

ASX Announcement

Infomedia Ltd (ASX: IFM)

7 October 2025

Court approves convening of Scheme Meeting and distribution of Shareholder Booklet

Infomedia Ltd (ASX: IFM) (**Infomedia**) refers to its announcement released on the ASX on 6 August 2025 in relation to the proposed acquisition of all Infomedia shares by McQueen BidCo Pty Ltd (ACN 689 383 140), an entity owned by an investment holding entity in Singapore which is managed or advised by TPG Capital (S) Pte. Ltd. or its related entities, by way of a scheme of arrangement (**Scheme**), and provides the following updates.

Court Approval

Infomedia is pleased to announce that the Supreme Court of New South Wales has today made the following orders in relation to the Scheme:

- that Infomedia convene a meeting of its shareholders (**Infomedia Shareholders**) to consider and vote on the proposed Scheme to be held at 10.00am (Sydney time) on Tuesday, 18 November 2025 (**Scheme Meeting**); and
- approving the distribution of an explanatory statement providing information on the Scheme and the notice of the Scheme Meeting (**Shareholder Booklet**) to Infomedia Shareholders.

Shareholder Booklet

The Shareholder Booklet will be released to the ASX following registration with the Australian Securities and Investment Commission and will also be made available electronically for viewing and downloading on Infomedia's website, accessible at:

<https://www.infomedia.com.au/investors/announcements/>.

The Scheme Booklet will include a copy of the independent expert's report, prepared by Grant Thornton Corporate Finance Pty Ltd (**Independent Expert**). The Independent Expert has concluded that the Scheme is fair and reasonable and therefore is in the best interests of Infomedia Shareholders. The Independent Expert has assessed the full underlying value of an Infomedia Share on a 100% controlling interest basis to be in the range of \$1.57 to \$1.79. The Scheme Consideration of \$1.72 per Infomedia Share falls in the upper half of this range.

The Independent Expert's conclusion should be read in context with the full Independent Expert's Report.

The Shareholder Booklet also contains a notice of a General Meeting (**General Meeting**) and a notice of the 2025 Annual General Meeting (**Annual General Meeting**) of Infomedia as well as related explanatory information.

The Shareholder Booklet will be provided to Infomedia Shareholders as follows:

- for Infomedia Shareholders who have elected to receive communications electronically, an email will be sent to their nominated email address containing an electronic link to a copy of the Shareholder Booklet (including the notices of the Scheme Meeting, General Meeting and

Annual General Meeting, voting instructions, a personalised proxy and voting form, as well as a hyperlink to the Online Meeting Platform);

- for Infomedia Shareholders who have elected to receive certain communications (but not meeting materials) by post, a letter will be mailed to their registered addresses, containing details of a website to access the Shareholder Booklet (including the notices of the Scheme Meeting, General Meeting, and Annual General Meeting) and enclosing a hard copy personalised proxy and voting form;
- for Infomedia Shareholders who have not elected for either electronic or hard copy communications, a hard copy letter will be mailed to their registered address, containing details of and a link to a website to access the Shareholder Booklet (including the notices of the Scheme Meeting, General Meeting, Annual General Meeting) and a personalised proxy and voting form; and
- Infomedia Shareholders who have elected to receive full copies of notice of meetings via post will be mailed a hard copy of the Shareholder Booklet (including the notices of the Scheme Meeting, General Meeting and 2025 Annual General Meeting) via post and enclosing a hard copy personalised proxy and voting form.

Any Infomedia Shareholders who wish to receive a printed copy of the Shareholder Booklet may request a copy by calling the Infomedia shareholder information line on 1300 290 691 (within Australia) and +61 2 9066 4081 (outside Australia), Monday to Friday (excluding public holidays in Sydney, Australia) between 9.00am and 5.00pm (Sydney time).

The Shareholder Booklet provides Infomedia Shareholders with important information about the Scheme, General Meeting and Annual General Meeting. Infomedia Shareholders are advised to read the Shareholder Booklet in its entirety before making a decision on whether or not to vote in favour of the Scheme.

Infomedia Board recommendation

The Infomedia Board unanimously recommends that Infomedia Shareholders **vote in favour** of the Scheme, in the absence of a Superior Proposal emerging and subject to the independent expert continuing to conclude that the Scheme is in the best interests of Infomedia Shareholders. Subject to the same qualifications, each Infomedia Director intends to vote the Infomedia Shares that they hold or control, and will direct any Infomedia proxies placed at their discretion, in favour of the Scheme. The Infomedia Board also continues to unanimously recommend that Infomedia Shareholders vote in favour of the Bidder Loan Resolution at the General Meeting.

Further details of the Infomedia Board's recommendation is set out in the Shareholder Booklet which will be released to ASX following registration with ASIC, and accessible at:

<https://www.infomedia.com.au/investors/announcements/>.

Details of the Meetings

The Scheme Meeting, General Meeting and Annual General Meeting (**Meetings**) will be held concurrently as hybrid meetings on Tuesday, 18 November 2025 commencing at 10.00am (Sydney

time) in person at Level 8, 39 Martin Place, Sydney NSW 2000 and virtually via the Online Meeting Platform.

The General Meeting will be adjourned until, and held immediately following, the conclusion of the Scheme Meeting. The Annual General Meeting will be adjourned until, and held immediately following, the conclusion of the General Meeting.

Infomedia Shareholders can access the Online Meeting Platform by using a web browser on their smartphone, tablet or computer at:

- <https://meetings.openbriefing.com/IFMSM25> (for the Scheme Meeting);
- <https://meetings.openbriefing.com/IFMGM25> (for the General Meeting); and
- <https://meetings.openbriefing.com/IFMAGM25> (for the Annual General Meeting).

Infomedia Shareholders should note that there are three different links for the Meetings. The Scheme Meeting will be conducted first so you should log into the webpage for the Scheme Meeting first. The General Meeting and the 2025 Annual General Meeting will then immediately follow as the preceding Meeting is concluded. When the Scheme Meeting concludes you should log out of the Scheme Meeting webpage and log into the General Meeting webpage. When the General Meeting webpage concludes you should log out of the General Meeting webpage and log into the 2025 Annual General Meeting webpage.

The Online Meeting Platform will allow Infomedia Shareholders and their duly appointed proxies, attorneys and corporate representatives to listen to the Meetings, cast an online vote and ask questions online or by phone. Further instructions on how Infomedia Shareholders can vote and participate in the Meetings, including how to lodge a proxy and voting form, are set out in the Shareholder Booklet and the Notices of Meeting.

All registered Infomedia Shareholders as at 7:00pm (Sydney time) on Sunday, 16 November 2025 will be eligible to vote at the Meetings.

Infomedia Shareholders are encouraged to vote either by completing the proxy and voting forms and ensuring the proxy and voting forms, powers of attorney and certificates of appointment of body corporate representatives for the Meetings are received by Infomedia's share registry, MUFG Corporate Markets (AU) Limited by 10.00am (Sydney time) on Sunday, 16 November 2025, or by attending the Scheme Meeting, General Meeting, and Annual General Meeting in person or virtually, or by proxy, attorney or corporate representative. The notices of the Scheme Meeting, General Meeting, and Annual General Meeting provide Infomedia Shareholders with information on how to lodge the proxy and voting forms (if applicable).

Infomedia Shareholders may ask questions by attending the Meetings in person or virtually or by proxy, or by submitting written questions in advance of the Meetings through Infomedia share registry's investor centre which is accessible at: <https://au.investorcentre.mpms.mufg.com>. Questions will be accepted electronically until 10:00am Sydney time on Sunday, 16 November 2025.

Court hearing for approval of the Scheme

If the Scheme is approved by the required majorities at the Scheme Meeting, then it is currently expected that at 9.15am on Friday, 21 November 2025, the Supreme Court of New South Wales will hear an application by Infomedia seeking approval of the Scheme. If you wish to oppose the approval of the Scheme, you must file and serve on Infomedia a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Infomedia at its address for service at least one day before the hearing. The address for service is (Attention: Rani John) Ashurst Australia, Level 8, 39 Martin Place, Sydney, NSW 2000, Australia (rani.john@ashurst.com).

Further information

If you have any questions in relation to the Scheme, the Meetings or the Shareholder Booklet, please contact the Infomedia Shareholder information line on 1300 290 691 (within Australia) and +61 2 9066 4081 (outside Australia), Monday to Friday (excluding public holidays in Sydney, Australia) between 9.00am and 5.00pm (Sydney time), or visit the website at: <https://au.investorcentre.mpms.mufg.com>. The Infomedia Shareholder Information Line will be available from 10 October 2025 until 17 December 2025.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Shareholder Booklet dated 7 October 2025.

ENDS

This announcement has been authorised by the Board of Infomedia Limited.

For more information, please contact:

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