Tuesday, 4 November 2025 will be eligible to vote at the Option Scheme Meeting.

All Warriedar Securityholders are encouraged to vote either by completing and returning the proxy form, or attending the relevant Scheme Meeting in person or by proxy, corporate representative or attorney.

Further information on how to participate and vote at the Scheme Meetings is provided in the Notice of Share Scheme Meeting and Notice of Option Scheme Meeting, included in the Scheme Booklet.

## SECOND COURT HEARING

If the Requisite Majorities of Warriedar Securityholders vote in favour of the Schemes at the Scheme Meetings, and all relevant conditions of the Schemes are satisfied or waived (as applicable), Warriedar will apply to the Court for orders approving the Schemes.

## INDICATIVE TIMETABLE

The key dates and times for the Schemes are as follows:

Event	Date <sup>1</sup>
<b>Date of this Scheme Booklet</b>	26 September 2025
<b>Last date for lodgement of Proxy Forms</b> Last time and date for Proxy Forms or powers of attorney to be received by the Share Registry for the Scheme Meetings.	In respect of the Share Scheme Meeting, 3:00pm (AWST) on Tuesday, 4 November 2025 In respect of the Option Scheme Meeting, 4:00pm (AWST) on Tuesday, 4 November 2025
<b>Eligibility to vote at the Share Scheme Meeting</b> Time and date for determining eligibility of Warriedar Shareholders to vote at the Share Scheme Meeting.	7:00pm (AWST) on Tuesday, 4 November 2025
<b>Eligibility to vote at the Option Scheme Meeting</b> Time and date for determining eligibility of Warriedar Listed Optionholders to vote at the Option Scheme Meeting.	7:00pm (AWST) on Tuesday, 4 November 2025
<b>Share Scheme Meeting</b>	3:00pm (AWST) on Thursday, 6 November 2025
<b>Option Scheme Meeting</b>	Later of 4:00pm (AWST) on Thursday, 6 November 2025 and conclusion of the Share Scheme Meeting
<b>If the Scheme Resolutions are approved by the Requisite Majorities of Warriedar Securityholders at the Scheme Meetings <sup>2</sup></b>	
<b>Second Court Date</b> Warriedar to apply for Court orders approving the Schemes	10:30am (AWST) on Thursday, 13 November 2025
<b>Effective Date</b>	Friday, 14 November 2025
<b>Last date of trading of Warriedar Shares on ASX</b>	Friday, 14 November 2025
<b>Last time and date to receive Opt-in Notices</b>	5:00pm (AWST) on Monday, 17 November 2025

Event	Date <sup>1</sup>
Small Parcel Holders who do not wish to receive New Capricorn Shares may elect to participate in the Sale Facility by completing and returning an Opt-in Notice.	
<b>New Capricorn Shares to commence trading on ASX on a deferred settlement basis</b>	Monday, 17 November 2025
<b>Record Date</b> Record Date to determine entitlement to receive the Share Scheme Consideration and Option Scheme Consideration.	7:00pm (Sydney time) on Tuesday, 18 November 2025
<b>Implementation Date</b> Issue of Share Scheme Consideration and Option Scheme Consideration Despatch of statements confirming the issue of New Capricorn Shares and New Capricorn Options.	Tuesday, 25 November 2025
<b>New Capricorn Shares expected to commence trading on ASX on a normal settlement basis</b>	Wednesday, 26 November 2025
<b>Delisting of Warriedar from ASX</b> Termination of official quotation of Warriedar Shares and Warriedar Listed Options on ASX and Warriedar to be removed from the official list of ASX	Wednesday, 26 November 2025

**Notes:**

1. All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of Warriedar and Capricorn, including the Court approval process and the satisfaction or waiver (where applicable) of the conditions precedent to the completion of the Schemes by each of Warriedar and Capricorn. Any changes to the above timetable will be announced to ASX and will be available under Warriedar's profile on ASX at <https://www.asx.com.au/>. Except where indicated, all references to time in this Scheme Booklet are references to AWST.
2. The remainder of this timetable assumes that the Option Scheme is also approved by Warriedar Listed Optionholders. If the Share Scheme is approved but the Option Scheme is not, the Share Scheme may still be implemented (subject to the satisfaction or waiver of the remaining conditions precedent to implementation of the Share Scheme).

**FURTHER INFORMATION**

Warriedar Securityholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding whether to vote in favour of the relevant Scheme. If after reading the Scheme Booklet you have any questions about the Schemes or the Scheme Booklet, please contact the Warriedar Information Line on 1800 336 109 (from within Australia) or +61 1800 336 109 (from outside Australia), Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).

**This announcement has been authorised for release by the Warriedar Board.**

**For further information, please contact:**

**Investors**

+61 8 9481 0389

[info@warriedarresources.com.au](mailto:info@warriedarresources.com.au)


**Media Inquiries**

Michael Vaughan (Fivemark Partners)

+61 422 602 720


**LODGE YOUR PROXY**

 **ONLINE**  
<https://au.investorcentre.mpms.mufg.com>

 **BY MAIL**  
 Warriedar Resources Limited  
 C/- MUFG Corporate Markets (AU) Limited  
 Locked Bag A14  
 Sydney South NSW 1235 Australia

 **BY FAX**  
 +61 2 9287 0309

 **BY HAND**  
 MUFG Corporate Markets (AU) Limited  
 Parramatta Square, Level 22, Tower 6,  
 10 Darcy Street, Parramatta NSW 2150

 **ALL ENQUIRIES TO**  
 Telephone: 1300 554 474      Overseas: +61 1300 554 474



**X99999999999**

**PROXY FORM**

I/We being a member(s) of Warriedar Resources Limited (**Warriedar** or the **Company**) and entitled to attend and vote hereby appoint:

**APPOINT A PROXY**

**the Chairman of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Share Scheme Meeting of the Company to be held at **3:00pm (AWST) on Thursday, 6 November 2025 at The Park Business Centre, 45 Ventnor Avenue, West Perth, WA 6005** (the **Share Scheme Meeting** or the **Meeting**) and at any postponement or adjournment of the Meeting.

**The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.**

**VOTING DIRECTIONS**

**Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting. Please read the voting instructions overleaf before marking any boxes with an**


**Resolution**

**For    Against    Abstain\***

**Resolution 1 – Approval of the Share Scheme**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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*"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Warriedar and the holders of its fully paid ordinary shares as provided in, and more particularly described in, the Scheme Booklet of which the Notice of Share Scheme Meeting convening this meeting forms part, is approved, and the Warriedar Board is authorised, subject to the terms of the Scheme Implementation Deed, to agree to such alterations or conditions as are thought fit by the Court and consented to in writing by Warriedar and Capricorn, and subject to approval by the Court, to implement the Share Scheme with any such alterations or conditions."*

 \* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

**SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED**

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)




Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

For personal use only

STEP 1

STEP 2

STEP 3



## HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

### YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

### APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

### DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

### VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

### SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

**Joint Holding:** where the holding is in more than one name, either shareholder may sign.

**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Share Scheme Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

### LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **3:00pm (AWST) on Tuesday, 4 November 2025**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



#### ONLINE

<https://au.investorcentre.mpms.mufg.com>

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



#### BY MOBILE DEVICE

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link

<https://au.investorcentre.mpms.mufg.com> into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

#### QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



#### BY MAIL

Warriedar Resources Limited  
C/- MUFG Corporate Markets (AU) Limited  
Locked Bag A14  
Sydney South NSW 1235  
Australia



#### BY FAX

+61 2 9287 0309



#### BY HAND


delivering it to MUFG Corporate Markets (AU) Limited\*  
Parramatta Square  
Level 22, Tower 6  
10 Darcy Street  
Parramatta NSW 2150


\*During business hours Monday to Friday (9:00am - 5:00pm)

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE SHARE SCHEME MEETING, PLEASE BRING THIS FORM WITH YOU.  
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**


**LODGE YOUR PROXY**

 **ONLINE**  
<https://au.investorcentre.mpms.mufg.com>

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**PROXY FORM**

I/We being a member(s) of Warriedar Resources Limited (**Warriedar** or the **Company**) and entitled to attend and vote hereby appoint:

**APPOINT A PROXY**

**the Chairman of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Option Scheme Meeting of the Company to be held at **the later of 4:00pm (AWST) and the conclusion of the Share Scheme Meeting on Thursday, 6 November 2025 at The Park Business Centre, 45 Ventnor Avenue, West Perth, WA 6005** (the **Option Scheme Meeting** or the **Meeting**) and at any postponement or adjournment of the Meeting.

**The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.**

**VOTING DIRECTIONS**

**Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting. Please read the voting instructions overleaf before marking any boxes with an**


**Resolution**

**For    Against    Abstain\***

**Resolution 1 – Approval of the Option Scheme**

*“That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Warriedar and the holders of Warriedar Listed Options as provided in, and more particularly described in, the Scheme Booklet of which the Notice of Option Scheme Meeting convening this meeting forms part, is approved, and the Warriedar Board is authorised, subject to the terms of the Scheme Implementation Deed, to agree to such alterations or conditions as are thought fit by the Court and consented to in writing by Warriedar and Capricorn, and subject to approval by the Court, to implement the Option Scheme with any such alterations or conditions.”*

 \* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

**SIGNATURE OF OPTIONHOLDERS – THIS MUST BE COMPLETED**

Optionholder 1 (Individual)

Joint Optionholder 2 (Individual)

Joint Optionholder 3 (Individual)




Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the Optionholder. If a joint holding, either Optionholder may sign. If signed by the Optionholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

For personal use only

STEP 1

STEP 2

STEP 3



## HOW TO COMPLETE THIS OPTIONHOLDER PROXY FORM

### YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's option register. If this information is incorrect, please make the correction on the form. **Please note: you cannot change ownership of your listed options using this form.**

### APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a optionholder of the Company.

### DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

### VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your listed options will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of listed options you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of listed options applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

### SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

**Joint Holding:** where the holding is in more than one name, either Optionholder may sign.

**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Option Scheme Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

### LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **4:00pm (AWST) on Tuesday, 4 November 2025**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



#### ONLINE

<https://au.investorcentre.mpms.mufg.com>

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, Optionholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



#### BY MOBILE DEVICE

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<https://au.investorcentre.mpms.mufg.com> into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

#### QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



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Level 22, Tower 6  
10 Darcy Street  
Parramatta NSW 2150

\*During business hours Monday to Friday (9:00am - 5:00pm)

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE OPTION SCHEME MEETING, PLEASE BRING THIS FORM WITH YOU.  
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**

All Registry communications to:  
MUFG Corporate Markets (AU) Limited  
A division of MUFG Pension & Market Services  
Locked Bag A14  
Sydney South NSW 1235 Australia

Telephone: 1300 554 474  
From outside Australia: +61 1300 554 474  
Facsimile: +61 2 9287 0303

ASX Code: WA8

Website: [au.investorcentre.mpms.mufg.com](http://au.investorcentre.mpms.mufg.com)



**ID:**

**HIN/SRN: I999999999**

**Your Opt-in Notice must be received by  
no later than 5:00pm (AWST) on  
17 November 2025**

**TO BE A VALID OPT-IN NOTICE, THIS NOTICE MUST BE RECEIVED AT ONE OF THE ADDRESSES LISTED OVERLEAF BY NO  
LATER THAN 5:00PM (AWST) ON MONDAY, 17 NOVEMBER 2025**

### SMALL PARCEL HOLDER OPT-IN NOTICE

This document should be read in conjunction with the Warriedar Resources Limited Scheme Booklet dated 26 September 2025 (**Scheme Booklet**), which is available online on the Warriedar website ([www.warriedarresources.com.au](http://www.warriedarresources.com.au)) and ASX website (<https://www.asx.com.au/>). If you are in doubt as to how to deal with this Opt-in Notice, you should consult your professional advisor. Capitalised terms in this Opt-in Notice have the meaning given in Section 12 (Glossary) of the Scheme Booklet which this Opt-in Notice accompanies, unless the context otherwise requires.

If you are deemed to be a Small Parcel Holder as at the Record Date (expected to be 7:00pm (Sydney time) on Tuesday 18 November 2025), you may elect to participate in the Sale Facility (**Election**) by completing this Opt-in Notice in accordance with the instructions set out in this Opt-in Notice. By making an Election, you will be a Relevant Small Parcel Holder and the Share Scheme Consideration you would have otherwise been entitled to receive will be issued to the Sale Agent and on-sold through the Sale Facility on your behalf. You will receive your pro rata share of the Net Proceeds under the Sale Facility. You can nominate your bank account or update your bank account details by visiting <https://au.investorcentre.mpms.mufg.com/Login/Login>. Alternatively, if you wish to receive New Capricorn Shares, you do not need to complete this Opt-in Notice.

For your Election to be valid, your Opt-in Notice must be received by the Share Registry by no later than 5:00pm (AWST) on Monday, 17 November 2025.

If you do not make a valid Election you will receive 100% of your entitlement to the Share Scheme Consideration in the form of New Capricorn Shares.

Further information is set out in Sections 3.5 and 3.6 of the Scheme Booklet.

#### **A Election**

Please tick the box to indicate you wish to participate in the Sale Facility and receive your pro rata share of the Net Proceeds

I wish to participate in the Sale Facility and receive my pro rata share of the Net Proceeds.

#### **B Contact Details**

Please provide a daytime telephone number where we can contact you if we have any questions about this Opt-in Notice.

Daytime telephone number

Contact name (PRINT)

#### **C Shareholder Signature(s)**

**By signing and returning this Opt-in Notice, you confirm that you have read and understood the consequences of making an Election as detailed in the Scheme Booklet.**

Shareholder 1

Individual or Sole Director and  
Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Date

**WA8 SSF001**



# How to complete your Opt-in Notice

If you do not understand the consequences of making an Election or if you have any doubts about what to do, please consult your financial or other professional advisor.

## Signing Instructions

**Individual** – where the holding is in one name, the holder must sign.

**Joint holders** – all holders must sign.

**Power of Attorney** – if not already noted by the Share Registry, a certified copy of the power of attorney must accompany this Opt-in Notice. If this Opt-in Notice is signed under power of attorney, the attorney declares that they have no notice of revocation of that power.

**Deceased Estate** – all executors must sign and, if not already noted by the Share Registry, a certified copy of probate or letters of administration must accompany this Opt-in Notice.

**Company** – this Opt-in Notice must be signed by two directors or a director and the company secretary. For companies with a sole director and sole company secretary, a single signature only suffices. Titles of all signatories should be indicated and inapplicable titles be deleted.

## Lodgement Instructions

Complete and return this Opt-in Notice so that it is received by the Share Registry by 5:00pm (AWST) on Monday, 17 November 2025. A reply paid envelope has been provided to you for these purposes. If you are returning your form by post, you must allow sufficient time for collection and delivery by postal services. The postal acceptance rule does not apply.

### EMAIL

capitalmarkets@cm.mpms.mufig.com

### MAIL DELIVERY

Warriedar Resources Limited  
C/- MUFG Corporate Markets (AU) Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia

### HAND DELIVERY

Deliver during business hours  
(Monday to Friday, 9:00am - 5:00pm) to  
MUFG Corporate Markets (AU) Limited  
Parramatta Square, Level 22, Tower 6,  
10 Darcy Street, Parramatta Square NSW 2150

**If you require information on how to complete your Opt-in Notice please contact the Warriedar Information Line on 1800 336 109 (from within Australia) or +61 1800 336 109 (from outside Australia), Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).**

### Fractional Entitlements

Any fractional entitlements calculated as result of an Election will be rounded in accordance with Section 3.2 of the Scheme Booklet.

### Changing your Election

You can change your Election at any time with a replacement Opt-in Notice, provided the replacement form is received by the Share Registry by 5:00pm (AWST) on 17 November 2025. You can also withdraw or revoke your Election at any time before 5:00pm (AWST) on Monday, 17 November 2025 by emailing [capitalmarkets@cm.mpms.mufig.com](mailto:capitalmarkets@cm.mpms.mufig.com) or contacting the Warriedar Information Line on 1800 336 109 (from within Australia) or +61 1800 336 109 (from outside Australia), Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).

### Nominees and Trustees

If you hold one or more parcels of Warriedar Shares as trustee or nominee for, or otherwise on account of, another person, and you are yourself a Small Parcel Holder, you may make separate Elections in relation to each parcel to reflect the instructions of the beneficial owners. If you hold one or more parcels of Warriedar Shares as trustee or nominee for, or otherwise on account of, another person and you are not yourself a Small Parcel Holder, you may not make an Election on behalf of any person on whose behalf you hold the Warriedar Shares even if the person is an employee or member of the management of the Warriedar Group.

### Custodians

If you would be a Small Parcel Holder but for the fact that your Warriedar Shares are held by a custodian that is not itself a Small Parcel Holder and you want to be able to make an Election, you should consider unwinding the custody relationship with the custodian so that you are registered as the holder of the Warriedar Shares that will be the subject of your Election.

### Personal Information Collection Notification Statement:

MUFG Pension & Market Services ("MPMS") advises that your personal information is collected by MPMS organisations for the administration of your investment as required or permitted by the *Corporations Act 2001* (Cth) and other legislation. Some or all of your personal information may be disclosed to contracted third parties, or related MPMS companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.mpms.mufig.com](http://www.mpms.mufig.com) for a copy of the MPMS privacy policy, or contact us by phone on +61 1300 554 474 to request a copy.