

Capital Raising – Placement

ASX Release – 6th October 2025

• Placement of new ordinary shares

Taiton Resources Limited (“T88” or “Company”) advises that the Company has today issued a total of 13,348,000 fully paid ordinary shares to sophisticated and professional investors pursuant to a placement of shares notified to the ASX in an announcement dated 2 October 2025. A further 5,000,000 new ordinary shares under Tranche 1 will be issued in due course.

The Company has also issued 1,500,000 options to employees/contractors under the Taiton Employee Securities Incentive Plan.

Notice under Section 708A

The Company issued the above shares to sophisticated and professional investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
- b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.



The relevant Appendix 3G will also be released.

Executive Director David Low commented:

“We wish to welcome our new investors and thank them for their confidence in our Company and our projects. We look forward to our journey together in the discoveries for gold at the Challenger West project and IOCG/Carbonatite at the Yogi prospect within our Highway project.

We will keep shareholders informed of the status of the upcoming drilling program.”

This announcement has been approved for release by the Board of Taiton.

For further information please contact:

David Low

Executive Director

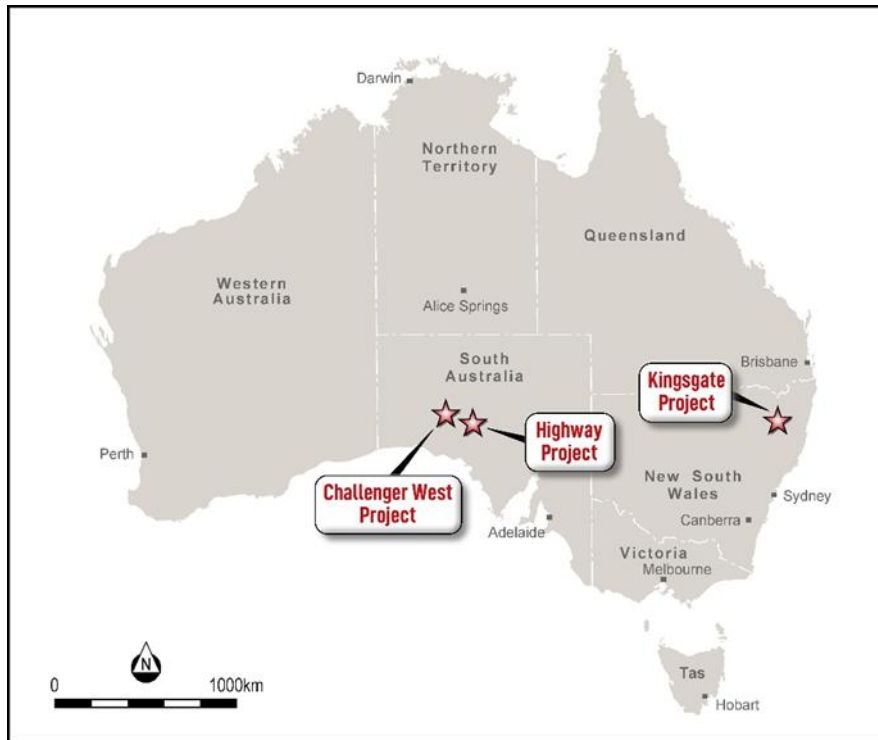
E: david.low@taiton.com.au

P: +61 (3) 8648 6431

About Taiton Resources Limited

Taiton Resources Limited (ASX: T88) is an early-stage mineral exploration and development company with a portfolio of projects across South Australia and New South Wales comprising the following:

- a) **Highway Project** – total tenement land holding of 2,930 sq km, located in South Australia;
- b) **Challenger West Project** – total tenement land holding of 1,858 sq km located in South Australia ; and
- c) **Kingsgate High Purity Quartz Project** – total tenement land holding of 604.1 sq km, located in New South Wales.



Taiton Resources Limited (ASX: T88) project locations.