



6 October 2025

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By email only: tradinghaltspert@asx.com.au

**Request for Extension of Voluntary Suspension
Theta Gold Mines Limited (ASX code: TGM) – Listing Rule 17.2**

Theta Gold Mines Limited (**Company**) was placed in a trading halt from Wednesday, 1 October 2025 to Friday, 3 October 2025 and subsequently requested an extension to Monday, 6 October 2025.

The Company now requests a further extension of the voluntary suspension of its securities until, **Tuesday, 7 October 2025**.

In accordance with ASX Listing Rule 17.2, the Company now requests a voluntary suspension of its shares and provides the following:

- (a) The suspension is requested pending the release of an announcement to the market regarding a Funding Transaction.
- (b) The Company requests that the securities remain in suspension until the earlier of the announcement to the market or the recommence of trade in the Company's securities on **Tuesday, 7 October 2025**.
- (c) The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

THETA GOLD MINES LIMITED

A handwritten signature in black ink, appearing to read "B. Hofman".

Brent Hofman
Company Secretary

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