



Announcement Summary

Entity name

MATRIX COMPOSITES & ENGINEERING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 07, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MCEAD	OPTION EXPIRING 15-DEC-2025 EX \$0.38	2,535,614	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025
MCEAA	PERFORMANCE RIGHTS	1,364,429	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MATRIX COMPOSITES & ENGINEERING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009435250

1.3 ASX issuer code

MCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MCEAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,364,429

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 1,334,349 (approximately 60%) of FY22 Performance Rights + lapse of FY23 Performance Rights for staff departures in September quarter.

ASX +Security Code and Description

MCEAD : OPTION EXPIRING 15-DEC-2025 EX \$0.38

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,535,614

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 100% of FY22 Options.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCE : ORDINARY FULLY PAID	223,811,179

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCEAD : OPTION EXPIRING 15-DEC-2025 EX \$0.38	0
MCEAE : OPTION EXPIRING 10-APR-2029 EX \$0.35	202,124
MCEAA : PERFORMANCE RIGHTS	3,068,883
MCEAN : OPTION EXPIRING 22-DEC-2028 EX \$0.35	2,172,835
MCEAC : CONVERTIBLE NOTES	7,485,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.