

ASX ANNOUNCEMENT

7 October 2025

DigitalX Expands Trading Activities to Support Bitcoin-First Strategy

DigitalX Limited (ASX: DCC) (“DigitalX” or “the Company”) is pleased to announce the expansion of its trading activities and the development of new Bitcoin-related products and services to support the execution of its 2,100 Bitcoin strategy and strengthen its position as Australia’s leading listed Bitcoin treasury company.

Highlights

- Expansion of trading activities to strengthen operational profitability and support the Company’s Bitcoin-first treasury strategy.
- Trading activities aimed at generating additional Bitcoin and cash flow to accelerate progress towards DigitalX’s ‘21 Hundred’ target of 2,100 BTC by 2027.
- Evaluation of additional Bitcoin-related products and services to diversify revenues and reinforce DigitalX’s position as Australia’s premier ASX-listed Bitcoin treasury company.

Strategic Rationale

The expansion of trading activities is intended to create additional revenue streams while accelerating the accumulation of Bitcoin for the Company’s treasury. By engaging in highly liquid and transparent markets, DigitalX seeks to:

- Enhance Treasury Returns - grow Bitcoin holdings and Bitcoin per share through trading gains and optimisation strategies.
- Diversify Revenues - generate new income streams relating to BTC products and services.
- Leverage Institutional-Grade Practices - ensure prudent risk management through established governance, trading infrastructure and custody arrangements.

Trading Activity Outline

DigitalX expects to utilise a range of proven strategies to achieve these outcomes, including but not limited to:

- DeFi Strategies - allocating trading capital to decentralized finance protocols, including yield farming, liquidity pooling, and staking to diversify revenue streams and enhance returns.
- Risk-Managed Trading - exploit price inefficiencies across exchanges and products in a disciplined manner.
- Third-Party Trading Managers - partnering with reputable managers to deploy additional trading strategies while adhering to rigorous diligence and oversight processes.

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All trading activity will be managed under strict governance policies, legally compliant processes and in alignment with the Company's broader Bitcoin-first strategy. The Company is also undertaking a tax assessment to prioritise tax efficient gains and trading strategies, noting the more complex tax environment for Bitcoin and digital assets in Australia.

Positioning for Growth

Since July 2025, DigitalX has accelerated its treasury growth through a strategic capital raising and the reallocation of existing assets into Bitcoin. The expansion of trading activities and the development of additional Bitcoin-related products and services represents the next step in scaling the business, enhancing shareholder value and supporting the Company's long-term target of 2,100 Bitcoin by 2027.

Importantly, the expansion of these activities will be undertaken in a manner consistent with ASIC's INFO 225 relating to crypto-assets.

This announcement has been authorised for release by the Board of DigitalX Limited.

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years, and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au
